

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated October 27, 2017 (the “Prospectus”) issued by Putian Communication Group Limited (the “Company”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the Placing described below before deciding whether or not to invest in the Offer Shares thereby offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended from time to time (the “U.S. Securities Act”) or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. The Offer Shares may be offered, sold or delivered outside the United States in offshore transactions in accordance with Regulation S.

In connection with the Share Offer, SPDB International Capital Limited, as the Stabilizing Manager, or any person acting for it, on behalf of the Underwriters, may, to the extent permitted by the applicable laws of Hong Kong or elsewhere, over-allocate or effect any other transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. Any market purchases of Shares will be effected in compliance with all applicable laws and regulatory requirements. However, there is no obligation on the Stabilizing Manager or any person acting for it to conduct any such stabilizing activity, which if commenced, will be done at the absolute discretion of the Stabilizing Manager and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering (i.e. Friday, December 1, 2017). Stabilizing action will be entered into in accordance with the laws, regulations and rules in place in Hong Kong on stabilization and stabilizing action permitted in Hong Kong pursuant to the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

Potential investors should be aware that stabilising action cannot be taken to maintain the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer (i.e. Friday, December 1, 2017). After this date, no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

Putian Communication Group Limited

普天通信集團有限公司

(incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Number of Offer Shares	: 275,000,000 Shares
under the Share Offer	(subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 27,500,000 Shares (subject to adjustment)
Number of Placing Shares	: 247,500,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	: HK\$0.95 per Offer Share (payable in full on application in Hong Kong dollars and subject to refund on final pricing, plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%)
Nominal value	: HK\$0.01 per Share
Stock code	: 1720

Sole Sponsor



Sole Global Coordinator, Joint Bookrunner and Joint Lead Manager



Joint Bookrunners and Joint Lead Managers



Application has been made by the Company through its Sole Sponsor, SPDB International Capital Limited, which is located at 32/F, One Pacific Place, 88 Queensway, Hong Kong, to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and any Shares to be issued pursuant to Share Offer including the Shares which may be made available pursuant to the Capitalisation Issue and the exercise of the Over-allotment Option. Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Thursday, November 9, 2017, it is expected that dealings in the Shares on the Main Board will commence at 9:00 a.m. on Thursday, November 9, 2017. In the event that the Over-allotment Option is exercised, an announcement will be made by the Company on the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.potel-group.com.

The Share Offer comprises the Hong Kong Public Offering of initially 27,500,000 Shares, representing 10% of the total number of Offer Shares initially being offered in the Share Offer (subject to adjustment), and the Placing of initially 247,500,000 Shares, representing 90% of the total number of Offer Shares initially being offered in the Share Offer (subject to adjustment and the Over-allotment Option). The allocation of the Offer Shares between the Hong Kong Public Offering and the Placing will be subject to reallocation as described in the section headed “Structure of the Share Offer” in the Prospectus.

In connection with the Share Offer, the Company intends to grant the Over-allotment Option to the Sole Global Coordinator, exercisable in full or in part by the Sole Global Coordinator (on behalf of the Placing Underwriters). The Over-allotment Option gives the Sole Global Coordinator (on behalf of the Placing Underwriters) the right, exercisable at any time from the Listing Date, up to (and including) the date which is the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering (i.e. Friday, December 1, 2017), to require the Company to allot and issue up to an aggregate of 41,250,000 Offer Shares, representing 15% of the number of Offer Shares initially available under the Share Offer, at the Offer Price to cover over-allocations (if any) in the Placing. In the event that the Over-allotment Option is exercised, an announcement will be published on the website of the Stock Exchange at www.hkexnews.hk and the Company’s website at www.potel-group.com.

Assuming the Share Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Thursday, November 9, 2017, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, November 9, 2017.

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or on such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS. Investors should seek the advice of their stock brokers or other professional advisers for details of the settlement arrangement as such arrangement may affect their rights and interests.

The Offer Price will not be more than HK\$0.95 per Offer Share and is expected to be not less than HK\$0.51 per Offer Share, unless otherwise announced as explained in the section headed “Structure of the Share Offer — Pricing and Allocation” in the Prospectus. Applicants under the Hong Kong Public Offering are required to pay, on application, the maximum offer price of HK\$0.95 per Hong Kong Offer Share together with brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$0.95 per Offer Share.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the WHITE or YELLOW Application Forms and the designated website (www.hkeipo.hk) for the HK eIPO White Form.

Applicants who would like to have the allotted Hong Kong Offer Shares registered in their own names should either (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications online through the designated website of the **HK eIPO White Form** Service Provider at www.hkeipo.hk under the **HK eIPO White Form** service. Applicants who would like to have the allotted Hong Kong Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Form, may be obtained during normal business hours from 9:00 a.m. on Friday, October 27, 2017, until 12:00 noon on Wednesday, November 1, 2017 from:

(i) any of the following offices of the Hong Kong Underwriters:

ChaoShang Securities Limited	Room 4001-2 China Resources Building 26 Harbour Road Wanchai, Hong Kong
China Industrial Securities International Capital Limited	7/F, Three Exchange Square 8 Connaught Place Central, Hong Kong
China Investment Securities International Brokerage Limited	Unit Nos. 7701A & 05B-08 Level 77 International Commerce Centre 1 Austin Road West Kowloon Hong Kong
Dongxing Securities (Hong Kong) Company Limited	6805-6806A International Commerce Centre 1 Austin Road West Kowloon Hong Kong
GF Securities (Hong Kong) Brokerage Limited	29-30/F Li Po Chun Chambers 189 Des Voeux Road Central Hong Kong
Orient Securities (Hong Kong) Limited	28-29/F 100 Queen's Road Central Central, Hong Kong
SPDB International Capital Limited	32/F, One Pacific Place 88 Queensway Hong Kong

