



Fujikon Industrial Holdings Limited

富士高實業控股有限公司

(Stock Code 股份代號 : 927)

2017/2018

Interim Report 中期報告





## Vision

To become our customers' preferred strategic partner in the acoustics and electronics industries.

## Mission

Through advancements in innovative technologies, we strive to provide value-added and distinct products to our customers.

## Values

We, as a partner, abide by our commitment to our customers.

We, as an innovator, relentlessly pursue excellence.

We, as a team, cross the finish line together.

We, as a corporate citizen, devote ourselves to the prosperity of our society.



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# Management Discussion and Analysis

## 管理層討論及分析

### Business review

For the six months ended 30 September 2017 (the "Interim Period"), the Group recorded an improvement in its performance. Revenue rose by 15.0% year-on-year to HK\$629.8 million (2016: HK\$547.6 million) due to an increase in sales from both the headsets and headphones business and the accessories and components segment. Gross profit climbed 93.4% to HK\$140.5 million, with gross profit margin reaching 22.3% (2016: 13.3%) as the result of a change in the combination of products sold. These, along with better control over general and administrative expenses, enabled the Group to achieve a business turnaround, underlined by profit attributable to equity holders of HK\$24.7 million (2016: loss attributable to equity holders of HK\$11.9 million), and despite the appreciation of the Renminbi which led to the recording of a net exchange loss. Basic earnings per share were HK5.89 cents (2016: basic loss per share of HK2.82 cents).

### Business segment analysis

#### Headsets and Headphones

The headsets and headphones business contributed revenue of HK\$445.1 million (2016: HK\$396.9 million) during the Interim Period, a year-on-year increase of 12.1%, and accounted for 70.7% of total revenue of the Group. Its significant improvement was further highlighted by a segment profit of HK\$19.7 million (2016: loss of HK\$27.3 million).

The market demand for wireless headphones and headsets has risen appreciably since the launch of iPhone 7 in late 2016 – a smartphone devoid of headphone jack. This was followed by numerous Android phone manufacturers taking similar action. The cordless trend consequently expedited adoption of Bluetooth enabled wireless headphones, including those developed by the Group. During the Interim Period, sales momentum was sustained as a consequence of premium brand customers leveraging Fujikon's expertise, particularly in Bluetooth and True Wireless technologies, to launch new products that were favourably received by consumers. This catalyst, combined with Fujikon's diverse mix of Bluetooth products, proved pivotal in facilitating the favourable performance of the headsets and headphones business during the Interim Period.

#### Accessories and Components

The accessories and components segment also performed encouragingly during the Interim Period, generating revenue of HK\$184.7 million (2016: HK\$150.7 million) – up 22.6%, and accounting for 29.3% of the Group's total revenue. Segment profit rose as well, up a significant 112.7% year-on-year to HK\$40.4 million (2016: HK\$19.0 million).

The progress that has been achieved by this segment during the Interim Period can be attributed to the packaging business, which continued to increase sales of high gross profit margin products. This constant progress highlights the growing importance of the accessories and components segment in not only providing a source of supplementary income and facilitating the Group's vertical integration, but also operating as a viable business entity that is essential in addressing customers' needs.

### 業務回顧

截至2017年9月30日止6個月（「中期期間」），本集團表現有所改善。有賴戴咪耳機及音響耳機業務以及配件及零件分部的銷量雙雙增長，收入較去年同期上升15.0%至629,800,000港元（2016：547,600,000港元）。毛利攀升93.4%至140,500,000港元，同時毛利率達至22.3%（2016：13.3%），乃由於銷售產品組合發生變化所致。儘管人民幣升值導致錄得外匯淨虧損，但基於上述利好表現，加上對一般及行政支出施行更嚴格管控，本集團業務得以轉虧為盈，錄得股權持有人應佔溢利24,700,000港元（2016：股權持有人應佔虧損11,900,000港元）。每股基本溢利為5.89港仙（2016：每股基本虧損2.82港仙）。

### 業務分部分析

#### 戴咪耳機及音響耳機

於中期期間，戴咪耳機及音響耳機業務錄得收入445,100,000港元（2016：396,900,000港元），較去年同期增長12.1%，佔本集團總收入的70.7%。該分部錄得溢利19,700,000港元（2016：虧損27,300,000港元），進一步凸顯其業績的大幅提升。

自2016年底iPhone7（一款不帶耳機接口的智能手機）推出以來，市場對無線音響耳機及戴咪耳機的需求顯著上升。隨後眾多安卓手機生產商亦緊跟這股潮流。因此，無線發展趨勢加快藍牙功能無線耳機的使用，當中亦包括本集團開發的耳機。於中期期間，知名品牌客戶憑藉富士高的專業技術，尤其是藍牙及真無線技術，推出受消費者喜愛的新產品，使本集團延續良好的銷售勢頭。此促進因素再加上富士高多元化的藍牙產品組合，對中期期間戴咪耳機及音響耳機業務的喜人表現起到至關重要的推動作用。

#### 配件及零件

於中期期間，配件及零件分部的表現亦令人鼓舞，產生收入184,700,000港元（2016：150,700,000港元），增長22.6%，佔本集團總收入的29.3%。分部溢利亦有所上升，較去年同期大幅增長112.7%至40,400,000港元（2016：19,000,000港元）。

該分部於中期期間內增長乃由於包裝業務高毛利產品的銷售持續增加所致。配件及零件分部持續增長，彰顯該分部日益重要，不僅提供補充收入來源及完善本集團垂直綜合架構，亦成為可行的業務經營實體，對滿足客戶需求至關重要。

## Prospects

Even though the management team is encouraged by the upswing in the Group's performance, it is fully mindful of the need to be constantly vigilant to new challenges, particularly given the ever evolving nature of the electro-acoustic industry.

Besides maintaining vigilance, focus will continue to be placed on developing technologies that have made Fujikon the preferred choice of many world-renowned electro-acoustic brands. While efforts will include honing such "game changing" technologies as True Wireless and Hybrid Active Noise Cancellation ("Hybrid ANC"), more energies and research and development ("R&D") efforts will also be directed towards solutions that are compatible with Artificial Intelligence ("AI") Voice Assistant, yet another emerging technology. Fujikon is already spearheading development of mobile products that are able to capitalise on the AI Voice Assistant and which will accelerate growth of an already burgeoning segment. Given that development work is ongoing, roll-out of the Group's AI Voice Assistant compatible products is expected to commence within the next financial year. Excluding unforeseeable developments, the management is cautiously optimistic about the performance of this newest addition to its product family.

Just as product development must be ongoing, the management is also aware of the need to continuously evaluate and update its business strategy so that it aligns with the latest market conditions. True to this approach, the Group will further restructure its client portfolio so that it capitalises on the present business climate and is most favourable in generating not only greater revenue but also greater profit for the Group. The management will also seek to establish new ties with reputable brands that seek more sophisticated products with high market differentiation and high entry barrier.

To support the Group's growing ambitions, it will continue to invest in production, acquiring machinery and increasing automation so as to further raise efficiency as well as enhance flexibility. The upgrading of production capabilities is particularly relevant given the increasing sophistication of the Group's products and the usually greater lead time required for production of certain key components.

Though the recent performance of the Group has been improving, the management recognises that there are always fresh challenges, including those from the operational front, macroeconomy and consumer market that can impede its progress. The Group will therefore leverage its longstanding strengths, including engineering prowess and constructive ties with world-renowned electro-acoustic brands to drive business growth, and employ cost controls to ensure that the Group's resources are best utilised.

## 展望

即使本集團表現向好令人鼓舞，管理層團隊仍需對新挑戰保持警惕，尤其是鑒於電聲行業不斷變化。

除保持警惕外，管理層亦將繼續專注發展技術，使富士高成為眾多知名電聲品牌的不二之選。於致力提升真無線及混合主動式降噪（「混合主動式降噪」）等「變革性」技術之時，本集團亦將竭力研發另一新興技術人工智能語音助理的兼容性解決方案。富士高已引領開發可利用人工智能語音助理的移動產品，並將促進該行業的蓬勃發展。鑒於開發工作尚在進行，預期本集團的人工智能語音助理兼容產品將於下個財政年度內推出市場。除非出現不可預見的事態發展，管理層對其產品系列中這一新品的表現持審慎樂觀態度。

正如本集團堅持進行產品開發，管理層亦意識到有必要持續評估及更新其業務策略，以便緊貼最新市況。秉承這一方針，本集團將進一步調整其客戶結構，以便充分利用當前營商環境，為本集團產生更多收益及更豐厚利潤。管理層亦將尋求與知名品牌建立新業務關係，尋求更高端的市場差異化及高門檻的精密產品。

為支持本集團的增長目標，其將繼續投資生產，購置機器並提高自動化水平，從而進一步提升效率及靈活程度。鑒於本集團產品日趨精密複雜，以及生產個別關鍵零部件通常耗時甚多，提升生產能力尤為重要。

儘管本集團近來表現不斷改善，管理層承認經營業務、宏觀經濟及消費者市場等方面的新挑戰層出不窮，或會阻礙其發展。因此，本集團將利用其出色優勢，包括工程實力及與世界知名電聲品牌的建設性關係等推動業務增長，並採取成本控制措施，確保本集團資源得到最佳利用。



## Financial review

### Liquidity and Financial Resources

The Group maintained at a strong financial position. Net current assets as at 30 September 2017 amounted to approximately HK\$570.2 million (31 March 2017: HK\$565.0 million). The Group's current and quick ratios were approximately 2.9 times (31 March 2017: 2.9 times) and 2.2 times (31 March 2017: 2.4 times), respectively.

The Group had cash and cash equivalents and fixed deposits of approximately HK\$346.0 million as at 30 September 2017, representing a decrease of approximately 24.1% against approximately HK\$455.9 million as at 31 March 2017. Approximately 83.5%, 12.2% and 3.6% of the total cash and cash equivalents and fixed deposits were denominated in US dollars, Renminbi and Hong Kong dollars respectively, and the remainders were in other currencies. As at 30 September 2017, the Group had aggregated banking facilities of approximately HK\$160.6 million (31 March 2017: HK\$160.6 million) for loans and trade financing, which were fully available for use.

### Foreign Exchange Exposure

The Group mainly operates in Hong Kong and Mainland China with most transactions settled in Hong Kong dollars, Renminbi and US dollars. The Group is mainly exposed to foreign exchange risk arising from future commercial transactions, recognised assets and liabilities denominated in currencies other than the functional currency of the group entities to which they relate.

The Group entered into foreign exchange forward contract to manage such exposure. There was no outstanding foreign exchange forward contract as at 30 September 2017. The net fair value of foreign exchange forward contract entered into by the Group for managing the risk relating to monetary assets and liabilities in foreign currencies at 31 March 2017 was a liability of HK\$3.9 million. Fair value gains on derivative financial instruments accounted for approximately HK\$3.9 million (2016: HK\$0.2 million) for the period and such fair value gains did not have impact to the Group's real cash flow.

Furthermore, net realised losses from derivative financial instruments of approximately HK\$3.5 million (2016: HK\$2.7 million) represent actual settlements of derivative contracts during the period. The Group also had net foreign exchange losses of approximately HK\$8.2 million (2016: gains HK\$7.2 million). If these net realised losses from derivative financial instruments and net exchange losses/gains were taken into account, the Group recorded net losses of approximately HK\$11.7 million for the period, as compared to net exchange gains of approximately HK\$4.5 million in last corresponding period.

The fluctuation of Renminbi directly affected our operating costs. The Group will continuously monitor and enter foreign exchange forward contracts where appropriate.

## 財務回顧

### 流動資金及財務資源

本集團維持強健的財務狀況。於2017年9月30日，流動資產淨值約為570,200,000港元（2017年3月31日：565,000,000港元）。本集團之流動及速動比率分別約為2.9倍（2017年3月31日：2.9倍）及2.2倍（2017年3月31日：2.4倍）。

本集團於2017年9月30日之現金及現金等價物及定期存款約為346,000,000港元，較2017年3月31日約為455,900,000港元下跌約24.1%。現金及現金等價物及定期存款中約83.5%、12.2%及3.6%分別為美元、人民幣及港元計值，其餘則為其他貨幣計值。於2017年9月30日，本集團之銀行信貸額合共約為160,600,000港元（2017年3月31日：160,600,000港元）作貸款及貿易信貸，該信貸額可供完全使用。

### 外匯風險

本集團主要於香港及中國內地經營業務，交易主要以港元、人民幣及美元結算。本集團所承擔之外匯風險主要來自未來商業交易、確認以集團實體相關功能貨幣以外之貨幣結算之資產及負債。

本集團訂立外匯遠期合約以管理是項風險。於2017年9月30日，本集團並無訂立任何外匯遠期合約。於2017年3月31日，本集團所訂立就管理有關外幣貨幣資產及負債之風險之外匯遠期合約之公平淨值為負債3,900,000港元。衍生金融工具之公平值收益於期內約為3,900,000港元（2016：200,000港元），且該等公平值收益並無對本集團之實際現金流構成影響。

此外，衍生金融工具之已實現虧損淨額約為3,500,000港元（2016：2,700,000港元），乃衍生工具合約下於期內之實際結算金額。另本集團亦錄得外匯虧損淨額約8,200,000港元（2016：收益7,200,000港元）。倘計及該等已實現虧損淨額及外匯虧損／收益淨額，本集團於期內錄得外匯虧損淨額約11,700,000港元，對比去年同期錄得收益淨額約4,500,000港元。

人民幣的波動直接影響本集團營運成本。本集團會持續監控外匯風險並於適當時候訂立外匯遠期合約。

## Financial review (Continued)

### Employee Information

As at 30 September 2017, the Group employed a total of approximately 4,100 (31 March 2017: 4,300) employees. The staff costs (including the directors' emoluments) accounted for approximately HK\$169.7 million during the Interim Period (2016: HK\$162.7 million).

