
APPENDIX VI DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) copies of **WHITE**, **YELLOW** and **GREEN** Application Forms;
- (b) the written consents referred to in the section headed “Statutory and General Information – E. Other Information – 5. Consents of experts” in Appendix V; and
- (c) copies of the material contracts referred to in the section headed “Statutory and General Information – B. Further Information about our Business – 1. Summary of material contracts” in Appendix V.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Skadden, Arps, Slate, Meagher & Flom at 42/F Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours from 9:00 a.m. to 5:00 p.m. up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and the Articles;
- (b) the Accountants’ Reports prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendices IA and IB and the assurance report on the compilation of unaudited pro forma financial information of our Group prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix II;
- (c) the audited underlying financial statements of our Company for the three financial years ended 31 December 2014, 2015 and 2016 and the six months ended 30 June 2017;
- (d) the PRC legal opinions issued by Commerce & Finance Law Offices, our legal adviser on PRC law, in respect of certain general corporate matters and property interests of our Group;
- (e) the letter of advice prepared by Walkers, our legal adviser on Cayman Islands law, summarising certain aspects of the Cayman Companies Law referred to in Appendix IV;
- (f) the Cayman Companies Law;
- (g) the property valuation report prepared by Cushman & Wakefield Limited, an independent property valuation firm, the text of which is set out in Appendix III;
- (h) the industry report prepared by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.;

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- (i) the valuation report prepared by Asset Appraisal Limited, an independent valuer;
- (j) the tax report prepared by Jiangxi ZhongHai Certified Tax Agents Limited Corporation, our PRC tax consultant;
- (k) the written consents referred to in the section headed “Statutory and General Information – E. Other Information – 5. Consents of experts” in Appendix V;
- (l) the material contracts referred to in the section headed “Statutory and General Information – B. Further Information about our Business – 1. Summary of material contracts” in Appendix V;
- (m) the service contracts and the letters of appointment with our Directors referred to in the section headed “Statutory and General Information – C. Further Information about our Directors – 1. Particulars of Directors’ service contracts and appointment letters” in Appendix V;
- (n) the terms of the Pre-IPO Share Option Scheme and a list of grantees under the Pre-IPO Share Option Scheme;
- (o) the terms of the Share Award Scheme; and
- (p) the terms of the Post-IPO Share Option Scheme.