(ii) any of the following branches of **The Bank of China (Hong Kong) Limited**:

District	Branch Name	Address
Hong Kong Island	Johnston Road Branch	152-158 Johnston Road Wan Chai
Kowloon	Jordan Road Branch	1/F, Sino Cheer Plaza 23-29 Jordan Road
	Chuk Yuen Estate Branch	Shop S1, Chuk Yuen Shopping Centre Chuk Yuen South Estate
	Telford Plaza Branch	Shop Unit, P2-P7, Telford Plaza No. 33 Wai Yip Street Kowloon Bay
	Hoi Yuen Road Branch	55 Hoi Yuen Road Kwun Tong
New Territories	Tuen Mun Town Plaza Branch	Shop 2, Tuen Mun Town Plaza Phase II Tuen Mun

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained:

- (i) during normal business hours from 9:00 a.m. on Friday, October 27, 2017 until 12:00 noon on Wednesday, November 1, 2017 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong; or
- (ii) from your stockbroker, who may have such Application Forms and the Prospectus available.

The **WHITE** or **YELLOW** Application Form completed in all respects in accordance with the instructions printed thereon, together with a cheque or banker's cashier order attached and marked payable to "**BANK OF CHINA (HONG KONG) NOMINEES LIMITED — PUTIAN COMMUNICATION PUBLIC OFFER**" for payment, should be securely stapled and deposited in the special collection boxes provided at any of the branches of the receiving banks listed above at the following times on the following dates:

Friday, October 27, 2017 — 9:00 a.m. to 5:00 p.m.
Monday, October 30, 2017 — 9:00 a.m. to 5:00 p.m.
Tuesday, October 31, 2017 — 9:00 a.m. to 5:00 p.m.
Wednesday, November 1, 2017 — 9:00 a.m. to 12:00 noon

Applicants applying by **HK eIPO White Form** may submit applications through the **HK eIPO White Form** service at www.hkeipo.hk from 9:00 a.m. on Friday, October 27, 2017 until 11:30 a.m. on Wednesday, November 1, 2017 (24 hours daily, except from 3:00 a.m. on Saturday, October 28, 2017 until 7:00 a.m. on Sunday, October 29, 2017 and on the last application day) or such later date and/or time as described in the paragraph headed "How to Apply for Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

Friday, October 27, 2017 — 9:00 a.m. to 8:30 p.m.⁽¹⁾
Monday, October 30, 2017 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Tuesday, October 31, 2017 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Wednesday, November 1, 2017 — 8:00 a.m.⁽¹⁾ to 12:00 noon

Note:

(1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Friday, October 27, 2017 until 12:00 noon on Wednesday, November 1, 2017 (24 hours daily, except from 3:00 a.m. on Saturday, October 28, 2017 until 7:00 a.m. on Sunday, October 29, 2017 and on the last application day). The latest time for inputting your **electronic application instructions** will be 12:00 noon on Wednesday, November 1, 2017, the last application day or such later time as described in the section headed "How to Apply for Hong Kong Offer Shares — 10. Effect of bad weather on the Opening of the Application Lists" in the Prospectus.

Please refer to the sections headed “Structure of the Share Offer” and “How to Apply for Hong Kong Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to announce the final Offer Price, the level of indication of interest in the Placing, the level of applications under the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on Wednesday, November 8, 2017 in South China Morning Post (in English) and Hong Kong Economic Journal (in Chinese) and on the Company’s website at www.potel-group.com and the website of the Stock Exchange at www.hkexnews.hk.

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) under Hong Kong Public Offering will be available through a variety of channels from Wednesday, November 8, 2017 as described in the section headed “How to Apply for Hong Kong Offer Shares — 11. Publication of Results” in the Prospectus.

If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than the maximum Offer Price of HK\$0.95 per Offer Share (excluding brokerage, SFC transaction levy and the Stock Exchange trading fee thereon), or if the conditions of the Hong Kong Public Offering set out in the section “Structure of the Share Offer — Conditions of the Hong Kong Public Offering” in the Prospectus are not fulfilled or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy and the Stock Exchange trading fee, will be refunded, without interest or the check or banker’s cashier order will not be cleared. Any refund of the application monies will be made on Wednesday, November 8, 2017.

The Company will not issue temporary documents of title. Share certificates will only become valid at 8:00 a.m. on Thursday, November 9, 2017 provided that the Share Offer has become unconditional and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised. No receipt will be issued for application monies received. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, November 9, 2017. The Shares will be traded in board lots of 4,000 Shares each. The stock code of the Shares is 1720.

By order of the Board
Putian Communication Group Limited
Wang Qiuping
Chairlady

Hong Kong, October 27, 2017

As at the date of this announcement, the board of directors of the Company comprises Ms. Wang Qiuping, Mr. Zhao Xiaobao (alias Zhao Baohua) and Ms. Zhao Moge as executive Directors, Ms. Cheng Shing Yan, Mr. Liu Guodong and Mr. Xie Haidong as independent non-executive Directors.

This announcement is available for viewing on the website of the Company at www.potel-group.com and the website of the Stock Exchange at www.hkexnews.hk.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese).