

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Jicheng Holdings Limited	
Date Submitted	02/01/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1027</u> Descrip	tion :	China Jich	neng
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	6,250,000,000	HK\$0.0016	HK\$10,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	6,250,000,000	HK\$0.0016	HK\$10,000,000.00
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month			
Increase/(decrease)					
Balance at close of th	he month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$10,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,750,000,000					
Increase/ (decrease) during the month						
Balance at close of the month	3,750,000,000					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	uring the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
Exercise price:						
HK\$0.097						
(23/01/2015)						
Ordinary shares	-	-	-	_	_	360,000,000
(Note 1)						
(11010-1)						
2.N/A						
2.1 1/11						
shares						
(Note 1)						
3.N/A						
shares						
	<u> </u>					
(Note 1)			$T_{1} + 1 \wedge (0)$	1		
				rdinary shares)		
			(Pref	ference shares)		
				(Other class)	N/A	
Total funds raised dur		from exercise of				
options (State currenc	y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					<u> </u>
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A	(/ /)				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.N/A					
Class of shares					
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	L .	-

Convertibles (i.e. Convertible i	nto Sharas of the l	squar which are to		For Main Board	Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1. N/A								
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)							
Stock code (if listed)								
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy)	(/ /)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price								
EGM approval date (if applicable)	(/ /)							
4. N/A								
Stock code (if listed)								
Class of shares issuable (<i>Note 1</i>) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			1				
			(Prefere	nary shares) <u>N//</u> ence shares) <u>N//</u> Other class) <u>N//</u>	4	-		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. N/A		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

	Type of Issue	Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	shares of
			Class of shares issuable (<i>Note 1</i>)					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	'/)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)					
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	'/)		
			EGM approval date: (dd/mm/yyyy)	(/	'/)		
			(dd/mm/yyyy)				<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	'/)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)	NT/A	NI/ A
							<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	'/)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)	NT/4	
							N/A	N/A

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	shares of
			Class of shares issuable (<i>Note 1</i>)				
Scrip dividend	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares repurchased (<i>Note 1</i>)				
Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			· · · · · · · · · · · · · · · · · · ·			<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (Note 1)				
Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		NT/A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
Consideration issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Scrip dividend Repurchase of shares Redemption of shares	Scrip dividend At price : Scrip dividend At price : Repurchase of shares Image: Stress of shares Redemption of shares Image: Stress of shares Consideration issue At price :	Scrip dividend At price : State currency	Scrip dividend At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares issuable (Note 1) Redemption issue At price : State currency Class of shares issuable (Note 1) Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy)	Scrip dividend At price : State currency Class of shares issuable (// / / dd/mm/yyyy) EGM approval date: (/ / / / / / / / / / / / / / / / / / /	Scrip dividend At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) FGM approval date: (dd/mm/yyyy) (/ /) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Cancellation date : (/ /) Bares Class of shares repurchased (Note 1) Cancellation date : (/ /) (/ /) Class of shares means Class of shares redeemed (Note 1) Redemption of shares Class of shares means Redemption of shares Class of shares means Redemption of shares Class of shares means Redemption of shares Class of shares issuable (/ /) Redemption of shares Class of shares issuable (/ /) Consideration issue At price : State currency Class of shares issuable (/ /) Consideration issue At price : State currency Issue and allotment date : (/ /) GM approval date: (/ /) EGM approval date: (/ /)	Type of Issue issuer issued during the month pursuant thereto Serip dividend At price: State (More 1) Serip dividend At price: State (More 1) Issue and allotment (/ / /) (More 1) Issue and allotment (/ / /) (More 1) Issue and allotment (/ / /) (More 1) Issue and allotment (/ / /) (More 1) Issue and allotment (/ / /) (More 1) Issue and allotment (/ / /) Repurchase of shares Class of shares

		I	For Main Boa	rd and GEM listed issu	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	shares of
9.	Capital reorganisation	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	Ordinary <u>shares</u> (/ /)		
		EGM approval date: (dd/mm/yyyy)	(//)	N/A	<u>N/A</u>
10.	Other (Please specify) At price : State currency —	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Ordinary share eference share (Other clas	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitted by: Cheung Ka Shing
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.