The Group has developed its human resources policies and procedures based on performance and merit. Employees are rewarded on a performance-related basis within the general framework of its salary and bonus system. Discretionary bonus is linked to the profit performance of the Group as well as individual performance. Benefits include staff accommodation, medical schemes, share option scheme, Mandatory Provident Fund for employees in Hong Kong and state-sponsored retirement plans for employees in Mainland China. The Group has also provided training programs to its management and employees to ensure they are properly trained.

### Financial Guarantee

As at 30 September 2017, the Company had provided corporate guarantees of approximately HK\$155.7 million (31 March 2017: HK\$155.7 million) to secure banking facilities of its subsidiaries. No facilities were utilised by the subsidiaries as at 30 September 2017 and 31 March 2017.

## 財務回顧 (續)

### 僱員資料

於2017年9月30日，本集團共聘用約4,100名（2017年3月31日：4,300名）僱員。於中期期間，僱員支出（包括董事酬金）約為169,700,000港元（2016：162,700,000港元）。

本集團亦根據工作表現及成績制訂人力資源政策及程序。僱員報酬是根據慣常之薪酬及花紅制度按員工表現給予的。酌情花紅視乎本集團之溢利表現及個別員工之表現而定，而僱員福利已包括宿舍、醫療計劃、購股權計劃、香港僱員之強制性公積金計劃及中國內地僱員之國家退休金計劃。本集團亦已為其管理層及僱員提供培訓計劃，以確保彼等獲得適當培訓。

### 財務擔保

於2017年9月30日，本公司提供約為155,700,000港元（2017年3月31日：155,700,000港元）之企業擔保，以作為其附屬公司之銀行融資之擔保。於2017年9月30日及2017年3月31日，附屬公司並沒有使用任何信貸額。

# Report of the Directors

## 董事會報告

The directors (the “**Directors**”) of Fujikon Industrial Holdings Limited (the “**Company**”) have pleasure in presenting the interim report together with the condensed consolidated financial information of the Company and its subsidiaries (together the “**Group**”) for the six months ended 30 September 2017 (the “**Period**”).

The condensed consolidated financial information set out on pages 17 to 38 are unaudited, which have been reviewed by the audit committee of the Company (the “**Audit Committee**”) and PricewaterhouseCoopers in accordance with Hong Kong Standard on Review Engagements 2410, “Review of Interim Financial Information Performed by the Independent Auditor of the Entity”, issued by the Hong Kong Institute of Certified Public Accountants.

### Interim dividend

The board (the “**Board**”) of Directors has resolved to declare an interim dividend of HK4.0 cents (2016: HK1.0 cent) per ordinary share for the Period. The interim dividend is expected to be paid on or around 29 December 2017 to shareholders whose names are registered in the books of the Company on 11 December 2017.

### Closure of Register of Members

In order to determine the entitlement to the interim dividend for the Period, the register of members will be closed from Monday, 11 December 2017 to Wednesday, 13 December 2017 (both days inclusive) during which period no transfer of shares will be effected. In order to qualify for the interim dividend, all transfers of share accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong branch share registrar, Hong Kong Registrars Limited, at Rooms 1712-16, 17/F, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong not later than 4:30 pm on Friday, 8 December 2017 for registration.

富士高實業控股有限公司（「**本公司**」）董事（「**董事**」）欣然提呈本公司及其附屬公司（統稱「**本集團**」）截至2017年9月30日止6個月（「**期內**」）之中期報告及簡明綜合財務資料。

第17至38頁所載簡明綜合財務資料未經審核，惟已由本公司之審核委員會（「**審核委員會**」）及羅兵咸永道會計師事務所遵照香港會計師公會頒佈之香港審閱準則第2410號「由實體的獨立核數師執行中期財務資料審閱」進行審閱。

### 中期股息

董事會（「**董事會**」）議決宣派期內中期股息每股普通股4.0港仙（2016：1.0港仙）。中期股息將於2017年12月29日或前後向於2017年12月11日名列本公司股東名冊之股東派付。

### 暫停辦理股份過戶登記

為確定取得期內中期股息之資格，本公司將於2017年12月11日星期一至2017年12月13日星期三（包括首尾兩天）暫停辦理股份過戶登記手續，在此期間將不進行任何股份過戶。為符合資格收取中期股息，股東須於2017年12月8日星期五下午4時30分前將所有過戶文件連同有關股票送抵本公司之香港股份過戶登記分處香港證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-16號舖辦理過戶手續。



## Directors' and chief executive's interests in shares, underlying shares and debentures of the Company or its associated corporations

As at 30 September 2017, the Directors and chief executive of the Company had the following interests or short positions in the shares, underlying shares and debentures of the Company or its associated corporations (within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO") as recorded in the register required to be kept under section 352 of the SFO, or as otherwise notified to the Company and The Stock Exchange of Hong Kong Limited (the "Stock Exchange") pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers:

### Interests in the Company

Name of Directors 董事姓名	Number of ordinary shares of HK\$0.10 each (the "Shares") 每股0.10港元之普通股(「股份」)數目			Number of underlying Shares (in respect of share options) <sup>(4)</sup> 相關股份數目 (就購股權而言) <sup>(4)</sup>		Total 總計	*Approximate percentage of shareholding *概約持股百分比
	Beneficial interest 實益權益	Beneficiary of a trust 信託權益	Interest of controlled corporations 受控制法團權益	Beneficial interest 實益權益			
Yeung Chi Hung, Johnny 楊志雄	10,521,000	-	42,571,500 <sup>(1)</sup>	-	53,092,500	12.63%	
Yuen Yee Sai, Simon 源而細	1,000	-	64,571,500 <sup>(2)</sup>	410,000	64,982,500	15.46%	
Chow Man Yan, Michael 周文仁	8,355,000	-	70,571,500 <sup>(3)</sup>	-	78,926,500	18.78%	
Yuen Chi King, Wyman 源子敬	-	-	-	4,020,000	4,020,000	0.96%	
Yeung Siu Chung, Ben 楊少聰	28,000,000	42,571,500	-	4,020,000	74,591,500	17.75%	
Chow Lai Fung 周麗鳳	1,020,000	-	-	3,000,000	4,020,000	0.96%	

\* The percentage has been compiled based on the total number of Shares in issue (i.e. 420,263,000 Shares) as at 30 September 2017.

#### Notes:

- The 42,571,500 Shares are held by Loyal Fair Group Limited, a private limited company wholly owned by Silverfun Property (PTC) Ltd, which was in turn wholly owned by Golden Hope Financial Limited. Silverfun Property (PTC) Ltd was the trustee of Yeung Unit Trust, which was then beneficially owned by the Yeung Family Trust, a discretionary trust and the objects of which were the family members of Mr. Yeung Chi Hung, Johnny, including Mr. Yeung Siu Chung, Ben. Golden Hope Financial Limited was wholly owned by Mr. Yeung Chi Hung, Johnny.
- The 64,571,500 Shares are held by Sky Talent Enterprises Limited, a private limited company beneficially wholly owned by Mr. Yuen Yee Sai, Simon.

## 董事及主要行政人員於本公司或其聯營公司之股份、相關股份及債券之權益

於2017年9月30日，本公司董事及主要行政人員於本公司或其聯營公司（定義見香港法例第571章證券及期貨條例（「證券及期貨條例」）第XV部）之股份、相關股份及債券中擁有下列須記入根據證券及期貨條例第352條所存置之登記冊，或根據上市發行人董事進行證券交易的標準守則須知會本公司及香港聯合交易所有限公司（「聯交所」）之權益或淡倉：

### 於本公司之權益

Name of Directors 董事姓名	Number of ordinary shares of HK\$0.10 each (the "Shares") 每股0.10港元之普通股(「股份」)數目			Number of underlying Shares (in respect of share options) <sup>(4)</sup> 相關股份數目 (就購股權而言) <sup>(4)</sup>		Total 總計	*Approximate percentage of shareholding *概約持股百分比
	Beneficial interest 實益權益	Beneficiary of a trust 信託權益	Interest of controlled corporations 受控制法團權益	Beneficial interest 實益權益			
Yeung Chi Hung, Johnny 楊志雄	10,521,000	-	42,571,500 <sup>(1)</sup>	-	53,092,500	12.63%	
Yuen Yee Sai, Simon 源而細	1,000	-	64,571,500 <sup>(2)</sup>	410,000	64,982,500	15.46%	
Chow Man Yan, Michael 周文仁	8,355,000	-	70,571,500 <sup>(3)</sup>	-	78,926,500	18.78%	
Yuen Chi King, Wyman 源子敬	-	-	-	4,020,000	4,020,000	0.96%	
Yeung Siu Chung, Ben 楊少聰	28,000,000	42,571,500	-	4,020,000	74,591,500	17.75%	
Chow Lai Fung 周麗鳳	1,020,000	-	-	3,000,000	4,020,000	0.96%	

\* 有關百分比乃按於2017年9月30日已發行股份總數（即420,263,000股股份）計算。

#### 附註：

- 該42,571,500股股份由Loyal Fair Group Limited持有，Loyal Fair Group Limited為一間由Silverfun Property (PTC) Ltd全資擁有的私人有限公司，而Silverfun Property (PTC) Ltd由Golden Hope Financial Limited全資擁有。Silverfun Property (PTC) Ltd為Yeung Unit Trust之信託人，Yeung Unit Trust由全權信託基金Yeung Family Trust（其受益人為楊志雄先生的家族成員，包括楊少聰先生）實益擁有。Golden Hope Financial Limited由楊志雄先生全資擁有。
- 該64,571,500股股份由Sky Talent Enterprises Limited持有，Sky Talent Enterprises Limited為一間由源而細先生全資實益擁有的私人有限公司。

## Directors' and chief executive's interests in shares, underlying shares and debentures of the Company or its associated corporations (Continued)

Notes: (Continued)

3. The 70,571,500 Shares are held by Asia Supreme Limited, a private limited company beneficially wholly owned by Mr. Chow Man Yan, Michael.
4. Share options were granted to the Directors under the share option schemes of the Company, details of which are separately disclosed under the paragraph headed "Information on share option schemes" below.

Save as disclosed above, none of the Directors and chief executive of the Company had any interest and short position in the Shares, underlying Shares and debentures of the Company or its associated corporations (within the meaning of the SFO) as recorded in the register required to be kept under section 352 of the SFO, or as otherwise required to be notified to the Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as at 30 September 2017.

### Information on share option schemes

The Company has adopted share option schemes under which it may grant options to eligible participants (including executive Directors) to subscribe for the Shares.

The share option scheme adopted by the Company on 21 August 2002 (the "Old Scheme") was terminated on 3 August 2012 and an ordinary resolution was passed on 3 August 2012 to adopt a new share option scheme (the "New Scheme") which complies with Chapter 17 of the Rules Governing the Listing of Securities on the Stock Exchange (the "Listing Rules").

