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Unless otherwise defined, capitalised terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus dated 29 November 2017 (the “**Prospectus**”) issued by Centurion Corporation Limited 勝捷企業有限公司* (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for shares or other securities of the Company. Prospective investors should read the Prospectus for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (“**US Securities Act**”) and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of, US persons, except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the US Securities Act. There will be no public offer and is not currently intended to be any public offer of securities in the United States.

CENTURION CORPORATION LIMITED

勝捷企業有限公司*

(Incorporated in the Republic of Singapore limited liability)

SHARE OFFER

Number of Offer Shares	: 36,000,000 Shares
Number of Placing Shares	: 30,000,000 Shares (subject to re-allocation)
Number of Public Offer Shares	: 6,000,000 Shares (subject to re-allocation)
Offer Price	: Not more than HK\$3.30 per Offer Share and not less than HK\$3.00 per Offer Share plus brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	: Not applicable
Stock code	: 6090

Sole Sponsor



Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



* For identification purpose only

THE SHARE OFFER

Application has been made to the Listing Committee for the listing of, and permission to deal in, on the Main Board of the Stock Exchange, (i) all of the Shares in issue and listed on the main board of SGX-ST; and (ii) the Offer Shares to be issued pursuant to the Share Offer. Assuming the Share Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Tuesday, 12 December 2017, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Tuesday, 12 December 2017.

The Share Offer comprises the Placing and the Public Offer. The Share Offer is an offer of initially 6,000,000 Public Offer Shares under the Public Offer (subject to re-allocation), representing approximately 16.7% of the total number of Offer Shares initially available under the Share Offer, and initially 30,000,000 Placing Shares under the Placing (subject to re-allocation), representing approximately 83.3% of the total number of Offer Shares initially available under the Share Offer, in each case at the Offer Price. The allocation of Offer Shares between the Public Offer and the Placing is subject to re-allocation, as described in the section headed “Structure and conditions of the Share Offer” in the Prospectus.

Subject to the granting of the approval for listing, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or any other date determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS. Investors should seek the advice of their stockbrokers or other professional advisers for details of the settlement arrangement as such arrangements may affect their rights and interests.

The Offer Price will not be more than HK\$3.30 per Offer Share and is currently expected to be not less than HK\$3.00 per Offer Share, unless otherwise announced. Applicants under the Public Offer should pay, on application, the maximum Offer Price of HK\$3.30 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, in full upon application for Shares under the terms set out in the Application Forms, subject to refund if the Offer Price is lower than HK\$3.30 per Offer Share.

Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms.

Applicants who would like the Public Offer Shares to be issued in their own names should use a **WHITE** Application Form. Applicants who would like the Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS to be credited to their stock accounts or their designated CCASS Participant's stock accounts should either (i) complete and sign the **YELLOW** Application Form; or (ii) give **electronic application instructions** to HKSCC via CCASS.

TRANSFER OF SHARES TO HONG KONG PRIOR TO LISTING

As disclosed in the paragraph headed “Listings, registration, dealings and settlement — Special arrangements to facilitate transfers before the listing” in the Prospectus, special arrangements have been made to facilitate transfers of Shares before the Listing. In connection with the Listing, the Singapore Principal Share Registrar and the Hong Kong Branch Share Registrar will provide three batch-transfers (“**Batch-Transfers**”) of the Singapore-listed Shares for Shareholders seeking to transfer their Shares to the Hong Kong Branch Share Register before the Listing.

Shareholders who hold their Shares directly in CDP can complete and submit the request for withdrawal of securities form to CDP and the SG Removal Request Form to the Singapore Principal Share Registrar before the relevant dates stipulated below in order to participate in the Batch-Transfers. For the first batch-transfer, the relevant date to submit the request for withdrawal of securities form to CDP and the SG Removal Request Form to the Singapore Principal Share Registrar was Monday, 27 November 2017 (before the Listing Date) and the relevant date that the Share certificates are available for collection from the Hong Kong Branch Share Registrar's office will be Monday, 11 December 2017 (before the Listing Date). For the second batch-transfer and the third batch-transfer, the relevant dates to submit the request for withdrawal of securities form to CDP and the SG Removal Request Form to the Singapore Principal Share Registrar is Wednesday, 29 November 2017 (before the Listing Date) and Friday, 1 December 2017 (before the Listing Date) respectively, and the relevant dates that the Share certificates are available for collection from the Hong Kong Branch Share Registrar's office will be Wednesday, 13 December 2017 (after the Listing Date) and Friday, 15 December 2017 (after the Listing Date) respectively.

