

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm      | /yyyy) <b>:</b>       | 30/11/2017                                  |                                  |  |
|---------------------------------|-----------------------|---|----------------------------------|--|
| To: Hong Kong Exchanges and     | l Clearing            | Limited                                     |                                  |  |
| Name of Issuer  Date Submitted  | BBI Life<br>04/12/202 | Sciences Corporat                           | ion                              |  |
| I. Movements in Authorised Sh   | are Capita            | ત્રી  |                                  |  |
| 1. Ordinary Shares              |                       |   |                                  |  |
| (1) Stock code : <u>1035</u>    | _Descript             | tion: Ordinary                              | Shares                           |  |
| Balance at close of preceding m | nonth                 | No. of ordinary shares <b>2,000,000,000</b> | Par value ( <i>HK\$</i> ) 0.01   | Authorised share capital (HK\$) 20,000,000 |
| Increase/(decrease)             | -                     | Nil   |                                  | Nil  |
| Balance at close of the month   | -                     | 2,000,000,000                               | 0.01                             | 20,000,000                                 |
| (2) Stock code : N/A            | Descript              | tion: N/A                                   |                                  |  |
|                                 |                       | No. of ordinary shares                      | Par value<br>(State<br>currency) | Authorised share capital (State currency)  |
| Balance at close of preceding m | onth                  |   |                                  |  |
| Increase/(decrease)             | -                     |   | -                                |  |
| Balance at close of the month   | -                     |   |                                  |  |

| Stock code:                  | N/A                 | _Description | : <u>N/A</u>                              |                                  |   |
|------------------------------|---------------------|--------------|---|----------------------------------|---|
|                              |                     | No           | o. of preference shares                   | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close             | of preceding m      | onth         |   |                                  |   |
| Increase/(decrea             | ase)                |              |   |                                  |   |
| Balance at close             | of the month        |              |   |                                  |   |
|                              |                     |              |   |                                  |   |
| 3. Other Classes             | of Shares           |              |   |                                  |   |
| 3. Other Classes Stock code: | of Shares  N/A      | Description  | : <u>N</u> /A                             |                                  |   |
|                              |                     | _ ^          | : <u>N/A</u> No. of other asses of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|                              | N/A                 | cl           | No. of other                              | (State                           | capital   |
| Stock code:                  | N/A  of preceding m | cl           | No. of other                              | (State                           | capital   |

## II. Movements in Issued Share Capital

|                                     | No. of ordin | ary shares | No of preference | No. of other classes |
|-------------------------------------|--------------|------------|------------------|----------------------|
|                                     | (1)          | (2)        | shares           | of shares            |
| Balance at close of preceding month |              |            |                  |                      |
|                                     | 544,820,351  | N/A        | N/A              | <u>N/A</u>           |
| Increase/ (decrease)                |              |            |                  |                      |
| during the month                    | 59,992       | N/A        | N/A              | N/A                  |
| Balance at close of the             |              |            |                  |                      |
| month                               | 544,880,343  | N/A        | N/A              | N/A                  |
|                                     |              |            |                  |                      |

## III. Details of Movements in Issued Share Capital

| option scheme including EGM                    |          |                     |                 |              | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|----------|---------------------|-----------------|--------------|--|--|
| approval date                                  |          | Movement dur        | ing the month   |              | thereto  | as at close of the month   |
| (dd/mm/yyyy) and -                             |          | 1110 (01110111 0011 |                 |              | =  |  |
| class of shares                                |          |                     |                 |              |  |  |
| issuable                                       | Granted  | Exercised           | Cancelled       | Lapsed       |  |  |
| <ol> <li>Pre-IPO Share</li> </ol>              |          |                     |                 |              |  |  |
| Option Schemes                                 |          |                     |                 |              |  |  |
| adopted on                                     |          |                     |                 |              |  |  |
| 2014/1/16 and                                  |          |                     |                 |              |  |  |
| modified on                                    |          |                     |                 |              |  |  |
| 04/09/2014                                     |          |                     |                 |              |  |  |
| Granted on                                     |          |                     |                 |              |  |  |
| 17/01/2014                                     |          |                     |                 |              |  |  |
| Exercise Price:                                |          |                     |                 |              |  |  |
| HK\$1.1  |          |                     |                 |              |  |  |
| Ordinary shares                                | Nil      | 59,992              | Nil             | Nil          | Nil  | 8,446,718  |
| (Note 1)                                       | <u> </u> |                     |                 | <u> </u>     | ·  |  |
| 2. N/A   |          |                     |                 |              |  |  |
|  |          |                     |                 |              |  |  |
| ( / / )  |          |                     |                 |              |  |  |
| shares   |          |                     |                 |              |  |  |
| (Note 1)                                       |          |                     |                 |              |  |  |
|  |          |                     |                 |              |  |  |
|  |          | To                  | otal A. (Ordin  | ary shares)  | 59,992   |  |
|  |          |                     | •               | nce shares)  |  |  |
|  |          |                     | •               | Other class) |  |  |
| Total funds raised dur options (State currence |          | from exercise of    | of<br>HK\$65,99 | N1 20        |  |  |

| Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A                       |                   | Nominal value at close of preceding month | Exercised during the month | Nominal value<br>at close of the<br>month                              | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|-------------------|---|----------------------------|--|--|--|
|   | <del>-</del><br>- |   |                            |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                   |   |                            |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A                              | ( / /<br>-<br>-   | )   |                            |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                    |                   |   |                            |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                   | ( / /             | )   |                            |  |  |  |
| 3. N/A  | <del>-</del><br>- |   |                            |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                    |                   |   |                            |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                   | ( / /             | )   |                            |  |  |  |
| 4. N/A  | -<br>-            |   |                            |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                    |                   |   |                            |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                   | ( / /             | )   |                            |  |  |  |
|   |                   | Total                                     | (Prefere                   | nary shares) <u>Nil</u><br>ence shares) <u>N/A</u><br>Other class) N/A |  | -<br>-   |

| Class and description  1. N/A                                      |             | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|-------------|------------------------------------|----------------------------|--|--|--|
|  |             |                                    |                            |  |  |  |
|  |             |                                    |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)           |             |                                    |                            |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / )     |                                    |                            |  |  |  |
| 2. N/A   |             |                                    |                            |  |  |  |
|  | <u> </u>    |                                    |                            |  |  |  |
| Stock code (if listed)   | <del></del> |                                    |                            |  |  |  |
| Class of shares issuable ( <i>Note 1</i> )                         |             |                                    |                            |  |  |  |
| Subscription price   |             |                                    |                            |  |  |  |
| (if applicable)  |             |                                    |                            |  |  |  |
| (dd/mm/yyyy)<br>3. N/A   | ( / / )     |                                    |                            |  |  |  |
|  | <del></del> |                                    |                            |  |  |  |
|  |             |                                    |                            |  |  |  |
| Stock code (if listed)<br>Class of shares                          |             |                                    |                            |  |  |  |
| issuable (Note 1)  |             |                                    |                            |  |  |  |
| Subscription price   |             |                                    |                            |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)                                    | ( / / )     |                                    |                            |  |  |  |
| 4. N/A   |             |                                    |                            |  |  |  |
|  |             |                                    |                            |  |  |  |
| Stock code (if listed)   |             |                                    |                            |  |  |  |
| Class of shares issuable (Note 1)                                  |             |                                    |                            |  |  |  |
| Subscription price EGM approval date                               |             |                                    |                            |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)                                    | ( / / )     |                                    |                            |  |  |  |
| _  |             |                                    | (Prefere                   | hary shares) $\frac{\text{Nil}}{\text{N/A}}$<br>Other class) $\frac{\text{N/A}}{\text{N/A}}$ | A  | -<br>-<br>-  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under share Option Schemes)  |   |
|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto  No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. <u>N/A</u>   |   |
|   |   |
|   |   |
|   | / / )   |
| shar  | es (Note 1)   |
|   |   |
| 2. N/A  |   |
|   |   |
|   |   |
|   | / / )   |
| shar  | es (Note 1)   |
|   |   |
| 3. <u>N/A</u>   |   |
|   |   |
|   |   |
|   | / / )   |
| shar  | es (Note 1)   |
|   |   |
|   | ary shares) Nil   |
|   | nce shares) N/A   |
|   | ther class) N/A   |
|   |   |

