

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : $ \\$	30/09/2017		
To: Hong Kong Exchanges and Clearing	Limited		
Name of Issuer	Sino Haij	ing Holdings	Limited
Date Submitted	04/10/20	017	
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code : <u>01106</u> Descrip	tion: Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	30,000,000,000	0.0125	375,000,000
Increase/(decrease)			
Balance at close of the month	30,000,000,000	0.0125	375,000,000
(2) Stock code : N/A Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code: N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption:		
		D 1	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
Balance at close of preceding month Increase/(decrease)		(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	11,863,360,252	N/A	N/A	N/A
Increase/(decrease)				
Balance at close of the month	11,863,360,252			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share option scheme including EGM approval date		Movement during	- 4h4h		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement dum	ig the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
Share Options						
Exercise price:						
HK\$0.145						
(05/06/2015)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	313,091,112
(Note 1)	_		_			
2.						
(/ /)						
shares						
(Note 1)	_		_			
3.						
(/ /)						
shares						
(Note 1)						
		To	tal A. (Ordin	ary shares)	NIL	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ring the month	from exercise of	•			
options (State currenc				NIL		

Warrants to Issue Shares of the Is	Currency of	Nominal va		xercised	Nominal value	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Description of warrants	nominal	close o		iring the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding n	nonth	month	month		
1. N/A	-						
	-						
(/ /)	<u> </u>						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /						
2.	(/ /)					
<u>~.</u>	-						
	_						
(/ /)	-		<u> </u>			-	-
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3.							
	_						
		_					<u>-</u> , -
(/ /)							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4.	_						
	-						
	<u> </u>						-
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	7 1 1						
(dd/mm/yyyy)	(/ /)					
			Total B.	(Ordi	nary shares)	N/A	
					ence shares)	N/A	-
					Other class)	N/A	-

Convertibles (i.e. Convertibles)	vertible into Shares of the l	Issuer which are to	be Listed)			
Class and description	amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bon	ds HK\$	HK\$112,000,000	NIL	HK\$112,000,000	NIL	560,000,000
Stock code (if list Class of shares issuable (Note 1) Subscription price EGM approval of (if applicable) (dd/mm/yyyy)) 2.	Ordinary Share HK\$0.20 ce (subject to adjustn					
Stock code (if list Class of shares issuable (Note 1) Subscription price EGM approval of (if applicable) (dd/mm/yyyy) 3.) 					
Stock code (if list Class of shares issuable (Note 1). Subscription price EGM approval of (if applicable) (dd/mm/yyyy) 4.) 					
Stock code (if list Class of shares issuable (Note 1) Subscription price EGM approval of (if applicable) (dd/mm/yyyy)) ce			nary shares) ence shares) Other class)	NIL N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than un	der Share Option Schemes)		
Full pa	articulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if appl	licable, and class of shares issuable:		
1. P	roposed allotment and issue of 347,948,717 Consideration Shares ursuant to the Sale and Purchase Agreement dated 15 September 017 in regard to the acquisition of Pattaya Oriental Cruise imited. For more details, please refer to the Company's mnouncements dated 15 September 2017 and 26 September 2017.		
-			
	(Not Applicable) Ordinary shares (Note 1)		347,948,717
2			
	(/ /) shares (Note 1)		
3			
	(/ /) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A	

			Share Capital					
Type	e of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
1. Rigi		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NI/A
							N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
2. Ope		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								-
				Class of shares issuable (Note 1)				
3. Plac	1111 CT	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IVA	IVA
				Class of shares issuable (<i>Note 1</i>)				
4. Bon	ius issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
5.		At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy)			
				EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
10.	Other (Please specify)	At price :	State currency	Class of shares issuable (<i>Note 1</i>) — Issue and allotment date: (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
				Total E. (Ordinary s. (Preference s. (Other	shares)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sho	are Capital").)

Remarks (if any):
N/A
Submitted by: <u>LI Zhenzhen</u>
Title: Director
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.