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SOHO CHINA LIMITED

SOHO 中國有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 410)

DECLARATION AND PAYMENT OF SPECIAL INTERIM DIVIDEND AND CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement of SOHO China Limited (the “**Company**”) dated 3 November 2017 in relation to the notice of meeting of the board of directors of the Company (the “**Board**”) in relation to the declaration and payment of a special interim dividend for the year ending 31 December 2017.

SPECIAL INTERIM DIVIDEND

The Board is pleased to announce that at the Board meeting held on 15 November 2017, the Board has resolved the declaration and payment of a special interim dividend for the year ending 31 December 2017 of RMB0.576 per ordinary share out of the distributable profits of the Company (the “**Special Interim Dividend**”).

The exchange rate adopted for conversion was the average closing exchange rate published by the People’s Bank of China of the five business days prior to the declaration of Special Interim Dividend (i.e. 8 November 2017 to 14 November 2017) (RMB1=HK\$1.17606). Accordingly, the amount of Special Interim Dividend payable in Hong Kong dollars will be HK\$0.67741 per share.

The Special Interim Dividend will be paid in cash on or about 15 December 2017 to the qualifying shareholders of the Company (the “**Shareholders**”) whose names appear on the register of members of the Company at close of business on Monday, 4 December 2017, being the record date for determination of entitlements to the Special Interim Dividend.

REASON FOR THE PAYMENT OF SPECIAL INTERIM DIVIDEND

The Board considers it appropriate to pay the Special Interim Dividend to reward for the Shareholders’ support. The Board believes that the Company has sufficient cash flow for operation of its business and there will not be any material adverse effect on the financial position of the Group after the payment of Special Interim Dividend.

CLOSURE OF REGISTER OF MEMBERS

The register of members of the Company will be closed from Thursday, 30 November 2017 to Monday, 4 December 2017 (both days inclusive), for the purpose of determining the entitlements of the Shareholders to the Special Interim Dividend, during which period no transfer of shares will be effected. In order to qualify for the Special Interim Dividend, all transfer documents, accompanied by the relevant share certificates, must be lodged with the Company's Hong Kong share registrar and transfer office, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not later than 4:30 p.m. on Wednesday, 29 November 2017.

By order of the Board
SOHO China Limited
Pan Shiyi
Chairman

Beijing, the PRC, 15 November 2017

As at the date of this announcement, the executive directors of the Company are Mr. Pan Shiyi, Mrs. Pan Zhang Xin Marita, Ms. Yan Yan and Ms. Tong Ching Mau; and the independent non-executive directors of the Company are Mr. Sun Qiang Chang, Mr. Cha Mou Zing, Victor and Mr. Xiong Ming Hua.