## 董事及主要行政人員於本公司或其聯營公司之股份、相關股份及債券之權益 (續)

附註：(續)

3. 該70,571,500股股份由Asia Supreme Limited持有，Asia Supreme Limited為一間由周文仁先生全資實益擁有的私人有限公司。
4. 購股權乃根據本公司購股權計劃授予董事，購股權計劃詳情另行於下文「購股權計劃之資料」一段中披露。

除上文所披露者外，於2017年9月30日，概無本公司董事及主要行政人員於本公司或其聯營公司（定義見證券及期貨條例）之股份、相關股份及債券中擁有任何須記入根據證券及期貨條例第352條所存置之登記冊之權益及淡倉，或須根據上市發行人董事進行證券交易的標準守則知會本公司及聯交所之權益及淡倉。

### 購股權計劃之資料

本公司已採納購股權計劃。據此，本公司可向合資格參與者（包括執行董事）授出可認購股份之購股權。

本公司於2002年8月21日採納的購股權計劃（「舊計劃」）已於2012年8月3日終止，而於2012年8月3日通過一項普通決議案採納符合聯交所證券上市規則（「上市規則」）第17章規定之新購股權計劃（「新計劃」）。

### Information on share option schemes (Continued)

### 購股權計劃之資料 (續)

No options have been granted under the New Scheme during the Period and the following table discloses movements of the share options held by the Directors under the Old Scheme during the Period:

期內概無根據新計劃授出購股權，根據舊計劃由董事持有之購股權於期內變動披露如下：

Name of Directors 董事姓名	Number of underlying Shares 相關股份數目				End of the Period 期終 '000 千股	Subscription price per Share 每股認購價 (HK\$) (港元)	Date of grant 授出日期	Exercise period (dd/mm/yyyy) 行使期間 (日/月/年)	Note 附註
	Beginning of the Period 期初 '000 千股	Granted during the Period 期內授出 '000 千股	Exercised during the Period 期內行使 '000 千股	Lapsed during the Period 期內失效 '000 千股					
Yeung Chi Hung, Johnny 楊志雄	3,700	-	-	(3,700)	-	1.98	22/5/2007	22/05/2008 – 21/05/2017	2
Yuen Yee Sai, Simon 源而細	3,700	-	-	(3,700)	-	1.98	22/5/2007	22/05/2008 – 21/05/2017	2
	410	-	-	-	410	1.10	28/3/2012	28/03/2013 – 27/03/2022	2
Chow Man Yan, Michael 周文仁	3,000	-	-	(3,000)	-	1.98	22/5/2007	22/05/2008 – 21/05/2017	2
Yuen Chi King, Wyman 源子敬	400	-	-	(400)	-	1.98	22/5/2007	22/05/2008 – 21/05/2017	2
	2,020	-	-	-	2,020	1.10	28/3/2012	28/03/2013 – 27/03/2022	2
	2,000	-	-	-	2,000	1.10	28/3/2012	28/03/2014 – 27/03/2022	3
Yeung Siu Chung, Ben 楊少聰	2,020	-	-	-	2,020	1.10	28/3/2012	28/03/2013 – 27/03/2022	2
	2,000	-	-	-	2,000	1.10	28/3/2012	28/03/2014 – 27/03/2022	3
Chow Lai Fung 周麗鳳	1,000	-	-	-	1,000	1.10	28/3/2012	28/03/2013 – 27/03/2022	2
	2,000	-	-	-	2,000	1.10	28/3/2012	28/03/2014 – 27/03/2022	3
Total: 總計:	22,250	-	-	(10,800)	11,450				

Notes:

附註:

(1) The closing price of the Shares as stated in the Stock Exchange's daily quotations sheet immediately before the dates on which the options were granted were as follows:

(1) 緊接購股權授出日期前，聯交所發佈每日報價表上所列之股份收市價載列如下：

Date of grant 授出日期	Closing price per Share immediately before the date of grant (HK\$) 緊接授出日期前每股收市價(港元)
22 May 2007	2007年5月22日 1.95
28 March 2012	2012年3月28日 1.10



## Information on share option schemes (Continued)

Notes: (Continued)

- (2) The options were subject to a vesting period of one year from the date of grant.
- (3) The options were subject to a vesting period of two years from the date of grant.
- (4) Details of other movement of share options held by employees include employees of the Company and of its subsidiaries working under employment contract with the Company or its subsidiaries which are regarded as "continuous contracts" for the purpose of the Employment Ordinance (Chapter 57 of the Laws of Hong Kong) are set out in Note 14 to the condensed consolidated interim financial information on page 33 of this interim report.

Save as disclosed above, at no time during the Period was the Company or any of its subsidiaries or holding companies a party to any arrangements to enable any of the Directors or the Company's chief executive to acquire benefits by means of the acquisition of Shares in, or debt securities (including debentures) of, the Company or any other body corporate.

## Substantial shareholders' interests in the shares and underlying shares of the Company

The following persons (not being a Director or chief executive of the Company) had interests or short positions in the Shares and underlying Shares as at 30 September 2017 amounting to 5% or more of the ordinary shares in issue which would fall to be disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO and which have been recorded in the register kept by the Company pursuant to the section 336 of the SFO.

Name of shareholders 股東名稱	Number of Shares 股份數目	Capacity 身份	Note 附註	*Approximate percentage of interest *概約權益百分比
Sky Talent Enterprises Limited	64,571,500	Beneficial owner 實益擁有人	2	15.36%
Asia Supreme Limited	70,571,500	Beneficial owner 實益擁有人	3	16.79%
Loyal Fair Group Limited	42,571,500	Beneficial owner 實益擁有人	4	10.13%
Golden Hope Financial Limited	42,571,500	Interest of controlled corporation 受控制法團之權益	4	10.13%
Silverfun Property (PTC) Ltd	42,571,500	Trustee (other than a bare trustee) 信託人(被動信託人除外)	4	10.13%

## 購股權計劃之資料(續)

附註:(續)

- (2) 該等購股權須遵守由授出日期起計之一年歸屬期。
- (3) 該等購股權須遵守由授出日期起計之兩年歸屬期。
- (4) 僱員(包括與本公司或其附屬公司簽訂僱用合約工作的本公司及其附屬公司僱員,該等合約根據香港法例第57章僱傭條例視為「連續性合約」)所持購股權之其他變動詳情載於本中期報告第33頁簡明綜合中期財務資料附註14。

除上文所披露者外,於期內任何時間,本公司或其任何附屬公司或控股公司並無參與任何安排,致使任何董事或本公司主要行政人員可藉購入本公司或任何其他法人團體之股份或債務證券(包括債券)而取得利益。

## 主要股東於本公司股份及相關股份之權益

以下人士(並非本公司董事或主要行政人員)於2017年9月30日持有已發行普通股之5%或以上之股份及相關股份之權益或淡倉,而須根據證券及期貨條例第XV部第2及第3分部規定向本公司披露,並且已載入本公司根據證券及期貨條例第336條存置之登記冊。

Substantial shareholders' interests in the shares and underlying shares of the Company (Continued)

主要股東於本公司股份及相關股份之權益  
(續)

Name of shareholders 股東名稱	Number of Shares 股份數目	Capacity 身份	Note 附註	*Approximate percentage of interest *概約權益百分比
Encyclia Investments (PTC) Limited	42,571,500	Trustee (other than a bare trustee) 信託人(被動信託人除外)	5	10.13%
Ms. Yan Yau Tai, Ellen 殷有娣女士	53,092,500	Interest of spouse 配偶之權益	6	12.63%
Ms. Leung Woon Yee 梁煥儀女士	64,982,500	Interest of spouse 配偶之權益	7	15.46%
Ms. Cai Liting 蔡麗婷女士	78,926,500	Interest of spouse 配偶之權益	8	18.78%
Ms. Zong Xiao Cui 宗小翠女士	74,591,500	Interest of spouse 配偶之權益	9	17.75%
Mr. David Michael Webb David Michael Webb先生	9,796,000	Beneficial owner 實益擁有人		2.33%
Mr. David Michael Webb David Michael Webb先生	27,964,000	Interest of controlled corporation 受控制法團之權益	10	6.65%
Preferable Situation Assets Limited	27,964,000	Beneficial owner 實益擁有人	10	6.65%

\* The percentage has been compiled based on the total number of Shares in issue (i.e. 420,263,000 ordinary shares) as at 30 September 2017.

\* 有關百分比乃按於2017年9月30日已發行股份總數(即420,263,000股普通股)計算。

Notes:

附註:

- |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>1. Interests in the Shares and the underlying Shares stated above represented long positions.</p> <p>2. Sky Talent Enterprises Limited was wholly owned by Mr. Yuen Yee Sai, Simon.</p> <p>3. Asia Supreme Limited was wholly owned by Mr. Chow Man Yan, Michael.</p> <p>4. Loyal Fair Group Limited was wholly owned by Silverfun Property (PTC) Ltd, which was in turn wholly owned by Golden Hope Financial Limited. Silverfun Property (PTC) Ltd was the trustee of Yeung Unit Trust, which was then beneficially owned by the Yeung Family Trust, a discretionary trust and the objects of which were the family members of Mr. Yeung Chi Hung, Johnny, including Mr. Yeung Siu Chung, Ben. Golden Hope Financial Limited was wholly owned by Mr. Yeung Chi Hung, Johnny.</p> | <p>1. 上文所列於股份及相關股份之權益指好倉。</p> <p>2. Sky Talent Enterprises Limited由源而細先生全資擁有。</p> <p>3. Asia Supreme Limited由周文仁先生全資擁有。</p> <p>4. Loyal Fair Group Limited由Silverfun Property (PTC) Ltd全資擁有, Silverfun Property (PTC) Ltd則由Golden Hope Financial Limited全資擁有。Silverfun Property (PTC) Ltd為Yeung Unit Trust之信託人, Yeung Unit Trust由全權信託基金Yeung Family Trust(其受益人為楊志雄先生的家族成員,包括楊少聰先生)實益擁有。Golden Hope Financial Limited由楊志雄先生全資擁有。</p> |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

## Substantial shareholders' interests in the shares and underlying shares of the Company (Continued)

Notes: (Continued)

5. Encyclia Investments (PTC) Limited was the trustee of Yeung Family Trust, a discretionary trust and the objects of which were the family members of Mr. Yeung Chi Hung, Johnny, including Mr. Yeung Siu Chung, Ben.
6. Ms. Yan Yau Tai, Ellen is the wife of Mr. Yeung Chi Hung, Johnny.
7. Ms. Leung Woon Yee is the wife of Mr. Yuen Yee Sai, Simon.
8. Ms. Cai Liting is the wife of Mr. Chow Man Yan, Michael.
9. Ms. Zong Xiao Cui is the wife of Mr. Yeung Siu Chung, Ben.
10. These Shares were held by Preferable Situation Assets Limited, the entire issued share capital of which was owned by Mr. David Michael Webb. By virtue of the SFO, Mr. David Michael Webb was deemed to be interested in all the Shares held by Preferable Situation Assets Limited. Mr. David Michael Webb had an aggregate interest in 37,760,000 Shares.

Save as disclosed above, so far as was known to the Directors, there was no other person who had an interest or short position in the Shares and underlying Shares which would fall to be disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO as at 30 September 2017.

## Purchase, sale or redemption of shares

Neither the Company nor any of its subsidiaries has purchased, sold or redeemed any of the Shares during the Period.

## Model Code for securities transactions

The Company has adopted a code of conduct regarding securities transactions by Directors and senior management of the Group on terms no less exacting than the required standard set out in Appendix 10 to the Listing Rules (the "Model Code"). Having made specific enquiry of all Directors and senior management of the Group, all Directors and senior management of the Group have complied with the required standard set out in the Model Code and the Company's code of conduct regarding securities transactions by Directors and senior management of the Group throughout the Period.

## 主要股東於本公司股份及相關股份之權益 (續)

附註：(續)

5. Encyclia Investments (PTC) Limited為全權信託基金 Yeung Family Trust之信託人，其受益人為楊志雄先生的家族成員，包括楊少聰先生。
6. 殷有娣女士為楊志雄先生之妻子。
7. 梁煥儀女士為源而細先生之妻子。
8. 蔡麗婷女士為周文仁先生之妻子。
9. 宗小翠女士為楊少聰先生之妻子。
10. 該等股份由Preferable Situation Assets Limited持有，而 Preferable Situation Assets Limited全部已發行股本由 David Michael Webb先生擁有。根據證券及期貨條例，David Michael Webb先生被視為於Preferable Situation Assets Limited持有之全部股份中擁有權益。David Michael Webb先生持有合共37,760,000股股份之權益。

除上文所披露者外，據董事所知，於2017年9月30日，概無其他人士於股份及相關股份中擁有須根據證券及期貨條例第XV部第2及第3分部之規定向本公司披露之權益或淡倉。

## 購買、出售或贖回股份

於期內，本公司及其任何附屬公司概無購買、出售或贖回任何股份。

## 證券交易標準守則

本公司已就本集團董事及高級管理層進行證券交易採納一套行為守則，其條款不遜於上市規則附錄10所載的規定標準（「標準守則」）。經向本集團全體董事及高級管理層作出特定查詢後，於期內，本集團全體董事及高級管理層一直遵守標準守則及本集團董事及高級管理層進行證券交易的本公司行為守則所載之規定標準。



## Corporate governance practices

During the Period, the Company has complied with the code provisions of the Corporate Governance Code (the "CG Code") as set out in Appendix 14 to the Listing Rules, save the deviation from the code provision A.2.1 of the CG Code and the reasons for the deviation of which are explained below:

### Code Provision A.2.1

According to the code provision A.2.1 of the CG Code, the roles of chairman and chief executive should be separate and should not be performed by the same individual. During the Period, Mr. Yeung Chi Hung, Johnny acted as the chairman and the chief executive officer of the Company. Mr. Yeung is a co-founder of the Group and he has extensive experience in the electronics and acoustics industry and is responsible for the overall strategic planning and business development of the Group. The Board believes that vesting the roles of both chairman and chief executive officer in Mr. Yeung provides the Group with strong and consistent leadership to improve the Company's efficiency in decision-making and execution, and effectively capture business opportunities. Going forward, the Board will periodically review the effectiveness of this arrangement and considers the separation of the roles of the chairman and the chief executive officer when it thinks appropriate.

