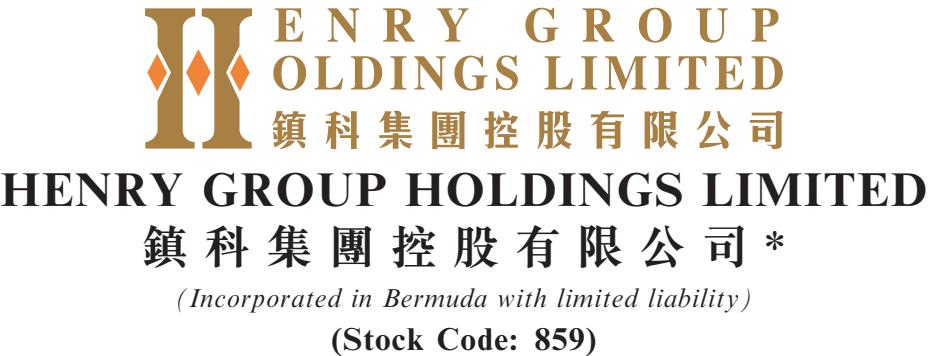


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**COMPLETION OF MAJOR TRANSACTION  
IN RELATION TO THE DISPOSAL OF  
ENTIRE EQUITY INTERESTS IN  
SEEDTIME INTERNATIONAL LIMITED**

Reference is made to announcement of Henry Group Holdings Limited (the “**Company**”) dated 13 July 2017 and the circular of the Company dated 2 August 2017 (the “**Circular**”) in relation to, among other things, the Disposal. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that all the conditions precedent under the Sale and Purchase Agreement have been fulfilled and the Completion took place on 13 December 2017 in accordance with the terms and conditions of the Sale and Purchase Agreement. Following the Completion, the Target Group ceased to be subsidiaries of the Company.

By order of the Board  
**Henry Group Holdings Limited**  
**Ng Ian**  
*Chairman*

Hong Kong, 13 December 2017

*As at the date of this announcement, the Board comprises: Mr. Ng Ian and Mr. Chan Kwok Hung as executive directors, Mr. Ng Chun For, Henry and Mr. Mak Wah Chi as non-executive directors and Mr. Li Kit Chee, Mr. Chan Kam Man and Mr. Chu Tak Sum as independent non-executive directors.*

\* *for identification purposes only*