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美捷滙控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1389)

LAPSE OF LETTER OF INTENT IN RELATION TO POSSIBLE ACQUISITION

Reference is made to the announcements of the Company dated 11 October 2016 (the “**Announcement**”), 12 October 2016 and 7 April 2017 in relation to the LOI for the Possible Acquisition. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board would like to announce that the Company did not enter into any binding agreement with the Vendor in relation to the Possible Acquisition.

Pursuant to the LOI, the LOI shall lapse automatically on 4 October 2017, being the latest date on Exclusivity Period of 360 days from the date of signing the LOI on 11 October 2016, where upon both parties agree to release and discharge each other from any obligations whatsoever in relation to or arising from the LOI and/or the extension letter dated 7 April 2017, save for the confidentiality clause of the LOI which shall survive termination.

By order of the Board
Major Holdings Limited
CHEUNG Chun To
Chairman

Hong Kong, 4 October 2017

As at the date of this announcement, the executive directors of the Company are Mr. Cheung Chun To, Mr. Leung Chi Kin Joseph and Ms. Cheung Wing Shun, the independent non-executive directors of the Company are Mr. Wong Siu Ki, Mr. Ngai Hoi Ying and Mr. Yue Kwai Wa Ken.

* For identification purposes only