

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/9/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	Imperial	Pacific Internation	al Holdings L	imited
Date Submitted	4/10/20	17		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>1076</u>	_Descrip	otion : Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	300,000,000,000	0.0005	150,000,000
Increase/(decrease)		<u>-</u>		<u> </u>
Balance at close of the mon	th	300,000,000,000	0.0005	150,000,000
(2) Stock code : N/A	_Descrip	otion: N/A		
		No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding	g month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the mon	th	N/A	N/A	N/A

2. Preference Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	tion : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the enaction (HK\$):	nd of the month	,	150,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	142,984,807,678	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	142,984,807,678	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 27/6/2013 Ordinary shares Nil Nil Nil 37,333,320 Nil 1,865,878,372 (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(, ,	,				
(/ /)						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(, ,	/				
(/ /) Stock code (if listed)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E	s. (Ordina	ary shares)	N/A	
			(Preferen	ice shares)	N/A	=
			(C	ther class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant Amount at pursuant thereto as at Currency of close of Converted Amount at thereto close of the amount preceding during the close of the month Class and description outstanding month month month 1. Convertible Notes issued HK\$ 400,000,000 0 400,000,000 0 128,000,000,000 on 19 March 2014 in the aggregate principal amount of HK\$400 million Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.003125 EGM approval date (if applicable) (dd/mm/yyyy)) (24/1/2014) 2. Convertible Notes issued HK\$ 50,000,000 50,000,000 284,090,909 on 27 June 2017 in the principal amount of HK\$50,000,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.176 EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A 4. N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A Total C. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•

			are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue				N 1/A		
				Class of shares issuable (Note 1)	<u>N/A</u>		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)	ı	
				Class of shares issuable (Note 1)	N/A		
2	0.000 0#0.0	At mains .	State		/ /))	
2.	Open offer	At price :	currency	date: (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)	/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	/ /)	ı	
				EGM approval date: (dd/mm/yyyy)	/ /)	ı	
				Class of shares issuable (Note 1)	N/A		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	/ /)	ı	
l				EGM approval date:	/ /)	1	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			,	EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares <u>N/A</u> issuable (Note 1)		
9.	Capital	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	reorganisation	EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares N/A issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary shares	s) N/A	
		(Preference shares) N/A	- -
		(Other class) <u>N/A</u>	_
To	otal increase / (decrease) in ordinary sha	ares during the month (i.e. Total of A to E): (1	I) N/A	
	, ,	(2	<i>'</i>	
То	otal increase / (decrease) in preference	shares during the month (i.e. Total of A to E):	N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
Submitted by:Lee Yuen Ting
Title: Company Secretary
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(2.100.0.1, 000.0.0.1)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet