НКЕХ 香港交易所 Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Xiwang Special Steel Company Limited
Date Submitted	02/11/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>1266</u> Description : <u>Xiwang Steel</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	N/A	N/A	N/A					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	N/A	N/A	N/A					
(2) Stock code : <u>N/A</u> Desc	cription : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)		-						
Balance at close of the month								

2. Preference Shares

Stock code :	N/A	_Descripti	on :	<u>N/A</u>		
			•	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding mon	th			- <u> </u>	
Increase/(decrease	e)				-	
Balance at close o	f the month					

3. Other Classes of Shares

Stock code :	N/A	Descriptio	n: <u>N/A</u>		
		1	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	fpreceding	g month			
Increase/(decrease	e)	-			
Balance at close of	f the mont	h			

Total authorised share capital at the end of the month (*State currency*): N/A

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,109,666,666	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	2,109,666,666	N/A	N/A	N/A	

Share Options (under S Particulars of share	hare Option Sc	hemes of the Iss	uer)		No. of your obsych of	No. of now observe of
option scheme					No. of new shares of issuer issued during the	No. of new shares of issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date					monul pursuant mereto	as at close of the month
(dd/mm/yyyy) and		Movement du	ring the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	orantoa	Excitorod	Carloonou	Lapoou		
Scheme						
adopted on						
03/09/2014						
Exercise price:						
HK\$0.676						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,000,000
(Note 1)						
2. Share Option						
Scheme						
adopted on						
03/09/2014						
Exercise price:						
HK\$0.73						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,933,332
(Note 1)						
3. Share Option						
Scheme						
adopted on						
03/09/2014						
Exercise price:						
HK\$1.38						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	200,000
(Note 1)						i
4. N/A						
(/ /)						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1111				1111	1111
			Total A. (Ordi	nary shares)	N/A	
				ence shares)	N/A	
				Other class)	N/A	
المعام والمعام والمعار المعار					N/A	
otal funds raised durin State currency)	y the month from	ii exercise of opt	IONS	N/A		
state currency)				N//A		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issu Description of warrants (Date of expiry - dd/mm/yyyy)	uer which are to be Currency of nominal value	Listed Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2.</u>	_		-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			 - -			
(dd/mm/yyyy)	(/ /)	_			
3.	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	()	-			
4.	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			 - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		-	(Prefer	inary shares) ence shares) (Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible into S	Shares of the Issuer	which are to be Liste	d)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bond						
Issued on (11/10/2017)						
	 US \$	30,000,000	N/A	30,000,000	N/A	122,513,089
Stock code (if listed)	<u>03 \$</u>	30,000,000	N/A	30,000,000	N/A	122,515,009
Class of shares issuable	N// C					
(Note 1)	Ordinary					
Subscription price	HK\$ 1.91					
AGM approval date						
(if applicable) (dd/mm/yyyy))	(16/06/2017)					
2.	(10/00/2017)					
<u>L.</u>	_					
	_					
Stock code (if listed)		·				
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	_					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price <u></u>						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T () O (C			
				dinary shares)	N/A	-
			(Prefe	rence shares) (Other class)	N/A N/A	_
					11/13	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Snar	e Option Schemes)		
Ful	particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of new shares of
if a	oplicable, and class of shares issuable:	issuer issued during	issuer which may be
n u		the month pursuant	
			issued pursuant thereto as
		thereto	at close of the month
1.	N/A		
	shares (Note 1)	N/A	N/A
2.	N/A		
		1	
	shares (Note 1)		
3.	N/A		
•			
	shares (Note 1)	1	
1			
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	-
	(Other class)	N/A	-
		11/2	_
1		1	

					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						
		(Note 1)				
	At price : State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
Rights issue		EGM approval date: (dd/mm/vvvv)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable				
Open offer	At price : State currency	<pre> Issue and allotment date : (dd/mm/yyyy)</pre>	(/ /)		
		EGM approval date:	(/ /)		
		(66/11/1/39393)			<u>N/A</u>	<u>N/A</u>
		Class of shares issuable				
Placing	At price : State	<pre> Issue and allotment date : (dd/mm/yyyy)</pre>	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u> </u>	<u>N/A</u>
		Class of shares issuable (Note 1)	Ordina	ry		
Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
	Open offer Placing	At price : State currency Rights issue At price : Open offer At price : State currency —	Rights issue At price : State currency Class of shares issuable (Note 1) Rights issue EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Open offer At price : State currency Class of shares issuable (Note 1) Placing At price : State currency Class of shares issuable (Note 1) Placing At price : State currency Class of shares issuable (Note 1) Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyy) Bonus issue Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyy) Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyy) Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyy)	At price : State currency Class of shares issuable (Note 1)	Rights issue At price : State currency Issue and allotment date : (//) Rights issue EGM approval date: (//) Open offer At price : State currency Class of shares issuable (///) Open offer At price : State currency Class of shares issuable (///) Placing At price : State currency Class of shares issuable (///) Placing At price : State currency Class of shares issuable (///) Bonus issue At price : State currency Class of shares issuable (///) Bonus issue At price : State currency Class of shares issuable (///) Bonus issue At price : State currency Class of shares issuable (///) Bonus issue At price : State currency Class of shares issuable (///) Bonus issue At price : State currency Class of shares issuable (///) Bonus issue At price : State currency Class of shares issuable (///) Bonus issue At price : State currency Class of shares issuable (///) Bonus issue At price : State currency Class of shares issuable (////////////////////////////////////	Type of Issue Image: State purchase issuable purchase issuabe purchase iss

	Turne of leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation							
				Class of shares issuable (Note 1)				
				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	()	N/A	N/A
				Class of shares issuable (Note 1)				
10.	Other	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	Υ.	,	N/A	N/A
				Total E. ((Pr	Ordinary s eference s (Other	hares	6) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued S	Share Capital").)	

Remarks (if any)	
N/A	
Submitted by:	Boardroom Share Registrars (HK) Limited
Title:	Share Registrar
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.