

Monthly Return of Equity Issuer on Movements in Securities

or the month ended 31/10/2017 31/10/2017						
To : Hong Kong Exchanges ar	nd Clearing Li	mited				
Name of Issuer Plover Bay Technologies Limited 2						
I. Movements in Authorised Sl	nare Capital					
1. Ordinary Shares						
(1) Stock code : <u>1523</u>	Description :	<u>Ordinary</u>	Shares			
		f ordinary hares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding	month 4,000	0,000,000	0.01	40,000,000		
Increase/(decrease)						
Balance at close of the month	4,000	0,000,000	0.01	40,000,000		
(2) Stock code : N/A	Description :	N/A				
		f ordinary hares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month	N/A	N/A	N/A		
Increase/(decrease)		N/A		N/A		
Balance at close of the month		N/A	N/A	N/A		

2. Preference Shares						
Stock code : N/A	Descript	tion : <u>N/A</u>				
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pr	eceding month_	N/A	N/A	N/A		
Increase/(decrease)	_	N/A	_	N/A		
Balance at close of the	e month _	N/A	N/A N/A			
3. Other Classes of S	hares					
Stock code : N/A	Descript	ion :		N/A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pr	eceding month_	N/A	N/A	N/A		
Increase/(decrease)	_	N/A	_	N/A		
Balance at close of the	e month _	N/A	N/AN/A			
Total authorised share (HK\$):	Total authorised share capital at the end of the month 40,000,000 (HK\$):					
II. Movements in Issue	ed Share Capital	I				
	No. of ordir	nary shares (2)	No of preference No. of other shares classes of share			
Balance at close of preceding month	1,011,640,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	2,064,000	N/A	N/A	N/A		
Balance at close of						

N/A

N/A

N/A

the month

1,013,704,000

Share Options (under Share Option Schemes of the Issuer)

Particulars of	uer Share Optio	on Schemes of the	ic 1990cl)		No. of new	No. of new shares of
share option						issuer which may be
scheme						sued pursuant thereto
including EGM		Movement dur	ing the month		during the	as at close of the
approval date		MOVELLICIT UUI	ing the month		month	month
(dd/mm/yyyy) and					pursuant	
class of shares					thereto	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
Adopted On						
(21/06/2016)						
Ordinary	7,700,000	(2,064,000)	(652,000)	Nil	2,0640,000	78,792,000
shares	7,700,000	(2,004,000)	(052,000)	INII	2,0040,000	70,792,000
(Note 1)						
2.N/A						
(/ /)						
shares						
(Note 1)			· · · · · · · · · · · · · · · · · · ·			
(
3. N/A						
<u> </u>						
shares						
(Note 1)			-			
(INOLE I)			Total A. (Ord	inary charce)	2,064,000	
				ence shares)	2,064,000 N/A	
			,	,	N/A	
Tatal foundaments of	ale cultura and Alexander of	th forms accounts		(Other class)	IN/A	 -
Total funds raised		tn from exercise		112		
options (State curr	ency)		HK\$996,9	714		

Warrants to Issue Shares of the	e Issuer which	are to be	Listed			No -t · ·	No -f · ·
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at close preced mont	e of ling	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.N/A							
							_
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /						
4.N/A							
(/ /) Stock code (if listed)						_	
Class of shares							
EGM approval date (if applicable)	(/ /)					
			Total B.	(Preferen	ary shares) ce shares) other class)	Nil N/A N/A	- - -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-						
-	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
2.14/7						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
			- 			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
-						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		Nil	_
				ce shares) ther class)	N/A N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Silates (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Ot	her Movements	in Issued Sha	are Capital					
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							mona
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,),),)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,,)))))			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)	, , ,	,		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dammyyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares					
		issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/IIIII/yyyy)				N/A	N/A
		Class of shares issuable (Note 1)	i				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total	E.	((Ordina		
		(Pref			share share er clas	s) N/A	- - -
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total	of A	to	E)· (1) 2,0	64,000
'	tal more deed / (deed edge) in ordinary shales duri	ing the month (i.e. rotal	J1 /7		,	2)	N/A
To	otal increase / (decrease) in preference shares d	luring the month (i.e. To	tal c	fΑ	to E):		N/A
To E)	otal increase / (decrease) in other classes of sha	res during the month (i.	e. T	otal	of A to)	N/A
(7	These figures should be the same as the relevan apital").)	nt figures under II above	("M	ove	ments	in Issued S	hare

Remarks (if any):
Submitted by:Yip Kai Kut Kenneth
Title: Company Coaretamy
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, decretary or other daily authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.