

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/10/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	BBI Life Sciences Corporation
Date Submitted	01/11/2017

I. Movements in Authorised Share Capital

(1) Stock code : <u>1035</u>	Description : Ordinar	y Shares	
Balance at close of preceding 1	No. of ordinary shares nonth 2,000,000,000	Par value (<i>HK\$</i>) 0.01	Authorised share capital (<i>HK\$</i>) 20,000,000
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000
(2) Stock code : $\underline{N/A}$	Description : <u>N/A</u>		
(2) Stock code : <u>N/A</u>	Description : <u>N/A</u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
	No. of ordinary shares	(State	capital
 (2) Stock code : <u>N/A</u> Balance at close of preceding 1 Increase/(decrease) 	No. of ordinary shares	(State	capital

2. Preference Shares

Stock code :	<u>N/A</u> De	escription : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month	ı		
Increase/(decreas	se)			
Balance at close	of the month			

3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :	N/A		
				of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month				
Increase/(decrea	se)					
Balance at close	of the mont	ih				

Total authorised share capital at the end of the month (*HK\$*) :

20,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month				
-	544,435,122	N/A	N/A	N/A
Increase/ (decrease)				
during the month	385,229	N/A	N/A	N/A
Balance at close of the				
month	544,820,351	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuel)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Schemes						
adopted on						
2014/1/16 and						
modified on						
04/09/2014						
Granted on						
17/01/2014						
Exercise Price:						
HK\$1.1						
Ordinary shares	Nil	385,229	Nil	Nil	Nil	8,506,710
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	385,229	
				nce shares)		
			,	Other class)		
Total funds raised dur	ing the month	from exercise o				
options (State currenc			HK\$423,7	751.90		
	-					

Warrants to Issue Shares of the Iss	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
<u>5. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		/				
(/ /)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tota	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	1	-

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)	 					
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(//) 					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Any other Agreements or Arrangements to Issue Shares of the Issuer which than under Share Option Schemes)	are to be Listed, includi	ng Options (other
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
(/ /)		
shares (Note 1)		
$T_{\rm r}(1D_{\rm r})(0,1)$	NT'1	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A N/A	

1. Rights issue At price : State currency Class of shares issuable (Note 1)	Otl	her Movements in Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : currency $date : (dd'mm/yyyy)$ EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (More 1) Issue and allotment (///) $(//)$ N/A 4. Bonus issue Issue and allotment (///) $(//)$ $(//)$ N/A			State	(Note 1))		
$\frac{\text{(dd/mm/yyyy)}}{\text{(dd/mm/yyyy)}} \underbrace{\text{N/A} \text{N/A}}_{\text{N/A}} \underbrace{\text{N/A}}_{\text{N/A}}$ 2. Open offer At price : State currency $\frac{\text{Class of shares issuable}}{\text{(Note 1)}} \underbrace{\text{Class of shares issuable}}_{\text{(At mm/yyyy)}} \underbrace{\text{Class of shares issuable}}_{\text{(At mm/yyyy)}} \underbrace{\text{N/A} \text{N/A}}_{\text{N/A}} \underbrace{\text{N/A}}_{\text{N/A}} \underbrace{\text{N/A}}_{\text{N/A}} \underbrace{\text{N/A}}_{\text{N/A}} \underbrace{\text{N/A}}_{\text{N/A}} \underbrace{\text{N/A}}_{\text{M/A}} \underbrace$	1.	Rights issue	At price : State currency					
N/A N/A N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(// /)$ Bonus issue At price : $\frac{State}{currency}$ Issue and allotment $(// /)$ Bonus issue At price : $\frac{State}{currency}$ Issue and allotment $(// /)$ At price : $\frac{State}{currency}$ Issue and allotment $(// /)$ Bonus issue State Issue and allotment $(// /)$ Issue and allotment $(// /)$ N/A N/A Issue and allotment $(// /)$ <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td><u>N/A</u></td><td>N/A</td></t<>							<u>N/A</u>	N/A
2. Open order At price : currency $$ date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) $\underbrace{N/A N/A}$ 3. Placing At price : State currency $$ Issue and allotment (/ /) date : (dd/mm/yyyy) $ $ $\underbrace{N/A N/A}$ EGM approval date: (/ /) (dd/mm/yyyy) $ $ $\underbrace{N/A N/A}$ At price : State currency $$ Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) $ $ $\underbrace{N/A N/A}$ At price : State currency $$ Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) $ $ $ $ $ $ $ $ Class of shares issuable (/ /) (dd/mm/yyyy) $								
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	2.	Open offer			(/ /)		
N/A N/A N/A N/A N/A N/A Relation Class of shares issuable (// /) Image: State currency Issue and allotment (// /) Image: State currency Issue and allotment (// /) EGM approval date: (// /) N/A N/A N/A Image: State currency Image: State currency Image: State currency Image: State currency EGM approval date: (// /) N/A N/A N/A Image: State currency Image: State currency Image: State currency Image: State currency <td></td> <td></td> <td></td> <td>EGM approval date:</td> <td>(/ /</td> <td>)</td> <td></td> <td></td>				EGM approval date:	(/ /)		
3. Placing At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ N/A N/A 4. Bonus issue Class of shares issuable ($///)$ N/A Issue and allotment date : $(d/mm/yyyy)$ N/A N/A EGM approval date: $(Note 1)$ N/A N/A Issue and allotment date : $(d/mm/yyyy)$ $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ $(///)$				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (// /) N/A Issue and allotment date : (dd/mm/yyyy) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Issue and allotment (/ /)								
4. Bonus issue	3.	Placing	At price : State	Issue and allotment	(/ /)		
N/A N/A N/A N/A Class of shares issuable				EGM approval date:	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	N/A
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			(/ /)		
				EGM approval date:	(/ /)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares				
c	Demumphone of		repurchased (Note 1)	(/ /)		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(, ,	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/inii/yyyy)			N/A	<u>N/A</u>
			Class of shares issuable				
8.	Consideration issue At price	State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	N/A
						<u>N/A</u>	<u>1<u>v</u>/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					1011	
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State currency		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	N/A
				Ordinary share eference share (Other clas	es) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	385,229	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Submitted by:	Wang Qisong	
Title:		
(Director	r, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.