

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy):	30/11/2017		
To : Hong Kong Exchanges and	d Clearing Lim	nited		
Name of Issuer	Xiwang S	Special Steel Compa	ny Limited	
Date Submitted	01/12/201	17		
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				,
(1) Stock code : 1266	Descript	ion : Xiwang S	Steel	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A
(2) Stock code : N/A	Descript	ion : N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)			- ,	
Balance at close of the month				

2. Preference Shares					
Stock code : N/A	Description	on :	N/A		
		•	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month				
Increase/(decrease)	-			-	
Balance at close of the mo	nth _				
3. Other Classes of Shares	3				
Stock code : N/A	Description	on :	N/A		
			her classes hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month				
Increase/(decrease)	-			<u> </u>	
Balance at close of the mo	nth _				
Total authorised share cap	ital at the end of the	e month (State curre	ncy):	N/A
II. Movements in Issued Sh	nare Capital				
	No. of ordin	•	res (2)	No of preferenc shares	e No. of other classes of shares
Balance at close of preceding month	2,109,666,666		N/A	N/A	N/A
Increase/ (decrease) during the month	N/A		N/A	N/A	N/A
Balance at close of the month	2,109,666,666		N/A	N/A	N/A

Share Options (under S	hare Option Sch	nemes of the Issi	uer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement du	ring the month			as at close of the month
(dd/mm/yyyy) and -		Wovernerit da	ning the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option				•		
Scheme						
adopted on						
03/09/2014						
Exercise price:						
HK\$0.676						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,000,000
(Note 1)	•					
2. Share Option						
Scheme						
adopted on						
03/09/2014						
Exercise price:						
HK\$0.73						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,933,332
(Note 1)						0,000,002
3. Share Option						
Scheme						
adopted on						
03/09/2014						
Exercise price:						
HK\$1.38						000 000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	200,000
(Note 1)						
4. N/A						
(
- charge	AI:I	NI:I	NI:I	NI:I	AI:I	Nil
shares	Nil	Nil	Nil	<u>Nil</u>	Nil	INII
(Note 1)			T	1 3	A1/ A	
			Total A. (Ordi		N/A	
				ence shares)	N/A	
			(Other class)	N/A	
Total funds raised during	g the month fror	n exercise of opt	ions			
(State currency)	-	- 1		N/A		
, , , ,			_			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	()				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	_					_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		To		dinary shares) rence shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible into S	Shares of the Issue	r which are to be Liste	d)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bond	<u> </u>					
Issued on (11/10/2017)	US\$	30,000,000	N/A	30,000,000	N/A	122,513,089
Stock code (if listed) Class of shares issuable	N/A					
(Note 1)	Ordinary					
Subscription price	HK\$ 1.91					
AGM approval date						
(if applicable) (dd/mm/yyyy))	(16/06/2017)					
2.	(10/00/2017)					
_ - :						
	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)					
0.	<u> </u>					
						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy) 4.	(/ /)					
4.						
	<u> </u>					
-	_					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , ,					
(dd/mm/yyyy)	(/ /)		Total C (Or	dinary shares)	N/A	
				rence shares)	N/A	_
			,	(Other class)	N/A	<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full if ap	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)	N/A	N/A
2.	N/A		
	shares (Note 1)		
	Silates (Note 1)		<u>.</u> . , ,
3.	N/A		
	shares (Note 1)		
	T.(1D, (0.1)	NI/A	
	Total D. (Ordinary shares)	N/A	-
	(Preference shares) (Other class)	N/A N/A	-
	(Other class)	IV/A	-

Oli	ier wovements in iss	sued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (Note 1)			
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
1.	Rights issue		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					NA	<u>N/A</u>
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	<u>N/A</u>
			Class of shares issuable (Note 1)	Ordinary		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue			No. of new shares of issuer issue during the month pursuant thereto	shares of
9.	Capital reorganisation		Class of shares issuable(Note 1)	_	
			Issue and allotment date : (/ / (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) N/A	<u>N/A</u>
10.	Other	At price : State	Class of shares issuable(Note 1) — Issue and allotment date :	_	
		currency	(dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy))	<u>N/A</u>
			Total E. (Ordinary : (Preference : (Othe		
To	otal increase / (decrease)	in ordinary shares during the	e month (i.e. Total of A to E):	(1)	N/A
				(2)	N/A
To	otal increase / (decrease)	in preference shares during t	the month (i.e. Total of A to E):		N/A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A	
Submitted by: Boardroom Share Registrars (HK) Limited	
·	
Title: Share Registrar	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.