## Remuneration Committee

The remuneration committee of the Company (the "Remuneration Committee") is primarily responsible for the review and determination of the remuneration policies and packages for the Directors and senior management of the Company. The remuneration packages of the executive Directors are stipulated in their service agreements with the Company. Such packages, including basic salaries, director's fee and discretionary bonus, are determined by reference to their duties, responsibilities and experience, prevailing market conditions and their expected time spent and contributions on the affairs of the Company. The emoluments of the independent non-executive Directors are determined with regard to their estimated time spent on the affairs of the Company.

The Remuneration Committee meets annually to review the remuneration policies and packages of the Directors and senior management of the Company. No Director takes part in any discussions about his/her own remuneration.

The Remuneration Committee currently consists of four members, comprising three independent non-executive Directors, namely Mr. Che Wai Hang, Allen, Dr. Chung Chi Ping, Roy and Mr. Lee Yiu Pun, and one executive Director, Mr. Yeung Chi Hung, Johnny. Mr. Che Wai Hang, Allen is the chairman of the Remuneration Committee.

## 企業管治常規

於期內，本公司一直遵守上市規則附錄14所載之企業管治守則（「企業管治守則」）之守則條文，惟企業管治守則之守則條文第A.2.1條因下文所述理由有所偏離除外：

### 守則條文第A.2.1條

根據企業管治守則之守則條文第A.2.1條，主席及行政總裁之職務應予分開，並不應由同一人士履行。於期內，楊志雄先生兼任本公司主席及行政總裁。楊先生為本集團聯合創辦人，彼於電子及音響行業擁有豐富經驗，並負責本集團整體策略規劃及業務發展。董事會相信，由楊先生兼任主席及行政總裁的安排能為本集團提供強勢及貫徹的領導，提高本公司的決策及執行效率，及有效抓緊商機。於未來，董事會將會定期檢討此項安排之成效，並於其認為合適的時候考慮區分主席及行政總裁之職務。

## 薪酬委員會

本公司薪酬委員會（「薪酬委員會」）主要負責檢討及釐定本公司董事及高級管理層之薪酬政策及組合。執行董事之薪酬組合乃於彼等與本公司訂立之服務協議內訂明。該等組合（包括基本薪金、董事袍金及酌情花紅）乃經參考彼等之職責、責任及經驗、當前市場狀況及預期彼等就本公司事務所耗時間及貢獻而釐定。獨立非執行董事之酬金乃就估計彼等於本公司事務所耗時間而釐定。

薪酬委員會每年均會召開會議一次，以檢討本公司董事及高級管理層之薪酬政策及組合。董事並無參與本身薪酬之任何商討。

薪酬委員會現時由四名成員組成，包括三名獨立非執行董事，分別為車偉恒先生、鍾志平博士及李耀斌先生，以及一名執行董事楊志雄先生。車偉恒先生為薪酬委員會主席。

## Audit Committee

The Audit Committee provides an important link between the Board and the Company's auditor in matters coming within the scope of the Group audit. Its duties are mainly to review the Company's financial reports, make recommendations on the appointment and removal of independent auditor, review the Company's financial and accounting policies and practices, oversee the Company's risk management and internal control systems as well as the internal audit function.

The Audit Committee currently consists of three independent non-executive directors, namely Mr. Lee Yiu Pun, Mr. Che Wai Hang, Allen and Dr. Chung Chi Ping, Roy. Mr. Lee Yiu Pun is the chairman of the Audit Committee.

The Group's unaudited condensed consolidated financial information for the Period has been reviewed by the Audit Committee.

## Nomination Committee

The nomination committee of the Company (the "Nomination Committee") nominates and recommends to the Board on the appointment of Directors, review the structure, size and composition (including the skills, knowledge and experience) of the Board on a regular basis, and assess the independence of the independent non-executive Directors.

The Nomination Committee currently consists of four members comprising Mr. Yeung Chi Hung, Johnny, who is an executive Director and the chief executive officer of the Company and three independent non-executive Directors, namely Dr. Chung Chi Ping, Roy, Mr. Che Wai Hang, Allen and Mr. Lee Yiu Pun. Mr. Yeung Chi Hung, Johnny is the chairman of the Nomination Committee.

On behalf of the Board,

**YEUNG CHI HUNG, JOHNNY**  
*Chairman & Chief Executive Officer*

Hong Kong, 23 November 2017

## 審核委員會

審核委員會為董事會及本公司核數師提供本集團審核範疇以內事宜的重要橋樑。審核委員會之職責主要為審閱本公司之財務報告、就委任及罷免獨立核數師提供推薦建議、檢討本公司之財務及會計政策及實務、監督本公司之風險管理及內部監控系統以及內部審核職能。

審核委員會現時包括三名獨立非執行董事，分別為李耀斌先生、車偉恒先生及鍾志平博士。李耀斌先生為審核委員會主席。

審核委員會已審閱本集團期內之未經審核簡明綜合財務資料。

## 提名委員會

本公司提名委員會（「提名委員會」）就委任董事、檢討董事會架構、人數及組成（包括技能、知識及經驗）定期向董事會提名及提出建議，並對獨立非執行董事之獨立性作出評估。

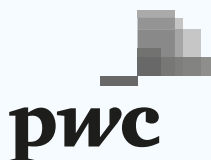
提名委員會現時由四名成員組成，包括執行董事兼本公司行政總裁楊志雄先生及三名獨立非執行董事，分別為鍾志平博士、車偉恒先生及李耀斌先生。楊志雄先生為提名委員會主席。

代表董事會

**楊志雄**  
*主席兼行政總裁*

香港，2017年11月23日

# Independent Auditor's Review Report 獨立核數師的審閱報告



羅兵咸永道

## Report on Review of Interim Financial Information

## 中期財務資料的審閱報告

### To the Board of Directors of Fujikon Industrial Holdings Limited

### 致富士高實業控股有限公司董事會

*(incorporated in Bermuda with limited liability)*

*(於百慕達註冊成立的有限公司)*

### Introduction

### 引言

We have reviewed the interim financial information set out on pages 17 to 38, which comprises the condensed consolidated statement of financial position of Fujikon Industrial Holdings Limited (the "Company") and its subsidiaries (together, the "Group") as at 30 September 2017 and the related condensed consolidated statements of comprehensive income, changes in equity and cash flows for the six-month period then ended, and a summary of significant accounting policies and other explanatory notes. The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited require the preparation of a report on interim financial information to be in compliance with the relevant provisions thereof and Hong Kong Accounting Standard 34 "Interim Financial Reporting" issued by the Hong Kong Institute of Certified Public Accountants. The directors of the Company are responsible for the preparation and presentation of this interim financial information in accordance with Hong Kong Accounting Standard 34 "Interim Financial Reporting". Our responsibility is to express a conclusion on this interim financial information based on our review and to report our conclusion solely to you, as a body, in accordance with our agreed terms of engagement and for no other purpose. We do not assume responsibility towards or accept liability to any other person for the contents of this report.

本核數師（以下簡稱「我們」）已審閱列載於第17至38頁的中期財務資料，此中期財務資料包括富士高實業控股有限公司（「貴公司」）及其附屬公司（合稱「貴集團」）於2017年9月30日的簡明綜合財務狀況表與截至該日止6個月期間的相關簡明綜合全面收益表、簡明綜合權益變動表和簡明綜合現金流量表，以及主要會計政策概要和其他附註解釋。香港聯合交易所有限公司證券上市規則規定，就中期財務資料編製的報告必須符合以上規則的有關係文以及香港會計師公會頒佈的香港會計準則第34號「中期財務報告」。貴公司董事須負責根據香港會計準則第34號「中期財務報告」編製及列報該等中期財務資料。我們的責任是根據我們的審閱對該等中期財務資料作出結論，並僅按照我們協定的業務約定條款向閣下（作為整體）報告我們的結論，除此之外本報告別無其他目的。我們不會就本報告的內容向任何其他人士負責或承擔任何責任。



## Scope of review

We conducted our review in accordance with Hong Kong Standard on Review Engagements 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Hong Kong Institute of Certified Public Accountants. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Hong Kong Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

## Conclusion

Based on our review, nothing has come to our attention that causes us to believe that the interim financial information is not prepared, in all material respects, in accordance with Hong Kong Accounting Standard 34 "Interim Financial Reporting".

**PricewaterhouseCoopers**  
Certified Public Accountants

Hong Kong, 23 November 2017

## 審閱範圍

我們已根據香港會計師公會頒佈的香港審閱準則第2410號「由實體的獨立核數師執行中期財務資料審閱」進行審閱。審閱中期財務資料包括主要向負責財務和會計事務的人員作出查詢，及應用分析性和其他審閱程序。審閱的範圍遠較根據香港審計準則進行審核的範圍為小，故不能令我們可保證我們將知悉在審核中可能被發現的所有重大事項。因此，我們不會發表審核意見。

## 結論

按照我們的審閱，我們並無發現任何事項，令我們相信中期財務資料在各重大方面未有根據香港會計準則第34號「中期財務報告」編製。

**羅兵咸永道會計師事務所**  
執業會計師

香港，2017年11月23日

# Condensed Consolidated Statement of Financial Position

## 簡明綜合財務狀況表

		Unaudited As at 30 September 2017 未經審核 於2017年 9月30日 HK\$'000	Audited As at 31 March 2017 經審核 於2017年 3月31日 HK\$'000
	Note 附註		
<b>Non-current assets</b>			
Property, plant and equipment	7	134,592	130,381
Investment properties	7	1,050	1,050
Land use rights	7	4,133	4,047
Non-current deposits and other assets		3,473	3,713
Available-for-sale financial assets	8	4,117	4,116
Deferred income tax assets		5,440	4,786
<b>Total non-current assets</b>		<b>152,805</b>	<b>148,093</b>
<b>Current assets</b>			
Inventories		208,377	158,697
Trade receivables	9	287,377	214,005
Other receivables		30,143	24,444
Other financial assets at fair value through profit or loss		2,179	2,938
Current income tax recoverable	11	566	710
Bank deposits with initial terms of over three months		78,169	-
Cash and cash equivalents		267,795	455,945
<b>Total current assets</b>		<b>874,606</b>	<b>856,739</b>
<b>Current liabilities</b>			
Trade payables	12	194,126	194,740
Accruals and other payables		88,071	78,931
Derivative financial instruments	10	-	3,870
Current income tax liabilities		22,163	14,210
<b>Total current liabilities</b>		<b>304,360</b>	<b>291,751</b>
<b>Net current assets</b>		<b>570,246</b>	<b>564,988</b>
<b>Total assets less current liabilities</b>		<b>723,051</b>	<b>713,081</b>
<b>Non-current liabilities</b>			
Deferred income tax liabilities		790	700
<b>Net assets</b>		<b>722,261</b>	<b>712,381</b>

The notes on pages 22 to 38 form an integral part of this condensed consolidated interim financial information.

第22至38頁之附註乃此等簡明綜合中期財務資料之部份。

Condensed Consolidated Statement of Financial Position  
簡明綜合財務狀況表

			Unaudited As at 30 September 2017 未經審核 於2017年 9月30日 HK\$'000	Audited As at 31 March 2017 經審核 於2017年 3月31日 HK\$'000
		Note 附註		
<b>Equity</b>	<b>權益</b>			
<b>Capital and reserves attributable to the Company's equity holders</b>	<b>歸屬本公司股權持有人之股本及儲備</b>			
Share capital	股本	13	42,026	42,026
Other reserves	其他儲備	15	167,426	156,810
Retained earnings	保留溢利			
– Dividends	– 股息		16,811	29,418
– Others	– 其他		450,540	436,522
			<u>676,803</u>	<u>664,776</u>
<b>Non-controlling interests</b>	<b>非控制性權益</b>		<u>45,458</u>	<u>47,605</u>
<b>Total equity</b>	<b>權益合計</b>		<u><u>722,261</u></u>	<u><u>712,381</u></u>

YEUNG CHI HUNG, JOHNNY 楊志雄  
Chairman 主席

YUEN YEE SAI, SIMON 源而細  
Joint Deputy Chairman 聯席副主席

The notes on pages 22 to 38 form an integral part of this condensed consolidated interim financial information.

