

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited					
	China Innovation Investment Limited 4 December 2017				
I. Movements in Authorised Share Cap	ital				
1. Ordinary Shares					
(1) Stock code: 1217 Descri	iption: Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000		
(2) Stock code : N/A Descri	iption:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30/11/2017

2. Preference Sha	ares				
Stock code:	N/A	Descrip	otion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrease	se)				
Balance at close	of the month				
3. Other Classes	of Shares				
Stock code:	N/A	Descrip	otion:		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrease	se)				
Balance at close	of the month				
Total authorised <i>currency</i>):	share capital	at the end	of the month (State	Н	\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	I		of shares		
Balance at close of preceding month	12,801,578,629	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	12,801,578,629	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares Exercised issuable Granted Lapsed Cancelled 1. Share Option Scheme AGM approval date: 22/05/2014 Date of grant: 06/07/2014 Exercise Price: HK\$0.0497 Nil Nil Nil Nil Nil Ordinary shares 539,526,316 (Note 1) 2. N/A shares(Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	Issuer which	h are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	cle	al value at ose of ing month	during	the close of	alue at the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	varue	preceu	ing monui	ШОП	ii iiioiiui	1		
								<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				-				
Subscription price				-				
EGM approval date (if applicable) (dd/mm/yyyy)	(/	. /)	_				
2. N/A	,	,	,	_				
Stock code (if listed)								
Class of shares								
issuable (<i>Note 1</i>) Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A		/ /						
	<u> </u>							
(/ /)								
(/ /) Stock code (if listed)								
Class of shares								
issuable (<i>Note 1</i>) Subscription price								
EGM approval date				 ,				
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A								
(/ /)							<u> </u>	<u>. </u>
Stock code (if listed)								
Class of shares								
issuable (<i>Note 1</i>) Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	(/ /)					
				Total B.	(Ordinary sha	ares)	N/A	
				_ 5 001 15 1	(Preference sha	ares)	N/A	-
					(Other cl	lass)	N/A	-

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(/ /)					
2. N/A						
	<u> </u>					
·						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
4. IV/A						
						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordi		N/A	_
				rence shares)	N/A	_
			((Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than and	ier share Option schemes)		
Full pa	rticulars including EGM approval date (dd/mm/yyyy), cable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/	'A	N/A	N/A
	(/ /) shares (Note 1)		
2. N/	'A		
-			
-			
	(/ /)		
	shares (Note 1)		
3. <u>N/</u>	'A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements in Issu	ued Share C	Capital						
	Time of Jane							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					NT/A			month
				Cla (No	ss of shares issuable te 1)	N/A	_		
1.	Rights issue	At price :	State currency —		e and allotment e : (dd/mm/yyyy)	(/ /)		
				EG (dd,	M approval date: /mm/yyyy)	(/ /)		
					ss of shares issuable .	N/A			
					e and allotment e : (dd/mm/yyyy)	(/ /)		
2.	Open offer	At price :	State currency —	EG	M approval date: /mm/yyyy)	(/ /)		
				Cla (No	ss of shares issuable	N/A	_		
3.	Placing	At price :	State currency —		e and allotment e : (dd/mm/yyyy)	(/ /)		
					M approval date: /mm/yyyy)	(/ /)		
				Cla (No:	ss of shares issuable	N/A	_		
4.	Bonus issue				e and allotment e: (dd/mm/yyyy)	(/ /)		
					M approval date: /mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			~	NT/A			
			Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	=		
8.	Consideration issue	At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	may be
			Class of shares issuable (Note 1)	N/A		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary shares eference shares (Other class) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
Submitted by: Xiang Xin
Title: Chairman and Chief Executive Officer
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.