

## SUBSTANTIAL SHAREHOLDERS

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To the best knowledge of our Directors, the following persons will, immediately after the completion of the Global Offering, have an interest or short position in the Shares or underlying shares which are required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at the general meetings of our Company:

Name	Capacity/ Nature of Interest	Number of Shares held after the completion of the Global Offering	Approximate percentage of shareholding in the total issued share capital of our Company immediately after the Global Offering (assuming the Over-allotment Option is not exercised and without taking into account any Shares to be issued pursuant to the exercise of share options granted under the Share Option Schemes and grants under the Share Award Scheme)	Approximate percentage of shareholding in the total issued share capital of our Company immediately after the Global Offering (assuming the Over-allotment Option is fully exercised and without taking into account any Shares to be issued pursuant to the exercise of share options granted under the Share Option Schemes and grants under the Share Award Scheme)
Mr. Yu <sup>(1)</sup>	Interest of a party to an agreement regarding interest in the Company	1,520,000,000	76.0%	73.3%
Mr. Xie <sup>(1)</sup>	Interest of a party to an agreement regarding interest in the Company	1,520,000,000	76.0%	73.3%
Blue Sky BVI <sup>(1)</sup>	Interest of a party to an agreement regarding interest in the Company	1,520,000,000	76.0%	73.3%
White Clouds BVI <sup>(1)</sup>	Interest of a party to an agreement regarding interest in the Company	1,520,000,000	76.0%	73.3%

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*Notes:*

- (1) Immediately following completion of the Global Offering (assuming the options granted under the Share Option Schemes are not exercised and no shares are granted under the Share Award Scheme), our Company will be held as to 37.5% (assuming the Over-allotment Option is not exercised) or 36.1% (assuming the Over-allotment Option is exercised) by each of Blue Sky BVI (which is wholly owned by Mr. Yu) and White Clouds BVI (which is wholly owned by Mr. Xie). Separately, each of Mr. Yu and Mr. Xie will be entitled to receive up to 10,000,000 Shares pursuant to the exercise of options granted to him under the Pre-IPO Share Option Scheme, subject to the conditions (including the vesting conditions) of those options. Mr. Yu, Mr. Xie, Blue Sky BVI and White Clouds BVI entered into the Concert Party Agreement to align their shareholding interests in our Company. Pursuant to the Concert Party Agreement, Mr. Yu, Mr. Xie, Blue Sky BVI and White Clouds BVI agreed to vote in concert with each other for all operational and other matters at board meetings or shareholders' meetings of our Company (through himself, Blue Sky BVI or White Clouds BVI, as the case may be). The details of the Concert Party Agreement are set out in the section headed "History, Reorganisation and Corporate Structure – The Concert Party Agreement".