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IMPERIAL PACIFIC

INTERNATIONAL HOLDINGS

博華太平洋國際控股有限公司

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博華太平洋國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1076)

INSIDE INFORMATION

This announcement is made by Imperial Pacific International Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Directors**”) (the “**Board**”) wishes to inform shareholders and potential investors of the Company that the Company has received a petition dated 27 October 2017 whereby a consultancy company, Mace Limited, has alleged that the Company has defaulted in paying construction management fees of approximately HK\$2.6 million and petitioned in the High Court of the Hong Kong Special Administrative Region to wind up the Company. To the best of the Board’s knowledge, information and belief, since Mace Limited failed to provide satisfactory service and related evidence of service in accordance with the agreement, recovering construction management fees unreasonably, the Company has refused to pay such fees, and is seeking independent legal advice to dispute the claims. If the Company pays the HK\$2.6 million construction management fees, the petition will be dismissed, however, the Board considers that this commercial dispute does not constitute grounds for winding-up petition and it is believed that the court will make a just decision.

The Company will, as and when appropriate, comply with all relevant requirements, and where necessary, make further announcement(s) in accordance with the Listing Rules.

By order of the Board
Imperial Pacific International Holdings Limited
Cai Lingli
Executive Director

Hong Kong, 31 October 2017

As at the date of this announcement, the Board comprises Ms. Cai Lingli, Ms. Xia Yuki Yu, Mr. Teng Sio I and Ms. Cui Li Jie as executive Directors and Mr. Robert James Woolsey, Mr. Ng Hoi Yue, Mr. Tso Hon Sai Bosco and Mr. Lee Kwok Leung as independent non-executive Directors.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.