第22至38頁之附註乃此等簡明綜合中期財務資料之部份。

# Condensed Consolidated Statement of Comprehensive Income

## 簡明綜合全面收益表

		Unaudited Six months ended 30 September 未經審核 截至9月30日止6個月	
		2017 HK\$'000	2016 HK\$'000
	Note 附註		
Revenue	6	629,772	547,599
Cost of sales		(489,247)	(474,938)
Gross profit		140,525	72,661
Other (losses)/gains – net		(8,013)	5,201
Distribution and selling expenses		(7,089)	(4,983)
General and administrative expenses		(76,284)	(78,207)
Operating profit/(loss)	16	49,139	(5,328)
Finance income – net		1,057	1,057
Profit/(loss) before income tax		50,196	(4,271)
Income tax (expenses)/credit	17	(9,205)	1,052
Profit/(loss) for the period		40,991	(3,219)
Other comprehensive income:			
Items that have been reclassified or may be subsequently reclassified to profit or loss:			
Currency translation differences		17,723	(14,995)
Fair value gains on available-for-sale financial assets		164	274
Release of investment reserve upon disposal of available-for-sale financial assets		20	–
Other comprehensive income for the period, net of tax		17,907	(14,721)
Total comprehensive income for the period		58,898	(17,940)
Profit/(loss) attributable to:			
Equity holders of the Company		24,747	(11,856)
Non-controlling interests		16,244	8,637
		40,991	(3,219)
Total comprehensive income attributable to:			
Equity holders of the Company		41,445	(25,559)
Non-controlling interests		17,453	7,619
		58,898	(17,940)
Earnings/(loss) per share for profit/(loss) attributable to the equity holders of the Company during the period			
– Basic (HK cents per share)	19	5.89	(2.82)
– Diluted (HK cents per share)	19	5.88	(2.82)

The notes on pages 22 to 38 form an integral part of this condensed consolidated interim financial information.

第22至38頁之附註乃此等簡明綜合中期財務資料之部份。



# Condensed Consolidated Statement of Changes In Equity

## 簡明綜合權益變動表

		Unaudited 未經審核				
		Attributable to equity holders of the Company 歸屬於本公司股權持有人				
	Note 附註	Share capital 股本 HK\$'000	Other reserves 其他儲備 HK\$'000	Retained earnings 保留溢利 HK\$'000	Non- controlling interests 非控制性 權益 HK\$'000	Total 總計 HK\$'000
<b>Balance at 1 April 2016</b>		42,019	182,890	488,322	40,231	753,462
(Loss)/profit for the period		–	–	(11,856)	8,637	(3,219)
Other comprehensive income:						
– Currency translation differences	15	–	(13,977)	–	(1,018)	(14,995)
– Fair value gains on available-for-sale financial assets	15	–	274	–	–	274
<b>Total comprehensive income for the six months ended 30 September 2016</b>		–	(13,703)	(11,856)	7,619	(17,940)
Transactions with owners in their capacity as owners:						
Employee share option scheme:						
– Lapse of share options	15	–	(37)	37	–	–
Dividends paid		–	–	(21,010)	(12,250)	(33,260)
<b>Balance at 30 September 2016</b>		<u>42,019</u>	<u>169,150</u>	<u>455,493</u>	<u>35,600</u>	<u>702,262</u>
<b>Balance at 1 April 2017</b>		42,026	156,810	465,940	47,605	712,381
Profit for the period		–	–	24,747	16,244	40,991
Other comprehensive income:						
– Currency translation differences	15	–	16,514	–	1,209	17,723
– Fair value gains on available-for-sale financial assets	15	–	164	–	–	164
– Release of investment reserve upon disposal of available-for-sale financial assets	15	–	20	–	–	20
<b>Total comprehensive income for the six months ended 30 September 2017</b>		–	16,698	24,747	17,453	58,898
Transactions with owners in their capacity as owners:						
Employee share option scheme:						
– Lapse of share options	15	–	(6,458)	6,458	–	–
Appropriation of statutory reserves	15	–	376	(376)	–	–
Dividends paid		–	–	(29,418)	(19,600)	(49,018)
<b>Balance at 30 September 2017</b>		<u>42,026</u>	<u>167,426</u>	<u>467,351</u>	<u>45,458</u>	<u>722,261</u>

The notes on pages 22 to 38 form an integral part of this condensed consolidated interim financial information.

第22至38頁之附註乃此等簡明綜合中期財務資料之部份。

# Condensed Consolidated Statement of Cash Flows

## 簡明綜合現金流量表

		Unaudited Six months ended 30 September 未經審核 截至9月30日止6個月	
		2017 HK\$'000	2016 HK\$'000
<b>Cash flows from operating activities</b>	<b>經營活動現金流量</b>		
Cash (used in)/generated from operations	經營(所用)/所得之現金	(49,247)	17,413
Interest paid	已付利息	(5)	-
Hong Kong profits tax paid	已付香港利得稅	(258)	(271)
China corporate income tax paid	已付中國企業所得稅	(1,690)	(418)
<b>Net cash (used in)/generated from operating activities</b>	<b>經營活動(所用)/所得之現金淨額</b>	<b>(51,200)</b>	<b>16,724</b>
<b>Cash flows from investing activities</b>	<b>投資活動現金流量</b>		
Interest received	已收利息	684	1,276
Purchase of property, plant and equipment	購入物業、廠房及設備	(13,051)	(5,731)
Purchase of available-for-sale financial assets	購入可供出售財務資產	-	(3,890)
Proceeds from disposal of property, plant and equipment	出售物業、廠房及設備所得款項	150	564
Proceeds from disposal of available-for-sale financial assets	出售可供出售財務資產所得款項	163	-
Proceeds from disposal of other financial assets at fair value through profit or loss	出售按公平值計入損益的其他財務資產所得款項	725	-
Increase in non-current deposits	非流動按金增加	(2,095)	(1,386)
Increase in bank deposits with initial terms of over three months	原期限超過三個月之銀行存款增加	(78,169)	-
<b>Net cash used in investing activities</b>	<b>投資活動所用之現金淨額</b>	<b>(91,593)</b>	<b>(9,167)</b>
<b>Cash flows from financing activities</b>	<b>融資活動現金流量</b>		
Dividends paid to a non-controlling shareholder of a subsidiary	已付附屬公司非控股股東之股息	(19,600)	(12,250)
Dividends paid to Company's shareholders	已付本公司股東之股息	(29,418)	(21,010)
<b>Net cash used in financing activities</b>	<b>融資活動所用之現金淨額</b>	<b>(49,018)</b>	<b>(33,260)</b>
<b>Net decrease in cash and cash equivalents</b>	<b>現金及現金等價物減少淨額</b>	<b>(191,811)</b>	<b>(25,703)</b>
Cash and cash equivalents at 1 April	於4月1日之現金及現金等價物	455,945	415,877
Currency translation differences	匯兌差額	3,661	(2,056)
<b>Cash and cash equivalents at 30 September</b>	<b>於9月30日之現金及現金等價物</b>	<b>267,795</b>	<b>388,118</b>

The notes on pages 22 to 38 form an integral part of this condensed consolidated interim financial information.

第22至38頁之附註乃此等簡明綜合中期財務資料之部份。

# Notes to the Condensed Consolidated Interim Financial Information

## 簡明綜合中期財務資料附註

### 1 General information

Fujikon Industrial Holdings Limited (the “Company”) and its subsidiaries (together the “Group”) are principally engaged in the design, manufacture, marketing and trading of electro-acoustic products, accessories and other electronic products.

The Company is a limited liability company incorporated in Bermuda. The address of its registered office is Canon’s Court, 22 Victoria Street, Hamilton HM 12, Bermuda.

The Company is listed on The Stock Exchange of Hong Kong Limited (“Stock Exchange”).

The condensed consolidated interim financial information is presented in thousands of units of Hong Kong dollars (HK\$’000) unless otherwise stated. This condensed consolidated interim financial information has been approved for issue by the Board of Directors on 23 November 2017.

This condensed consolidated interim financial information has not been audited.

### 2 Basis of preparation

The condensed consolidated interim financial information for the six months ended 30 September 2017 has been prepared in accordance with Hong Kong Accounting Standard (“HKAS”) 34 “Interim Financial Reporting” issued by the Hong Kong Institute of Certified Public Accountants. The condensed consolidated interim financial information should be read in conjunction with the annual financial statements for the year ended 31 March 2017, which have been prepared in accordance with Hong Kong Financial Reporting Standards (“HKFRS”).

### 1 一般資料

富士高實業控股有限公司（「本公司」）及其附屬公司（統稱「本集團」）主要從事設計、製造、推廣及銷售電聲產品、配件及其他電子產品。

本公司為於百慕達註冊成立之有限公司。其註冊辦事處之地址為Canon’s Court, 22 Victoria Street, Hamilton HM 12, Bermuda。

本公司於香港聯合交易所有限公司（「聯交所」）上市。

除另有說明外，本簡明綜合中期財務資料呈列之貨幣單位為千港元（「千港元」）。本簡明綜合中期財務資料已於2017年11月23日獲董事會批准刊發。

本簡明綜合中期財務資料未經審核。

### 2 編製基準

截至2017年9月30日止6個月，本簡明綜合中期財務資料乃遵照香港會計師公會頒佈之香港會計準則（「香港會計準則」）第34號「中期財務報告」編製。本簡明綜合中期財務資料應連同本集團根據香港財務報告準則（「香港財務報告準則」）所編製截至2017年3月31日止年度財務報表一併閱讀。

### 3 Accounting policies

The accounting policies adopted are consistent with those of the Group's annual financial statements for the year ended 31 March 2017, except as mentioned below.

#### (a) Effect of adopting amendments to standards

The following amendments to standards are mandatory for the Group's financial year beginning on 1 April 2017:

- Annual Improvement Projects  
年度改進項目
- HKAS 7 (Amendment)  
香港會計準則第7號(修訂本)
- HKAS 12 (Amendment)  
香港會計準則第12號(修訂本)

The adoption of these amendments to standards did not result in a significant impact on the results and financial position of the Group.

### 3 會計政策

除下文所述者外，本簡明綜合中期財務報告所採用之會計政策與本集團截至2017年3月31日止年度之年度財務報表所述一致。

#### (a) 採納準則之修訂之影響

下列準則之修訂於本集團2017年4月1日起之財政年度強制採納：

- Annual improvements to HKFRSs 2014-2016 cycle  
香港財務報告準則2014年至2016年週期之年度改進
- Disclosure initiative  
披露主動性
- Recognition of deferred tax assets for unrealised losses  
就未實現虧損確認遞延稅項資產

採納該等準則之修訂對本集團業績及財務狀況並無重大影響。



### 3 Accounting policies (Continued)

#### (b) New standards, amendments to standards and interpretations that have been issued but are not effective

The following new standards, amendments to standards and interpretations have been issued, but are not effective for the Group's financial year beginning on 1 April 2017 and have not been early adopted:

- |                                                                         |                                                                                                                                             |
|-------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|
| • HKAS 28 (Amendment)<br>香港會計準則第28號(修訂本)                                | Measuring an associate or joint venture at fair value <sup>1</sup><br>按公平值計量聯營公司或合營公司 <sup>1</sup>                                          |
| • HKAS 40 (Amendment)<br>香港會計準則第40號(修訂本)                                | Transfer of investment property <sup>1</sup><br>投資物業轉移 <sup>1</sup>                                                                         |
| • HKFRS 2 (Amendment)<br>香港財務報告準則第2號(修訂本)                               | Classification and measurement of share-based payment transactions <sup>1</sup><br>以股份為基礎的付款交易的分類及計量 <sup>1</sup>                           |
| • HKFRS 4 (Amendment)<br>香港財務報告準則第4號(修訂本)                               | Applying HKFRS 9 Financial Instruments with HKFRS 4 Insurance Contracts <sup>1</sup><br>應用香港財務報告準則第9號金融工具一併採用香港財務報告準則第4號保險合約 <sup>1</sup>   |
| • HKFRS 9<br>香港財務報告準則第9號                                                | Financial instruments <sup>1</sup><br>金融工具 <sup>1</sup>                                                                                     |
| • HKFRS 10 and HKAS 28 (Amendments)<br>香港財務報告準則第10號及<br>香港會計準則第28號(修訂本) | Sale or contribution of assets between an investor and its associate or joint venture <sup>3</sup><br>投資者與其聯營公司或合營公司之間的資產出售或投入 <sup>3</sup> |
| • HKFRS 15<br>香港財務報告準則第15號                                              | Revenue from contracts with customers <sup>1</sup><br>客戶合約收益 <sup>1</sup>                                                                   |
| • HKFRS 15 (Amendment)<br>香港財務報告準則第15號(修訂本)                             | Clarifications to HKFRS 15 <sup>1</sup><br>釐清香港財務報告準則第15號 <sup>1</sup>                                                                      |
| • HKFRS 16<br>香港財務報告準則第16號                                              | Leases <sup>2</sup><br>租賃 <sup>2</sup>                                                                                                      |
| • HK(IFRIC) – Int 22<br>香港(國際財務報告詮釋委員會)<br>— 詮釋第22號                     | Foreign currency transactions and advance consideration <sup>1</sup><br>外幣交易及預收預付代價 <sup>1</sup>                                            |
| • HK(IFRIC) – Int 23<br>香港(國際財務報告詮釋委員會)<br>— 詮釋第23號                     | Uncertainty over income tax treatments <sup>2</sup><br>所得稅處理之不確定性 <sup>2</sup>                                                              |

<sup>1</sup> Effective for financial years beginning on or after 1 January 2018  
由2018年1月1日或之後開始之財政年度起生效

<sup>2</sup> Effective for financial years beginning on or after 1 January 2019  
由2019年1月1日或之後開始之財政年度起生效

<sup>3</sup> No mandatory effective date yet determined  
尚未釐定強制生效日期

The Group is in the process of making an assessment of the impact of these new standards, amendments to standards and interpretations upon initial application but is not yet in a position to state whether these new standards, amendments to standards and interpretations would have any significant impact on its results of operations and financial position.

