

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated November 1, 2017 (the “**Prospectus**”) of Razer Inc. (the “**Company**”).

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RAZER INC.

雷蛇*

(Incorporated in the Cayman Islands with limited liability)

(**Stock Code: 1337**)

FULL EXERCISE OF THE OVER-ALLOTMENT OPTION, STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

* For identification purpose only

FULL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus has been fully exercised by the Joint Global Coordinators, on behalf of the International Underwriters, on December 6, 2017, in respect of an aggregate of 159,540,000 Shares (the “**Over-allotment Shares**”), representing 15% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option and without taking into account the Deferred Settlement Shares, to cover over-allocations in the International Offering.

The Over-allotment Shares will be allotted and issued by the Company at HK\$3.88 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the Offer Price per Share under the Global Offering.

Approval of Listing

Approval for the listing of and permission to deal in the Over-allotment Shares has already been granted by the Listing Committee of the Stock Exchange. Listing of and dealings in the Over-allotment Shares are expected to commence on the Main Board of the Stock Exchange at 9:00 a.m. on December 11, 2017.

Shareholding Structure of the Company upon the Full Exercise of the Over-Allotment Option

The shareholding structure of the Company immediately before and immediately after the completion of the full exercise of the Over-allotment Option, in each case without taking into account the Deferred Settlement Shares, is as follows:

Shareholders	Immediately before the allotment and issue of the Over-allotment Shares		Immediately after the allotment and issue of the Over-allotment Shares	
	<i>Number of Shares</i>	<i>Approximate percentage of the Company's issued share capital</i>	<i>Number of Shares</i>	<i>Approximate percentage of the Company's issued share capital</i>
Mr. Min-Liang Tan	2,921,445,801	32.96%	2,921,445,801	32.38%
Settlor of a trust				
Beneficial interest	105,104,724	1.19%	105,104,724	1.16%
Mr. Tan's family members	38,687,412	0.44%	38,687,412	0.43%
Lim Teck Lee Land Pte Ltd	353,430,180	3.99%	353,430,180	3.92%
Mr. Lim Kaling's entities ⁽¹⁾	1,775,612,721	20.03%	1,775,612,721	19.68%
Other Directors (Mr. Chan Thiong Joo Edwin and Mr. Khaw Kheng Joo)	12,688,530	0.14%	12,688,530	0.14%
Other Shareholders and Pre-IPO Investors	1,989,452,265	22.45%	1,989,452,265	22.05%
RSU Trustee	602,999,280	6.80%	602,999,280	6.68%
Other Public Shareholders	1,063,600,000	12.00%	1,223,140,000	13.56%
Total	8,863,020,913	100%	9,022,560,913	100%

Note:

- (1) Mr. Lim Kaling's entities comprise the interests of Primerose Ventures Inc., Archview Capital Ltd. and Sandalwood Associates Limited, which are indirectly wholly-owned by Mr. Lim, and Voyager Equity Limited, which is beneficially owned by the KL Family Trust. Mr. Lim and his family members are the beneficiaries of the KL Family Trust.

The Company will receive additional net proceeds of approximately HK\$608.1 million for the issue of the Over-allotment Shares, after deducting the commissions and other offering expenses payable by the Company in relation to the exercise of the Over-allotment option, without taking into account of any incentive fee that the Company may pay to the International Underwriters in respect of the Over-allotment Shares. The Company intends to apply the additional net proceeds on a pro rata basis for the purposes as set out in the section headed "*Future Plans and Use of Proceeds – Use of Proceeds*" in the Prospectus.

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company further announces that the stabilization period in connection with the Global Offering ended on December 6, 2017, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. The stabilizing actions undertaken by UBS AG Hong Kong Branch, as Stabilizing Manager, or any person acting for it during the stabilization period were:

- (1) over-allocations of an aggregate of 159,540,000 Shares in the International Offering, representing 15% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option and without taking into account the Deferred Settlement Shares); and
- (2) the full exercise of the Over-allotment Option by the Joint Global Coordinators, on behalf of the International Underwriters, on December 6, 2017, in respect of an aggregate of 159,540,000 Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option and without taking into account the Deferred Settlement Shares), to cover over-allocations in the International Offering.

PUBLIC FLOAT

Immediately after the completion of the Global Offering and after the full exercise of the Over-allotment Option, the Company will continue to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules.

By order of the Board
Razer Inc.
Min-Liang Tan
Chairman

Hong Kong, December 6, 2017

As at the date of this announcement, the board of directors of the Company comprises Mr. Min-Liang Tan as Chairman and Executive Director, Mr. Khaw Kheng Joo and Mr. Chan Thiong Joo Edwin as Executive Directors, Mr. Lim Kaling as Non-executive Director, and Mr. Gideon Yu, Mr. Chau Kwok Fun Kevin and Mr. Lee Yong Sun as Independent Non-executive Directors.