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TONGDA GROUP HOLDINGS LIMITED

通達集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 698)

PROPOSED SPIN-OFF AND SEPARATE LISTING OF THE NOTEBOOK AND TABLET CASINGS MANUFACTURING BUSINESS OF THE GROUP ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

UPDATES ON THE TIMETABLE ON THE TONGDA DISTRIBUTION, DATE OF BOARD MEETING FOR THE APPROVAL OF THE TONGDA DISTRIBUTION, CLOSURE OF REGISTER OF MEMBERS AND TONGDA DISTRIBUTION RECORD DATE

Reference is made to the announcements (the “**Announcements**”) of Tongda Group Holdings Limited (the “**Company**”) dated 31 August 2016, 20 April 2017 and 9 October 2017 in relation to the Proposed Spin-off and the Listing. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

UPDATES ON THE TIMETABLE ON THE TONGDA DISTRIBUTION, DATE OF BOARD MEETING FOR THE APPROVAL OF THE TONGDA DISTRIBUTION, CLOSURE OF REGISTER OF MEMBERS AND TONGDA DISTRIBUTION RECORD DATE

As set out in the Announcements, on 20 April 2017, THT submitted a Listing Application to the Stock Exchange for the Proposed Spin-off. The THT Shares are intended to be listed by way of (a) a distribution in specie by way of Special Interim Dividend; and (b) a Share Offer. As at the date of this announcement, the Listing Application is still under the regulators’ review. In light of this, the Directors are of the view that it is no longer practicable to follow

the expected timetable set out in the announcement of the Company dated 9 October 2017 for the Tongda Distribution and the Company will issue an announcement disclosing a revised expected timetable of the Tongda Distribution, including among others, (a) the date of the Board meeting for approval of the Tongda Distribution and the declaration of the Special Interim Dividend; (b) the period for closure of the register of members of the Company; and (c) the Tongda Distribution Record Date, as and when appropriate in accordance with the Listing Rules.

GENERAL

The Proposed Spin-off is subject to, among other things, the approval of the Stock Exchange and the final decision of the Board and the board of directors of THT which are dependent upon, among others, market conditions during the period from now and up to the Proposed Spin-off. Shareholders and potential investors of the Company should be aware that there is no assurance that the Proposed Spin-off will take place and as to when it may take place. Accordingly, Shareholders and potential investors of the Company should exercise caution when dealing in or investing in the securities of the Company.

Further announcement(s) will be made by the Company in relation to the Proposed Spin-off as and when appropriate.

By order of the Board
Tongda Group Holdings Limited
Wang Ya Nan
Chairman

Hong Kong, 16 October 2017

As at the date of this announcement, the Board comprises Mr. Wang Ya Nan, Mr. Wang Ya Hua, Mr. Wong Ah Yu, Mr. Wong Ah Yeung, Mr. Choi Wai Sang and Mr. Wang Ming Che as executive Directors; and Dr. Yu Sun Say, GMB, GBS, SBS, JP, Mr. Cheung Wah Fung, Christopher, SBS, JP and Mr. Ting Leung Huel Stephen as independent non-executive Directors.