

SUMMARY

OFFER PRICE

- The Offer Price has been determined at HK\$1.75 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

- Based on the Offer Price of HK\$1.75 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commission, incentive fee and estimated expenses payable by the Company in connection with the Global Offering and assuming that the Over-Allotment Option is not exercised, are estimated to be approximately HK\$367.5 million. The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Net Proceeds from the Global Offering” in this announcement.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been very significantly over-subscribed. A total of 9,763 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **HK eIPO White Form** service (www.hkeipo.hk) for a total of 537,198,000 Hong Kong Offer Shares, representing approximately 21.49 times of the total number of 25,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- Due to the very significant over-subscription in the Hong Kong Public Offering, the reallocation procedures as described in the section “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus have been applied. As the number of Offer Shares validly applied for in the Hong Kong Public Offering represents more than 15 times but less than 50 times of the number of Offer Shares initially available under the Hong Kong Public Offering, 50,000,000 Shares have been reallocated to the Hong Kong Public Offering from the International Placing, so that the total number of Offer Shares available under the Hong Kong Public Offering increases to 75,000,000 Shares, representing 30% of the total number of the Offer Shares initially available under the Global Offering.

INTERNATIONAL PLACING

- The Offer Shares initially offered under the International Placing have been moderately over-subscribed. A total of 47 applications have been received pursuant to the International Placing for a total of 892,790,238 Offer Shares at HK\$1.75 per Offer Share, representing approximately 3.97 times of the 225,000,000 Offer Shares initially available under the International Placing. After the reallocation, the final number of Offer Shares allocated to the placees under the International Placing comprises 175,000,000 Offer Shares, representing 70% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-Allotment Option). A total of 82 placees have been allotted 2 board lots of Offer Shares or less, representing approximately 71.3% of the total number of placees under the International Placing. These placees have been allocated 280,000 Offer Shares, representing 0.16% of the Offer Shares under the International Placing after reallocation to the Hong Kong Public Offering (before any exercise of the Over-Allotment Option).

Over-Allotment Option

- In connection with the Global Offering, the Company has granted the Over-Allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator (on behalf of the International Underwriters), at any time within 30 days after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue and allot up to an aggregate of 37,500,000 additional Shares, representing not more than 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Placing to cover, among other things (such as effecting the permitted stabilizing actions), over-allocations, if any, in the International Placing. There has been an over allocation of 37,500,000 Shares in the International Placing and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between Ximalaya Limited and Goldman Sachs International, an affiliate of the Stabilizing Manager. Such borrowed Shares will be covered by exercising the Over-Allotment Option or by making purchases in the secondary market or by a combination of these means. In the event the Over-Allotment Option is exercised, an announcement will be made on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.ak-medical.net. As of the date of this announcement, the Over-Allotment Option has not been exercised.

RESULTS OF ALLOCATIONS

- The final Offer Price, the level of indications of interests in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on December 19, 2017 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Company's website at www.ak-medical.net and the website of the Stock Exchange at www.hkexnews.hk.
- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the designated **HK eIPO White Form** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Company's website at www.ak-medical.net and the Stock Exchange's website at www.hkexnews.hk on Tuesday, December 19, 2017;
 - from the designated results of allocations website at www.tricor.com.hk/ipo/result with a "search by ID" function on a 24-hour basis from 8:00 a.m., Tuesday, December 19, 2017 to 12:00, midnight, Monday, December 25, 2017;
 - by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, December 19, 2017 to Friday, December 22, 2017;
 - in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, December 19, 2017 to Thursday, December 21, 2017 at the addresses set out in the paragraph headed "Results of Allocations" below.

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms or through the **HK eIPO White Form** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect Share certificates (where applicable) in person may collect their Share certificate(s) (where applicable) in person from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, December 19, 2017.
- Share certificates for Hong Kong Offer Shares allotted to applicants who applied on **WHITE** Application Forms or through **HK eIPO White Form** service, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Tuesday, December 19, 2017.
- Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Tuesday, December 19, 2017.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, December 19, 2017.
- Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Tuesday, December 19, 2017.
- For applicants who have applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions. For applicants who have applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service and paid the application monies through multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **HK eIPO White Form** applications in the form of refund cheque(s) by ordinary post and at their own risk on or before Tuesday, December 19, 2017.
- Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Tuesday, December 19, 2017.

- Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, December 20, 2017 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the paragraph headed “Underwriting – Underwriting Agreement and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares. No receipt will be issued for application monies received.

COMMENCEMENT OF DEALINGS

- Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, December 20, 2017. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1789.

OFFER PRICE

The Offer Price has been determined at HK\$1.75 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$1.75 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commission, incentive fee and estimated expenses payable by the Company in connection with the Global Offering and assuming that the Over-Allotment Option is not exercised, are estimated to be approximately HK\$367.5 million. The Company intends to apply such net proceeds for the following purposes:

- approximately 41.0% will be primarily used for the construction of the Changzhou Facilities, and, to a lesser extent, upgrading our existing facilities in Beijing and acquisition of new equipment for both the Changzhou Facilities and our existing facilities in Beijing;
- approximately 21.0% will be used in connection with the development and upgrade of our 3D-printed products and PTIP;
- approximately 15.0% will be used for other R&D activities;
- approximately 15.0% will be used for funding potential acquisitions and developing strategic alliances that could complement our existing product portfolio, technology and business growth; and
- approximately 8.0% will be used for general corporate purposes.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Company announces that at the close of the application lists at 12:00 noon on Tuesday, December 12, 2017, a total of 9,763 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms, by giving **electronic application instructions** to HKSCC via CCASS and through the **HK eIPO White Form** service for a total of 537,198,000 Hong Kong Offer Shares were received, representing approximately 21.49 times of the total number of 25,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

- 9,713 valid applications in respect of a total of 232,698,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$2.00 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 18.62 times of the 12,500,000 Hong Kong Offer Shares initially comprised in Pool A; and
- 50 valid applications in respect of a total of 304,500,000 Hong Kong Offer Shares for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$2.00 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing 24.36 times of the 12,500,000 Hong Kong Offer Shares initially comprised in Pool B.

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. 4 multiple or suspected multiple applications have been identified and rejected. 2 applications have been rejected due to bounced cheque. No application has been rejected due to invalid application. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 12,500,000 Hong Kong Offer Shares) has been identified.

Due to the very significant over-subscription in the Hong Kong Public Offering, the reallocation procedures as described in the section “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus have been applied. As the number of Offer Shares validly applied for in the Hong Kong Public Offering represents more than 15 times but less than 50 times of the number of Offer Shares initially available under the Hong Kong Public Offering, 50,000,000 Shares have been reallocated to the Hong Kong Public Offering from the International Placing, so that the total number of Offer Shares available under the Hong Kong Public Offering increases to 75,000,000 Shares, representing 30% of the total number of the Offer Shares initially available under the Global Offering.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation under the Hong Kong Public Offering” below.

INTERNATIONAL PLACING

The Offer Shares initially offered under the International Placing have been moderately over-subscribed. A total of 47 applications have been received pursuant to the International Placing for a total of 892,790,238 Offer Shares at HK\$1.75 per Offer Share, representing approximately 3.97 times of the 225,000,000 Offer Shares initially available under the International Placing. After the reallocation, the final number of Offer Shares allocated to the placees under the International Placing comprises 175,000,000 Offer Shares, representing 70% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-Allotment Option). A total of 82 placees have been allotted 2 board lots of Offer Shares or less, representing approximately 71.3% of the total number of placees under the International Placing. These placees have been allocated 280,000 Offer Shares, representing 0.16% of the Offer Shares under the International Placing after reallocation to the Hong Kong Public Offering (before any exercise of the Over-Allotment Option).

The International Placing is in compliance with the Placing Guidelines to the Listing Rules, and no Offer Shares placed by or through the Sole Global Coordinator, the Sole Bookrunner and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company or any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The Directors confirm that (a) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering, (b) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, (c) the number of Shares in public hands will satisfy the minimum percentage as approved by the Stock Exchange, (d) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules, and (e) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

Over-Allotment Option

In connection with the Global Offering, the Company has granted the Over-Allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator (on behalf of the International Underwriters), at any time within 30 days after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue and allot up to an aggregate of 37,500,000 additional Offer Shares, representing not more than 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Placing to cover, among other things (such as effecting the permitted stabilizing actions), over-allocations, if any, in the International Placing. There has been an over allocation of 37,500,000 Shares in the International Placing and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between Ximalaya Limited and Goldman Sachs International, an affiliate of the Stabilizing Manager. Such borrowed Shares will be covered by exercising the Over-Allotment Option or by making purchases in the secondary market or by a combination of these means. In the event the Over-Allotment Option is exercised, an announcement will be made on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.ak-medical.net. As of the date of this announcement, the Over-Allotment Option has not been exercised.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service will be conditionally allocated on the basis set out below:

NUMBER OF HONG KONG OFFER SHARES APPLIED FOR	NUMBER OF VALID APPLICATIONS	BASIS OF ALLOTMENT/ BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NUMBER OF HONG KONG OFFER SHARES APPLIED FOR
POOL A			
2,000	4,637	2,782 out of 4,637 to receive 2,000 Shares	60.00%
4,000	1,706	2,000 Shares plus 171 out of 1,706 to receive additional 2,000 Shares	55.01%
6,000	1,028	2,000 Shares plus 514 out of 1,028 to receive additional 2,000 Shares	50.00%
8,000	188	2,000 Shares plus 158 out of 188 to receive additional 2,000 Shares	46.01%
10,000	426	4,000 Shares	40.00%
12,000	103	4,000 Shares plus 11 out of 103 to receive additional 2,000 Shares	35.11%
14,000	64	4,000 Shares plus 16 out of 64 to receive additional 2,000 Shares	32.14%
16,000	56	4,000 Shares plus 23 out of 56 to receive additional 2,000 Shares	30.13%
18,000	65	4,000 Shares plus 34 out of 65 to receive additional 2,000 Shares	28.03%
20,000	371	4,000 Shares plus 242 out of 371 to receive additional 2,000 Shares	26.52%
30,000	158	4,000 Shares plus 123 out of 158 to receive additional 2,000 Shares	18.52%
40,000	104	6,000 Shares	15.00%

NUMBER OF HONG KONG OFFER SHARES APPLIED FOR	NUMBER OF VALID APPLICATIONS	BASIS OF ALLOTMENT/ BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NUMBER OF HONG KONG OFFER SHARES APPLIED FOR
50,000	162	6,000 Shares plus 41 out of 162 to receive additional 2,000 Shares	13.01%
60,000	48	6,000 Shares plus 29 out of 48 to receive additional 2,000 Shares	12.01%
70,000	27	8,000 Shares plus 2 out of 27 to receive additional 2,000 Shares	11.64%
80,000	32	8,000 Shares plus 17 out of 32 to receive additional 2,000 Shares	11.33%
90,000	78	8,000 Shares plus 75 out of 78 to receive additional 2,000 Shares	11.03%
100,000	185	10,000 Shares plus 74 out of 185 to receive additional 2,000 Shares	10.80%
200,000	116	20,000 Shares plus 58 out of 116 to receive additional 2,000 Shares	10.50%
300,000	33	30,000 Shares plus 15 out of 33 to receive additional 2,000 Shares	10.30%
400,000	26	40,000 Shares	10.00%
500,000	24	48,000 Shares	9.60%
600,000	10	56,000 Shares plus 1 out of 10 to receive additional 2,000 Shares	9.37%
700,000	5	62,000 Shares plus 3 out of 5 to receive additional 2,000 Shares	9.03%
800,000	8	70,000 Shares plus 2 out of 8 to receive additional 2,000 Shares	8.81%
900,000	2	78,000 Shares plus 1 out of 2 to receive additional 2,000 Shares	8.78%
1,000,000	32	86,000 Shares	8.60%
2,000,000	19	170,000 Shares	8.50%
	9,713		

NUMBER OF HONG KONG OFFER SHARES APPLIED FOR	NUMBER OF VALID APPLICATIONS	BASIS OF ALLOTMENT/ BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NUMBER OF HONG KONG OFFER SHARES APPLIED FOR
POOL B			
3,000,000	16	370,000 Shares plus 4 out of 16 to receive additional 2,000 Shares	12.35%
4,000,000	8	494,000 Shares	12.35%
5,000,000	8	616,000 Shares plus 4 out of 8 to receive additional 2,000 Shares	12.34%
6,000,000	3	740,000 Shares plus 1 out of 3 to receive additional 2,000 Shares	12.34%
7,000,000	1	864,000 Shares	12.34%
8,000,000	1	986,000 Shares	12.33%
9,000,000	1	1,108,000 Shares	12.31%
10,000,000	3	1,230,000 Shares	12.30%
12,500,000	9	1,534,000 Shares plus 4 out of 9 to receive additional 2,000 Shares	12.28%
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The final number of Offer Shares under the Hong Kong Public Offering is 75,000,000 Offer Shares, representing 30% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-Allotment Option).

RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the designated **HK eIPO White Form** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company’s website at www.ak-medical.net and the Stock Exchange’s website at www.hkexnews.hk on Tuesday, December 19, 2017;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result with a “search by ID” function on a 24-hour basis from 8:00 a.m., Tuesday, December 19, 2017 to 12:00, midnight, Monday, December 25, 2017;

- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, December 19, 2017 to Friday, December 22, 2017;
- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, December 19, 2017 to Thursday, December 21, 2017 at the addresses set out in the paragraph headed “Results of Allocations” below:

Standard Chartered Bank (Hong Kong) Limited

District	Branch name	Branch address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	Wanchai Southorn Branch	Shop C2 on G/F and 1/F to 2/F, Lee Wing Building, No. 156-162 Hennessy Road, Wanchai
	Aberdeen Branch	Shop 4A, G/F and Shop 1, 1/F, Aberdeen Centre Site 5, No.6-12 Nam Ning Street, Aberdeen
Kowloon	Kwun Tong Branch	G/F & 1/F One Pacific Centre, 414 Kwun Tong Road, Kwun Tong
	Telford Gardens Branch	Shop P9-12, Telford Centre, Telford Gardens, Tai Yip Street, Kowloon Bay
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
	Lok Fu Shopping Centre Branch	Shop G201, G/F., Lok Fu Shopping Centre
New Territories	Maritime Square Branch	Shop 308E, Level 3, Maritime Square, Tsing Yi
	Metroplaza Branch	Shop No. 175, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung
	Shatin Plaza Branch	Shop No. 8, Shatin Plaza, 21-27 Shatin Centre Street, Shatin

The final Offer Price, the indications of level of interests in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Tuesday, December 19, 2017 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Company’s website at www.ak-medical.net and the website of the Stock Exchange at www.hkexnews.hk.

We set out below a summary of allotment results under the International Placing:

- top 1, 5, 10 and 25 of the Placees out of the International Placing, total Offer Shares and total issued share capital of the Company upon Listing:

Placee	Subscription (Note 1)	Shares held following the Global Offering	Subscription as % of International Placing (assuming no exercise of Over-Allotment Option) (Note 2)	Subscription as % of International Placing (assuming full exercise of Over-Allotment Option)	Subscription as % of total Offer Shares (assuming no exercise of Over-Allotment Option)	Subscription as % of total Offer Shares (assuming full exercise of Over-Allotment Option)	% of total issued capital (assuming no exercise of Over-Allotment Option)	% of total issued capital (assuming full exercise of Over-Allotment Option)
Top 1	33,000,000	33,000,000	18.86%	15.53%	13.20%	11.48%	3.30%	3.18%
Top 5	133,330,000	133,330,000	76.19%	62.74%	53.33%	46.38%	13.33%	12.85%
Top 10	174,370,000	174,370,000	99.64%	82.06%	69.75%	60.65%	17.44%	16.81%
Top 25	210,620,000	210,620,000	120.35%	99.12%	84.25%	73.26%	21.06%	20.30%

- top 1, 5, 10 and 25 of all the shareholders out of the total International Placing, total Offer Shares and total issued share capital of the Company upon Listing:

Shareholder	Subscription (Note 1)	Shares held following the Global Offering	Subscription as % of International Placing (assuming no exercise of Over-Allotment Option) (Note 2)	Subscription as % of International Placing (assuming full exercise of Over-Allotment Option)	Subscription as % of total Offer Shares (assuming no exercise of Over-Allotment Option) plus over allocated shares	% of total issued capital (assuming no exercise of Over-Allotment Option)	% of total issued capital (assuming full exercise of Over-Allotment Option)
Top 1	0	585,157,500	0.00 %	0.00 %	0.00%	58.52%	56.40%
Top 5	66,000,000	793,590,000	37.71 %	31.06 %	22.96%	79.36%	76.49%
Top 10	133,330,000	883,330,000	76.19 %	62.74 %	46.38%	88.33%	85.14%
Top 25	207,742,000	957,742,000	118.71 %	97.76 %	72.26%	95.77%	92.31%

Note:

- The number of Shares under subscription includes over-allocated Shares.
- The number of Shares under subscription includes over-allocated Shares, while the number of Shares in the International Placing does not take into account the Shares to be allotted and issued upon the exercise of the Over-Allotment Option.