The Company will bear the costs, fees and duties payable for the Batch-Transfers. Withdrawal fees payables to CDP will be borne by the relevant Shareholders and CDP's existing charges will still apply, together with any other costs to be levied by Shareholders' own brokers, nominees or custodians (where relevant). Shareholders should note that all costs, fees and duties payable for any subsequent transfer of their Shares, including fees chargeable by the share registrars and the CDP will be borne by Shareholders themselves.

AVAILABILITY OF THE PROSPECTUS AND THE APPLICATION FORMS

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 29 November 2017 until 12:00 noon on Monday, 4 December 2017 (or such later date as may be apply as described in the section headed “How to apply for the Public Offer Shares – 9. Effect of bad weather on the opening of the application lists” in the Prospectus) from:

(i) the following office of **Public Offer Underwriters**:

UOB Kay Hian (Hong Kong) Limited	15/F, China Building 29 Queen’s Road Central Hong Kong
Pacific Foundation Securities Limited	11/F New World Tower II 16-18 Queen’s Road Central Hong Kong
VBG Capital Limited	18th Floor Prosperity Tower 39 Queen’s Road Central Hong Kong

(ii) any of the following branches of Bank of China (Hong Kong) Limited, the receiving bank for the Public Offer:

District	Branch Name	Address
Hong Kong Island	Causeway Bay Branch	505 Hennessy Road Causeway Bay Hong Kong
Kowloon	Yau Ma Tei Branch	471 Nathan Road Yau Ma Tei
	Hoi Yuen Road Branch	55 Hoi Yuen Road Kwun Tong
New Territories	Sheung Shui Branch Securities Service Centre	136 San Fung Avenue Sheung Shui

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 29 November 2017 until 12:00 noon on Monday, 4 December 2017 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker, who may have **YELLOW** Application Forms and the Prospectus available.

Your completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker's cashier order attached and marked payable to "Bank of China (Hong Kong) Nominees Limited — Centurion Corporation Public Offer" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above, at the following times:

Wednesday, 29 November 2017 — 9:00 a.m. to 5:00 p.m.
Thursday, 30 November 2017 — 9:00 a.m. to 5:00 p.m.
Friday, 1 December 2017 — 9:00 a.m. to 5:00 p.m.
Saturday, 2 December 2017 — 9:00 a.m. to 1:00 p.m.
Monday, 4 December 2017 — 9:00 a.m. to 12:00 noon

The application lists will be open from 11:45 a.m. to 12:00 noon on Monday, 4 December 2017, the last application day or such later time as described in the section headed "How to apply for the Public Offer Shares — 9. Effect of bad weather on the opening of the application lists" in the Prospectus.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

Wednesday, 29 November 2017 — 9:00 a.m. to 8:30 p.m.⁽¹⁾
Thursday, 30 November 2017 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Friday, 1 December 2017 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Saturday, 2 December 2017 — 8:00 a.m. to 1:00 p.m.⁽¹⁾
Monday, 4 December 2017 — 8:00 a.m.⁽¹⁾ to 12:00 noon

Note:

- (1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

Please refer to the sections headed "Structure and conditions of the Share Offer" and "How to apply for the Public Offer Shares" in the Prospectus for details of the conditions and procedures of the Share Offer.

The Company expects to announce the final Offer Price, the level of indication of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer on Monday, 11 December 2017 on the Company's website at www.centurioncorp.com.sg and the website of the Stock Exchange at www.hkexnews.hk.

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer will be made available through a variety of channels from Monday, 11 December 2017 as described in the section headed "How to apply for the Public Offer Shares — Publication of results" in the Prospectus.

No temporary document of title will be issued in respect of the Public Offer Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Tuesday, 12 December 2017 provided that the Share Offer has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination” in the Prospectus has not been exercised.

Assuming the Share Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Tuesday, 12 December 2017, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 12 December 2017. Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 6090.

This announcement is available for viewing on the respective websites of the Company at www.centurioncorp.com.sg, the Stock Exchange at www.hkexnews.hk and the SGX-ST at www.sgx.com.

By order of the Board
Centurion Corporation Limited
Kong Chee Min
Chief Executive Officer

Hong Kong, 29 November 2017

As at the date of this announcement, the Board comprises Mr. Han Seng Juan, Mr. Loh Kim Kang, David and Mr. Wong Kok Hoe as non-executive Directors; and Mr. Gn Hiang Meng, Mr. Chandra Mohan s/o Rethnam and Mr. Owi Kek Hean as independent non-executive Directors.