### 3 會計政策(續)

#### (b) 已頒佈但尚未生效之新訂準則、準則之修訂及詮釋

下列新訂準則、準則之修訂及詮釋於本集團2017年4月1日起之財政年度已頒佈但尚未生效且並無提早採納：

本集團正評估初始應用該等新訂準則、準則之修訂及詮釋的影響，惟現階段尚未可評論該等新訂準則、準則之修訂及詮釋會否對其經營業績及財務狀況構成任何重大影響。

## 4 Estimates

The preparation of interim financial information requires management to make judgements, estimates and assumptions that affect the application of accounting policies and the reported amounts of assets and liabilities, income and expense. Actual results may differ from these estimates. In preparing this condensed consolidated interim financial information, the significant judgements made by management in applying the Group's accounting policies and the key sources of estimation uncertainty were the same as those that applied to the consolidated financial statements of the Group for the year ended 31 March 2017.

## 5 Financial risk management

### 5.1 Financial risk factors

The Group's activities expose it to a variety of financial risks: market risk (including foreign exchange risk, fair value interest rate risk, cash flow interest rate risk and price risk), credit risk and liquidity risk.

The interim condensed consolidated financial information does not include all financial risk management information and disclosures required in the annual financial statements, and should be read in conjunction with the Group's annual financial statements for the year ended 31 March 2017.

There have been no changes in the Group's risk management policies since 31 March 2017.

### 5.2 Fair value estimation

The fair value of the Group's assets and liabilities are classified into 3 levels of the fair value measurement hierarchy according to HKFRS 13 requirements and disclosed as below:

- Level 1 – Quoted prices (unadjusted) in active markets for identical assets or liabilities.
- Level 2 – Inputs other than quoted prices included within Level 1 that are observable for the asset or liability, either directly (that is, as prices) or indirectly (that is, derived from prices).
- Level 3 – Inputs for the asset or liability that are not based on observable market data (that is, unobservable inputs).

## 4 估計

編製中期財務資料時管理層須作出影響會計政策之應用，以及資產及負債、收入及開支之呈報金額的判斷、估計及假設。實際結果可能與該等評估有別。編製本簡明綜合中期財務資料時，管理層對應用本集團會計政策及估計的不明朗因素主要來源作出的重要判斷，與本集團截至2017年3月31日止年度綜合財務報表所用者相同。

## 5 財務風險管理

### 5.1 財務風險因素

本集團之業務承受多種財務風險：市場風險（包括外匯風險、公平值利率風險、現金流量利率風險及價格風險）、信貸風險及流動性風險。

中期簡明綜合財務資料並不包括年度財務報表規定之所有財務風險管理資料及披露事項，且應與本集團截至2017年3月31日止年度之年度財務報表一併閱讀。

自2017年3月31日以來，本集團之風險管理政策概無任何變動。

### 5.2 公平值估計

根據香港財務報告準則第13號之規定，本集團之資產及負債之公平值被分類為三層公平值計量層級，披露如下：

- 第1級 – 相同資產或負債在活躍市場的報價（未經調整）。
- 第2級 – 資產或負債之輸入值（並非包括於第1級內之報價），惟可直接（價格）或間接（自價格引伸）經觀察得出。
- 第3級 – 資產或負債之輸入值，並非依據可觀察之市場數據（即無法觀察之輸入值）。

## 5 Financial risk management (Continued)

### 5.2 Fair value estimation (Continued)

The following table presents the Group's financial assets that are measured at fair value at 30 September 2017:

		Level 1 第1級 HK\$'000	Level 2 第2級 HK\$'000	Level 3 第3級 HK\$'000	Total 總計 HK\$'000
<b>Assets</b>	<b>資產</b>				
Financial assets at fair value through profit or loss	按公平值計入損益的財務資產				
– Listed equity securities and investment funds	– 上市股票證券及投資基金	2,179	–	–	2,179
Available-for-sale financial assets	可供出售財務資產				
– Corporate bonds	– 企業債券	–	4,117	–	4,117
<b>Total</b>	<b>總計</b>	<b>2,179</b>	<b>4,117</b>	<b>–</b>	<b>6,296</b>

The following table presents the Group's financial assets and liabilities that are measured at fair value at 31 March 2017:

		Level 1 第1級 HK\$'000	Level 2 第2級 HK\$'000	Level 3 第3級 HK\$'000	Total 總計 HK\$'000
<b>Assets</b>	<b>資產</b>				
Financial assets at fair value through profit or loss	按公平值計入損益的財務資產				
– Listed equity securities and investment funds	– 上市股票證券及投資基金	2,938	–	–	2,938
Available-for-sale financial assets	可供出售財務資產				
– Corporate bonds	– 企業債券	–	4,116	–	4,116
<b>Total</b>	<b>總計</b>	<b>2,938</b>	<b>4,116</b>	<b>–</b>	<b>7,054</b>
<b>Liabilities</b>	<b>負債</b>				
Derivatives financial instruments	衍生金融工具	–	3,870	–	3,870

The fair value of financial instruments traded in active markets (such as publicly traded derivatives, and trading and available-for-sale securities) is based on quoted market prices at the statement of financial position date. The quoted market price used for financial assets held by the Group is the current bid price.

## 5 財務風險管理 (續)

### 5.2 公平值估計 (續)

下表呈列本集團於2017年9月30日按公平值計量的財務資產：

下表呈列本集團於2017年3月31日按公平值計量的財務資產及負債：

於活躍市場買賣之金融工具（如公開買賣之衍生工具及買賣及可供出售證券）之公平值為財務狀況表結算日的市場報價。本集團所持財務資產所用之市場報價為當時買入價。

## 5 Financial risk management (Continued)

### 5.2 Fair value estimation (Continued)

The fair value of financial instruments that are not traded in an active market (for example, over-the-counter derivatives) is determined by using valuation techniques. The Group uses a variety of methods and makes assumptions that are based on market conditions existing at the end of the reporting period. Quoted market prices or dealer quotes for similar instruments are used for long-term debt. Other techniques, such as estimated discounted cash flows, are used to determine fair value for the remaining financial instruments. The fair value of foreign exchange forward contracts is determined using forward exchange market rates at the end of the reporting period.

There was no transfer of financial assets between Level 1 and Level 2 during the period.

## 6 Segment information

The chief operating decision-maker ("CODM") has been identified as the executive directors. CODM reviews the Group's internal reporting in order to assess performance and allocate resources. Management has determined the operating segments based on these reports.

CODM assesses the performance of the business from a product perspective, i.e. by headsets and headphones, and accessories and components.

CODM assesses the performance of the operating segments based on segment results before corporate expenses, other gains and losses, finance income and costs.

Revenue between segments is carried out in accordance with the terms mutually agreed by the respective parties. The revenue from external parties is derived from numerous external customers and is measured in a manner consistent with that in the condensed consolidated statement of comprehensive income.

## 5 財務風險管理 (續)

### 5.2 公平值估計 (續)

非於活躍市場買賣之金融工具(例如場外衍生工具)之公平值乃使用估值技術釐定。本集團使用多種方法,並基於報告期末存在之市況作出假設。長期債項乃使用類似金融工具市價報價或交易商報價。釐定其餘金融工具公平值時則使用其他技術,例如估計貼現現金流量。外匯遠期合約之公平值則使用報告期末之遠期貨幣市場匯率計算。

期內第1級與第2級財務資產之間並無轉移。

## 6 分部資料

主要營運決策人(「主要營運決策人」)已被釐定為執行董事。主要營運決策人負責審閱本集團之內部報告以評估業績表現並據此分配資源。管理層亦根據該等報告釐定經營分部。

主要營運決策人從產品角度(即戴咪耳機及音響耳機與配件及零件)評估業務表現。

主要營運決策人根據分部業績評估經營分部之表現,該業績並不包括企業支出、其他收益及虧損、融資收入及成本。

分部間收入乃根據訂約雙方一致協定之條款進行。外界收入均來自若干外界客戶及按與簡明綜合全面收益表一致之方式計量。



## 6 Segment information (Continued)

## 6 分部資料 (續)

Six months ended 30 September (Unaudited)

截至9月30日止6個月(未經審核)

		Headsets and headphones		Accessories and components		Elimination		Total	
		戴咪耳機及音響耳機		配件及零件		撇銷		總計	
		2017	2016	2017	2016	2017	2016	2017	2016
		HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000
Segment revenue	分部收入								
– External revenue	– 對外收入	445,063	396,878	184,709	150,721	–	–	629,772	547,599
– Inter-segment revenue	– 分部間收入	–	–	15,550	17,666	(15,550)	(17,666)	–	–
<b>Total</b>	<b>總計</b>	<b>445,063</b>	<b>396,878</b>	<b>200,259</b>	<b>168,387</b>	<b>(15,550)</b>	<b>(17,666)</b>	<b>629,772</b>	<b>547,599</b>
Segment results	分部業績	<b>19,681</b>	<b>(27,306)</b>	<b>40,402</b>	<b>18,999</b>	<b>–</b>	<b>–</b>	<b>60,083</b>	<b>(8,307)</b>
Corporate expenses	企業支出							(2,931)	(2,222)
Other (losses)/gains – net	其他(虧損)/收益–淨額							(8,013)	5,201
Finance income – net	融資收入–淨額							1,057	1,057
Profit/(loss) before income tax	除所得稅前溢利/(虧損)							<b>50,196</b>	<b>(4,271)</b>
Other segment information:	其他分部資料:								
Depreciation of property, plant and equipment	物業、廠房及設備之折舊	10,994	13,334	4,386	4,731	–	–	15,380	18,065
Amortisation of land use rights	土地使用權之攤銷	79	80	–	–	–	–	79	80
Provision for inventory obsolescence	呆貨撥備	9,268	10,336	220	1,377	–	–	9,488	11,713
Provision/(reversal of provision) for impairment of trade receivables	應收貨款減值撥備/(回撥)	524	1,191	18	(115)	–	–	542	1,076
Additions to non-current assets (other than financial instruments and deferred income tax assets)	非流動資產增加(除金融工具及遞延所得稅資產外)	11,006	4,942	6,539	2,645	–	–	17,545	7,587

For the six months ended 30 September 2017, revenues of approximately HK\$407,420,000 (2016: HK\$280,570,000) were derived from three (2016: three) customers, amounted to approximately HK\$173,311,000, HK\$142,568,000 and HK\$91,541,000 respectively, which individually accounted for over 10% of the Group's total revenue. These revenues of approximately HK\$259,583,000 (2016: HK\$179,714,000) and HK\$147,837,000 (2016: HK\$100,856,000) are attributable to headsets and headphones segment and accessories and components segment respectively.

截至2017年9月30日止6個月，約407,420,000港元(2016: 280,570,000港元)之收入乃來自三名(2016: 三名)客戶，分別約為173,311,000港元、142,568,000港元及91,541,000港元，各自佔本集團總收入10%以上。其中約259,583,000港元(2016: 179,714,000港元)及147,837,000港元(2016: 100,856,000港元)分別為戴咪耳機及音響耳機分部與配件及零件分部之收入。

## 6 Segment information (Continued)

The Company is domiciled in Hong Kong. Revenue from external customers attributed to Hong Kong for the six months ended 30 September 2017 is approximately HK\$545,926,000 (2016: HK\$414,790,000), and the total revenue from external customers from Mainland China is approximately HK\$83,846,000 (2016: HK\$132,809,000).