| Oth | er Movements in | Issued Share Capital      |   |       |   |  |   |
|-----|-----------------|---------------------------|---|-------|---|--|---|
|     | Type of Issue   |                           |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     | Type of issue   |                           |   |       |   |  |   |
|     |                 |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 1.  | Rights issue    | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |                 |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|     |                 |                           | . 33337                                 |       |   | N/A  | N/A   |
|     |                 |                           |   |       |   |  |   |
|     |                 |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 2.  | Open offer      | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |                 |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|     |                 |                           | (                                       |       |   | N/A  | N/A   |
|     |                 |                           |   |       |   |  |   |
|     |                 |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 3.  | Placing         | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |                 |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|     |                 |                           | (44. 11111 ) ) ) ) )                    |       |   | N/A  | N/A   |
|     |                 |                           |   |       |   |  |   |
|     |                 |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 4.  | Bonus issue     |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |                 |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|     |                 |                           |   |       |   | N/A  | N/A   |
| 1   |                 |                           |   |       |   |  |   |

|    | Type of Issue        |                               |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-------------------------------|---|-------|---|--|---|
|    |                      |                               |   |       |   |  |   |
|    |                      |                               | Class of shares issuable (Note 1)             |       |   |  |   |
| 5. | Scrip dividend       | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy)       | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)               | ( / / | ) |  |   |
|    |                      |                               | (dd/iiiii/yyyy)                               |       |   | N/A  | N/A   |
|    |                      |                               | Class of shares repurchased ( <i>Note 1</i> ) |       |   |  |   |
| 6. | Repurchase of shares |                               | Cancellation date : (dd/mm/yyyy)              | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)               | ( / / | ) |  |   |
|    |                      |                               | ,       |       |   | N/A  | N/A   |
|    |                      | -                             | Class of shares redeemed (Note 1)             |       |   |  |   |
| 7. | Redemption of shares |                               |   | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)               | ( / / | ) |  |   |
|    |                      |                               |   |       |   | N/A  | N/A   |
|    |                      |                               | Class of shares issuable (Note 1)             |       |   |  |   |
| 8. | Consideration issue  | At price : State currency —   | Issue and allotment date : (dd/mm/yyyy)       | ( / / | ) |  |   |
|    |                      |                               | EGM approval date:                            | ( / / | ) |  |   |
|    |                      |                               | (dd/mm/yyyy)                                  |       |   | N/A  | N/A   |
|    |                      |                               |   |       |   |  |   |

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|     | Type of Issue          |                           |   |                                    |       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|------------------------|---------------------------|---|------------------------------------|-------|--|---|
|     |                        |                           | Class of shares issuable (Note 1)       |                                    |       |  |   |
| 9.  | Capital reorganisation |                           | Issue and allotment date : (dd/mm/yyyy) | ( / /                              | )     |  |   |
|     |                        |                           | EGM approval date: (dd/mm/yyyy)         | ( / /                              | )     |  |   |
|     |                        |                           |   |                                    |       | N/A  | N/A   |
|     |                        |                           | Class of shares issuable (Note 1)       |                                    |       |  |   |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / /                              | )     |  |   |
|     |                        |                           | EGM approval date: (dd/mm/yyyy)         | ( / /                              | )     | N/A  | N/A   |
|     |                        |                           |   | Ordinary s<br>eference s<br>(Other | share | s) N/A   |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)    | 59,992          |
|---|--------|-----------------|
|   | (2)    | N/A             |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |        | N/A             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |        | N/A             |
| (These figures should be the same as the relevant figures under II above ("Movements in Issa    | ued Sh | are Capital").) |

| Remarks (if any):                                      |
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|  |
| Submitted by: Wang Qisong                              |
| Title: Executive Director                              |
| (Director, Secretary or other duly authorised officer) |
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## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.