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We are an exempted company incorporated in the Cayman Islands with limited liability under the name “China Education Group Holdings Limited 中國教育集團控股有限公司”. We were registered with the Registrar of Companies in Hong Kong as a non-Hong Kong company under Part 16 of the Companies Ordinance and we carry on business in Hong Kong as “ChinaEdu 中教常春藤” as approved by and registered with the Registrar of Companies in Hong Kong. We are not in any way connected with or related to the company incorporated in Hong Kong named China Education Group Holdings Limited 中國教育集團控股有限公司, or any of its associates.

As a result of the restrictions imposed by PRC laws and regulations, our Company is unable to own or hold any direct sponsor interest or equity interest (as the case may be) in our consolidated affiliated entities. Accordingly, the term “ownership” or the relevant concept, as applied to our Company in this document, as the case may be, refers to an economic interest in the assets or businesses through the Contractual Arrangements without holding any sponsorship/equity interest in our consolidated affiliated entities. See the section headed “Contractual Arrangements”.

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