At 30 September 2017, total non-current assets other than financial instruments and deferred income tax assets located in Hong Kong and Mainland China is approximately HK\$26,938,000 (31 March 2017: HK\$28,708,000) and HK\$116,310,000 (31 March 2017: HK\$110,483,000) respectively.

## 7 Capital expenditure

## 6 分部資料 (續)

本公司以香港為基地。截至2017年9月30日止6個月來自香港之對外客戶收入約為545,926,000港元（2016：414,790,000港元），而來自中國內地之對外客戶收入總額約為83,846,000港元（2016：132,809,000港元）。

於2017年9月30日，除金融工具及遞延所得稅資產外，位於香港及中國內地之非流動資產總值分別約為26,938,000港元（2017年3月31日：28,708,000港元）及116,310,000港元（2017年3月31日：110,483,000港元）。

## 7 資本支出

		Unaudited 未經審核			
		Property, plant and equipment 物業、廠房 及設備 HK\$'000	Investment properties 投資物業 HK\$'000	Land use rights 土地 使用權 HK\$'000	Total 總計 HK\$'000
At 1 April 2016	於2016年4月1日				
Opening net book amount	期初賬面淨值	155,771	3,530	4,478	163,779
Additions	增添	6,225	-	-	6,225
Disposals	出售	(190)	-	-	(190)
Depreciation and amortisation	折舊及攤銷	(18,065)	-	(80)	(18,145)
Exchange differences	匯兌差額	(4,095)	-	(145)	(4,240)
At 30 September 2016	於2016年9月30日	<u>139,646</u>	<u>3,530</u>	<u>4,253</u>	<u>147,429</u>
At 1 April 2017	於2017年4月1日				
Opening net book amount	期初賬面淨值	130,381	1,050	4,047	135,478
Additions	增添	15,451	-	-	15,451
Disposals	出售	(222)	-	-	(222)
Depreciation and amortisation	折舊及攤銷	(15,380)	-	(79)	(15,459)
Exchange differences	匯兌差額	4,362	-	165	4,527
At 30 September 2017	於2017年9月30日	<u>134,592</u>	<u>1,050</u>	<u>4,133</u>	<u>139,775</u>

## 8 Available-for-sale financial assets

As at 30 September 2017, the Group's available-for-sale financial assets represented investment bonds. The fair value of the investment bonds was based on their current bid price in an active market provided by counterparties.

## 9 Trade receivables

The Group grants credit periods to its customers ranging from 7 to 120 days. As at 30 September 2017 and 31 March 2017, the ageing analysis of the trade receivables by past due date is as follows:

## 8 可供出售財務資產

於2017年9月30日，本集團之可供出售財務資產指投資債券。該等投資債券之公平值乃根據交易對方提供當時於活躍市場之買入價而定。

## 9 應收貨款

本集團給予客戶7至120日之信貸期。於2017年9月30日及2017年3月31日，按到期日計算之應收貨款之賬齡分析如下：

		Unaudited As at 30 September 2017 未經審核 於2017年 9月30日 HK\$'000	Audited As at 31 March 2017 經審核 於2017年 3月31日 HK\$'000
Current	當期	242,250	177,071
1 to 30 days	1至30日	38,531	25,652
31 to 60 days	31至60日	5,391	4,386
61 to 90 days	61至90日	917	1,985
Over 90 days	90日以上	5,399	9,476
		<b>292,488</b>	<b>218,570</b>
Less: Provision for impairment of trade receivables	減：應收貨款之減值撥備	<b>(5,111)</b>	<b>(4,565)</b>
Trade receivables, net	應收貨款，淨額	<b>287,377</b>	<b>214,005</b>

## 10 Derivative financial instruments

There was no outstanding foreign exchange forward contract as at 30 September 2017.

As at 31 March 2017, derivative financial instruments represented foreign exchange forward contract which was denominated in US dollars. The notional principal amount of the outstanding foreign exchange forward contract was HK\$46,626,000. This forward foreign exchange contract was held for trading and matured in June 2017.

## 10 衍生金融工具

於2017年9月30日，本集團並無未到期外匯遠期合約。

於2017年3月31日，衍生金融工具指外匯遠期合約，其金額以美元列賬。未到期外匯遠期合約之名義本金額為46,626,000港元。該持作買賣之遠期外匯合約已於2017年6月到期。

## 11 Other financial assets at fair value through profit or loss

## 11 按公平值計入損益的其他財務資產

	<b>Unaudited As at 30 September 2017 未經審核 於2017年 9月30日 HK\$'000</b>	<b>Audited As at 31 March 2017 經審核 於2017年 3月31日 HK\$'000</b>
Listed equity securities and investment funds	2,179	2,938
上市股票證券及投資基金		



## 12 Trade payables

As at 30 September 2017 and 31 March 2017, the ageing analysis of the trade payables by past due date is as follows:

Current	當期
1 to 30 days	1至30日
31 to 60 days	31至60日
61 to 90 days	61至90日
Over 90 days	90日以上

## 12 應付貨款

於2017年9月30日及2017年3月31日，按到期日計算之應付貨款之賬齡分析如下：

	Unaudited As at 30 September 2017 未經審核 於2017年 9月30日 HK\$'000	Audited As at 31 March 2017 經審核 於2017年 3月31日 HK\$'000
	139,324	150,394
	48,036	26,747
	1,030	2,914
	455	9,935
	5,281	4,750
	<u>194,126</u>	<u>194,740</u>

## 13 Share capital

Ordinary shares, issued and fully paid:	普通股，已發行及繳足：
Beginning of the period/year	期／年初
Exercise of share options during the period/year	期／年內行使購股權
End of the period/year	期／年終

## 13 股本

	Unaudited As at 30 September 2017 未經審核 於2017年9月30日		Audited As at 31 March 2017 經審核 於2017年3月31日	
	Number of shares 股份數目 '000	HK\$'000	Number of shares 股份數目 '000	HK\$'000
	420,263	42,026	420,193	42,019
	-	-	70	7
	<u>420,263</u>	<u>42,026</u>	<u>420,263</u>	<u>42,026</u>

## 14 Share options

The share option scheme adopted by the Company on 21 August 2002 (the "Old Scheme") was terminated on 3 August 2012 and an ordinary resolution was passed on 3 August 2012 to adopt a new share option scheme (the "New Scheme") which complies with Chapter 17 of the Rules Governing the Listing of Securities on the Stock Exchange.

As at 30 September 2017, no share options were granted under the New Scheme. Movements of share options granted under the Old Scheme during the period were as follow:

Date of grant 授出日期	Exercise period 行使期	Subscription price per share 每股 認購價 HK\$	At 01/04/2017 於2017年 4月1日 '000	Exercised during the period 期內行使 '000	Lapsed/cancelled during the period 期內失效/ 註銷 '000	At 30/09/2017 於2017年 9月30日 '000
22/05/2007	22/05/2008 – 21/05/2017	1.98 (Note i) (附註i)	10,800	–	10,800	–
28/03/2012	28/03/2013 – 27/03/2022	1.10 (Note i) (附註i)	6,640	–	208	6,432
	28/03/2014 – 27/03/2022	1.10 (Note ii) (附註ii)	6,000	–	–	6,000
	28/03/2015 – 27/03/2022	1.10 (Note iii) (附註iii)	3,188	–	428	2,760
			15,828	–	636	15,192

Notes:

- (i) The options were subject to a vesting period of one year from the date of grant.
- (ii) The options were subject to a vesting period of two years from the date of grant.
- (iii) The options were subject to a vesting period of three years from the date of grant.
- (iv) The closing price of the shares of the Company as stated in the Stock Exchange's daily quotations sheet immediately before the dates on which the options were granted were as follows:

Date of grant 授出日期	Closing price per share immediately before the date of grant (HK\$) 緊接授出當日之前之每股收市價(港元)
22 May 2007 2007年5月22日	1.95
28 March 2012 2012年3月28日	1.10

- (v) At 30 September 2017, outstanding options of 15,192,000 were exercisable (31 March 2017: 26,628,000).

## 14 購股權

本公司於2002年8月21日採納的購股權計劃(「舊計劃」)已於2012年8月3日終止,而於2012年8月3日通過一項普通決議案採納符合聯交所證券上市規則第17章規定之新購股權計劃(「新計劃」)。

於2017年9月30日,概無根據新計劃授出購股權。期內舊計劃項下授出之購股權變動如下:

附註:

- (i) 該等購股權須按授出日期起計之一年歸屬期行使。
- (ii) 該等購股權須按授出日期起計之兩年歸屬期行使。
- (iii) 該等購股權須按授出日期起計之三年歸屬期行使。
- (iv) 本公司股份於緊接購股權授出當日前在聯交所每日報價表列出之收市價如下:

- (v) 於2017年9月30日,15,192,000份(2017年3月31日:26,628,000份)未行使購股權可予行使。

## 15 Other reserves

## 15 其他儲備

		Unaudited 未經審核							
		Share premium	Property revaluation reserve	Capital reserve	Statutory reserve	Investment reserve	Share option reserve	Exchange reserve	Total
		股份溢價	物業重估儲備	資本儲備	法定儲備	投資儲備	購股權儲備	匯兌儲備	總計
		HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000
Balance at 1 April 2016	於2016年4月1日之結餘	112,399	1,041	1,607	3,791	(824)	10,837	54,039	182,890
Currency translation differences	匯兌差額	-	-	-	-	-	-	(13,977)	(13,977)
Fair value gains on available-for-sale financial assets	可供出售財務資產之公平值收益	-	-	-	-	274	-	-	274
Employee share option scheme: - Lapse of share options	僱員購股權計劃： - 購股權失效	-	-	-	-	-	(37)	-	(37)
<b>Balance at 30 September 2016</b>	<b>於2016年9月30日之結餘</b>	<b>112,399</b>	<b>1,041</b>	<b>1,607</b>	<b>3,791</b>	<b>(550)</b>	<b>10,800</b>	<b>40,062</b>	<b>169,150</b>
Balance at 1 April 2017	於2017年4月1日之結餘	112,489	1,041	1,607	3,791	43	10,757	27,082	156,810
Currency translation differences	匯兌差額	-	-	-	-	-	-	16,514	16,514
Fair value gains on available-for-sale financial assets	可供出售財務資產之公平值收益	-	-	-	-	164	-	-	164
Release of investment reserve upon disposal of available-for-sale financial assets	出售可供出售財務資產時所解除之投資儲備	-	-	-	-	20	-	-	20
Employee share option scheme: - Lapse of share options	僱員購股權計劃： - 購股權失效	-	-	-	-	-	(6,458)	-	(6,458)
Appropriation of statutory reserve	轉撥至法定儲備	-	-	-	376	-	-	-	376
<b>Balance at 30 September 2017</b>	<b>於2017年9月30日之結餘</b>	<b>112,489</b>	<b>1,041</b>	<b>1,607</b>	<b>4,167</b>	<b>227</b>	<b>4,299</b>	<b>43,596</b>	<b>167,426</b>

## 16 Operating profit/(loss)

Operating profit/(loss) is stated after charging/(crediting) the following:

## 16 經營溢利／（虧損）

經營溢利／（虧損）已扣除／（計入）下列各項：

		Unaudited Six months ended 30 September 未經審核 截至9月30日止6個月	
		2017 HK\$'000	2016 HK\$'000
Amortisation of land use rights	土地使用權之攤銷	79	80
Depreciation of property, plant and equipment	物業、廠房及設備之折舊	15,380	18,065
Fair value gains on derivative financial instruments	衍生金融工具之公平值收益	(3,870)	(165)
Fair value losses/(gains) on other financial assets at fair value through profit or loss	按公平值計入損益的其他財務 資產之公平值虧損／（收益）	15	(210)
Net losses on disposal of other financial assets at fair value through profit or loss	出售按公平值計入損益的其他 財務資產之虧損淨額	19	—
Net losses on disposal of available-for-sale financial assets	出售可供出售財務資產之 虧損淨額	20	—
Net losses/(gains) on disposal of property, plant and equipment	出售物業、廠房及設備之 虧損／（收益）淨額	72	(374)
Net foreign exchange losses/(gains)	匯兌虧損／（收益）淨額	8,228	(7,191)
Net realised losses from derivative financial instruments	衍生金融工具之已實現虧損淨額	3,529	2,739
Provision for inventory obsolescence	呆貨撥備	9,488	11,713
Provision for impairment of trade receivables	應收貨款減值撥備	542	1,076
Staff costs (including directors' emoluments)	僱員支出（包括董事酬金）	169,741	162,677

## 17 Income tax expenses/(credit)

The Company is exempted from income tax in Bermuda until March 2035.

Hong Kong profits tax has been provided for at the rate of 16.5% (2016: 16.5%) on the estimated assessable profits arising in or derived from Hong Kong for the period. The Group's subsidiaries in Mainland China are subject to China corporate income tax at a rate of 25% (2016: 25%) on the estimated assessable profits.

## 17 所得稅支出／（抵免）

本公司獲豁免百慕達所得稅直至2035年3月為止。

香港利得稅撥備已按照期內於香港產生或源自香港之估計應課稅溢利以16.5%（2016：16.5%）稅率計算。本集團於中國內地之附屬公司須按估計應課稅溢利以25%（2016：25%）稅率繳交中國企業所得稅。

		Unaudited Six months ended 30 September 未經審核 截至9月30日止6個月	
		2017 HK\$'000	2016 HK\$'000
Current income tax	當期所得稅		
– Current tax on profits for the period	– 期內溢利之當期稅項	9,670	3,689
– Over-provision in prior years	– 往年過剩撥備	(31)	(3)
		9,639	3,686
Deferred income tax	遞延所得稅	(434)	(4,738)
		9,205	(1,052)

## 18 Dividends

Interim dividend of HK4.0 cents  
(2016: HK1.0 cent) per ordinary share

中期股息每股普通股4.0港仙  
(2016: 1.0港仙)

At a meeting held on 23 November 2017, the Board of Directors declared an interim dividend of HK4.0 cents per ordinary share amounting to a total of HK\$16,811,000. This dividend is not reflected as a dividend payable in the condensed consolidated interim financial information, and will be reflected as appropriation of retained earnings for the year ending 31 March 2018.

## 18 股息

Unaudited  
Six months ended 30 September  
未經審核  
截至9月30日止6個月

2017 HK\$'000	2016 HK\$'000
16,811	4,202

於2017年11月23日舉行之會議上，董事會宣派中期股息每股普通股4.0港仙，合共為16,811,000港元。該股息不會在簡明綜合中期財務資料列作應付股息，而將反映於截至2018年3月31日止年度之保留溢利分配。

## 19 Earnings/(loss) per share

### Basic

Basic earnings/(loss) per share is calculated by dividing the profit/(loss) attributable to equity holders of the Company by the weighted average number of ordinary shares in issue during the period.

## 19 每股盈利／(虧損)

### 基本

每股基本盈利／(虧損)乃以歸屬本公司股權持有人的溢利／(虧損)除以期內已發行普通股之加權平均數計算。

Unaudited  
Six months ended 30 September  
未經審核  
截至9月30日止6個月

		2017	2016
Earnings/(loss) attributable to equity holders of the Company (HK\$'000)	歸屬本公司股權持有人的盈利／(虧損)(千港元)	24,747	(11,856)
Weighted average number of ordinary shares in issue (in thousands)	已發行普通股之加權平均數(千股)	420,263	420,193
Basic earnings/(loss) per share (HK cents)	每股基本盈利／(虧損)(港仙)	5.89	(2.82)



## 19 Earnings/(loss) per share (Continued)

### Diluted

Diluted earnings/(loss) per share is calculated by adjusting the weighted average number of ordinary shares outstanding assuming conversion of all dilutive potential ordinary shares. The Company has one category of dilutive potential ordinary shares: share options. For the share options, a calculation is done to determine the number of shares that could have been acquired at fair value (determined as the average annual market share price of the Company's shares) based on the monetary value of the subscription rights attached to outstanding share options. The number of shares calculated as above is comparable with the number of shares that would have been issued assuming the exercise of the share options.

## 19 每股盈利／（虧損）（續）

### 攤薄

每股攤薄盈利／（虧損）乃通過調整發行在外普通股之加權平均數按假設所有潛在攤薄普通股已轉換計算。本公司有一類潛在攤薄普通股，即購股權。就購股權而言，乃根據尚未行使購股權所附認購權之貨幣價值進行計算以釐定可按公平值（釐定為本公司股份之平均每年市價）收購之股份數目。上文計算之股份數目與假設購股權獲行使後發行之股份數目相若。

		Unaudited Six months ended 30 September 未經審核 截至9月30日止6個月	
		2017	2016
Profit/(loss) attributable to equity holders of the Company (HK\$'000)	歸屬本公司股權持有人之溢利／（虧損）（千港元）	24,747	(11,856)
Weighted average number of ordinary shares in issue (in thousands)	已發行普通股之加權平均數（千股）	420,263	420,193
Adjustment for potential dilutive effect in respect of outstanding share options (in thousands)	就尚未行使購股權之潛在攤薄影響作出之調整（千股）	265	876
Weighted average number of ordinary shares for diluted earnings/(loss) per share (in thousands)	計算每股攤薄盈利／（虧損）之普通股加權平均數（千股）	420,528	421,069
Diluted earnings/(loss) per share (HK cents)	每股攤薄盈利／（虧損）（港仙）	5.88	(2.82)

## 20 Capital commitment

The Group had the following authorised and contracted capital commitments:

## 20 資本承擔

本集團已授權及已訂約之資本承擔如下：

		Unaudited As at 30 September 2017 未經審核 於2017年 9月30日 HK\$'000	Audited As at 31 March 2017 經審核 於2017年 3月31日 HK\$'000
Acquisition of machinery and equipment	購買機械及器材	3,281	6,299

## 21 Related parties transactions

The Company's directors consider there is no ultimate holding company as at 30 September 2017 and 31 March 2017.

### (a) The following significant transactions were carried out with related parties:

		Unaudited Six months ended 30 September 未經審核 截至9月30日止6個月	
		2017 HK\$'000	2016 HK\$'000
<b>Name of related party/nature of transactions</b>	<b>關連人士之名稱／交易性質</b>		
The Bright Printing Press and Paper Products Limited (i)	光明柯式印務紙品廠有限公司(i)		
– Sales of merchandise to the Group	– 向本集團銷售貨品	170	229
First Success Technology Limited (i)	世嘉科技有限公司(i)		
– Rental expense paid/payable by the Group	– 本集團已／應付之租金	537	509
– Management fees paid/payable to the Group	– 已／應付本集團之管理費用	66	66

Note:

- (i) Both companies are wholly owned by Mr. Yeung Chi Hung, Johnny, Mr. Yuen Yee Sai, Simon and Mr. Chow Man Yan, Michael, directors of the Company.

In the opinion of the Company's directors, the above related party transactions were conducted in the usual course of business of the Group and in accordance with terms mutually agreed by the respective parties.

### (b) Key management compensation

Details of compensation paid to key management of the Group (all being directors of the Company) are as follows:

		Unaudited Six months ended 30 September 未經審核 截至9月30日止6個月	
		2017 HK\$'000	2016 HK\$'000
Salaries and other benefits	薪金及其他福利	5,265	5,257
Contribution to retirement benefit scheme	退休福利計劃供款	36	36
		<b>5,301</b>	<b>5,293</b>

## 21 關連人士交易

於2017年9月30日及2017年3月31日，本公司董事認為並無最終控股公司。

### (a) 本集團與關連人士之重大交易如下：

		Unaudited Six months ended 30 September 未經審核 截至9月30日止6個月	
		2017 HK\$'000	2016 HK\$'000
<b>Name of related party/nature of transactions</b>	<b>關連人士之名稱／交易性質</b>		
The Bright Printing Press and Paper Products Limited (i)	光明柯式印務紙品廠有限公司(i)		
– Sales of merchandise to the Group	– 向本集團銷售貨品	170	229
First Success Technology Limited (i)	世嘉科技有限公司(i)		
– Rental expense paid/payable by the Group	– 本集團已／應付之租金	537	509
– Management fees paid/payable to the Group	– 已／應付本集團之管理費用	66	66

附註：

- (i) 該兩間公司均由本公司董事楊志雄先生、源而細先生及周文仁先生全資擁有。

本公司董事認為，上述關連人士交易乃於本集團一般業務過程中進行，並按雙方協定之條款進行。

### (b) 主要管理人員薪酬

支付予本集團主要管理人員（均為本公司之董事）之薪酬詳情如下：

		Unaudited Six months ended 30 September 未經審核 截至9月30日止6個月	
		2017 HK\$'000	2016 HK\$'000
Salaries and other benefits	薪金及其他福利	5,265	5,257
Contribution to retirement benefit scheme	退休福利計劃供款	36	36
		<b>5,301</b>	<b>5,293</b>

## Board of Directors

### Executive Directors

Mr. Yeung Chi Hung, Johnny (*Chairman & Chief Executive Officer*)  
Mr. Yuen Yee Sai, Simon (*Joint Deputy Chairman*)  
Mr. Chow Man Yan, Michael (*Joint Deputy Chairman*)  
Mr. Yuen Chi King, Wyman  
Mr. Yeung Siu Chung, Ben  
Ms. Chow Lai Fung

### Independent non-executive Directors

Dr. Chung Chi Ping, Roy  
Mr. Che Wai Hang, Allen  
Mr. Lee Yiu Pun

## Audit Committee

Mr. Lee Yiu Pun (*Chairman*)  
Dr. Chung Chi Ping, Roy  
Mr. Che Wai Hang, Allen

## Remuneration Committee

Mr. Che Wai Hang, Allen (*Chairman*)  
Dr. Chung Chi Ping, Roy  
Mr. Lee Yiu Pun  
Mr. Yeung Chi Hung, Johnny

## Nomination Committee

Mr. Yeung Chi Hung, Johnny (*Chairman*)  
Dr. Chung Chi Ping, Roy  
Mr. Che Wai Hang, Allen  
Mr. Lee Yiu Pun

## Company secretary

Ms. Chow Lai Fung

## Registered office

Canon's Court  
22 Victoria Street  
Hamilton HM 12  
Bermuda

## 董事會

### 執行董事

楊志雄先生 (*主席及行政總裁*)  
源而細先生 (*聯席副主席*)  
周文仁先生 (*聯席副主席*)  
源子敬先生  
楊少聰先生  
周麗鳳女士

### 獨立非執行董事

鍾志平博士  
車偉恒先生  
李耀斌先生

## 審核委員會

李耀斌先生 (*主席*)  
鍾志平博士  
車偉恒先生

## 薪酬委員會

車偉恒先生 (*主席*)  
鍾志平博士  
李耀斌先生  
楊志雄先生

## 提名委員會

楊志雄先生 (*主席*)  
鍾志平博士  
車偉恒先生  
李耀斌先生

## 公司秘書

周麗鳳女士

## 註冊辦事處

Canon's Court  
22 Victoria Street  
Hamilton HM 12  
Bermuda

### Head office and principal place of business

16th Floor, Tower I  
Grand Central Plaza  
138 Shatin Rural Committee Road  
Shatin, New Territories, Hong Kong

### Bermuda principal share registrar and transfer office

Estera Management (Bermuda) Limited  
Canon's Court  
22 Victoria Street  
Hamilton HM 12  
Bermuda

### Hong Kong branch share registrar and transfer office

Hong Kong Registrars Limited  
Shops 1712-1716, 17th Floor  
Hopewell Centre  
183 Queen's Road East  
Wanchai, Hong Kong

### Auditor

PricewaterhouseCoopers  
Certified Public Accountants  
22nd Floor, Prince's Building  
Central, Hong Kong

### Solicitors

Chiu & Partners  
40th Floor, Jardine House  
1 Connaught Place  
Hong Kong

### Principal banker

Standard Chartered Bank (Hong Kong) Limited

### Public relations consultant

Strategic Financial Relations Limited  
Unit A, 29/F., Admiralty Centre I  
18 Harcourt Road, Hong Kong

### 總辦事處及主要營業地點

香港新界沙田  
沙田鄉事會路138號  
新城市中央廣場  
第1座16樓

### 百慕達主要股份過戶登記處

Estera Management (Bermuda) Limited  
Canon's Court  
22 Victoria Street  
Hamilton HM 12  
Bermuda

### 香港股份過戶登記分處

香港證券登記有限公司  
香港灣仔皇后大道東183號  
合和中心17樓1712-1716號舖

### 核數師

羅兵咸永道會計師事務所  
香港執業會計師  
香港中環  
太子大廈22樓

### 律師

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### 主要往來銀行

渣打銀行(香港)有限公司

### 公共關係顧問

縱橫財經公關顧問有限公司  
香港金鐘夏慤道18號  
海富中心第一期29樓A室

## 願景：

成為在電聲及電子領域客戶首選的策略性合作伙伴。

## 使命：

以先進及創新科技，竭力為客戶提供高增值、高差異性的產品。

## 價值觀：

與客為盟，信守承諾；

銳意創新，追求卓越；

團結協作，達成目標；

取之社會，回饋社會。



*A SOUND COMPANY*



**fujikon**

**Fujikon Industrial Holdings Limited**

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