

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) $$	31/12/2017					
To: Hong Kong Exchanges and Clearing	ng Limited					
Name of Issuer		ing Holdings	Limited			
Date Submitted	02/01/20	018				
I. Movements in Authorised Share Cap	pital					
1. Ordinary Shares						
(1) Stock code : <u>01106</u> Descr	iption: Ordinar	y Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	30,000,000,000	0.0125	375,000,000			
Increase/(decrease)						
Balance at close of the month	30,000,000,000	0.0125	375,000,000			
(2) Stock code : N/A Descr	iption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Stock code : N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
•			
Balance at close of preceding month Increase/(decrease) Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	11,863,360,252	N/A	N/A	N/A		
Increase/(decrease)						
Balance at close of the month	11,863,360,252		- · · · · · · · · · · · · · · · · · · ·			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Wio vement dari	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
Share Options						
Exercise price:						
HK\$0.145						
(05/06/2015)						
Ordinary shares	NIL	NIL	NIL	35,899,012	NIL	277,192,100
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)	_	-				
3.						
shares						
(Note 1)						
(/		To	otal A. (Ordi	nary shares)	NIL	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise o	f	NII		
options (State current	(y)			NIL		

Warrants to Issue Shares of the Is						No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants	Currency of nominal	Nominal v		xercised uring the	Nominal value at close of the	thereto	close of the month
(Date of expiry - dd/mm/yyyy)	value	preceding	month	month	month		
1. N/A	<u>-</u>						
	-						
(/ /)	-						
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/)	′)					
2.	(/ /)					
	=						
	-						
(/ /)							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /	′)					
3.	_						
	_						
	<u> </u>						<u> </u>
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	7 1	, ,					
(dd/mm/yyyy)	(/ /	<u> </u>					
4.	-						
	-						
(/ /)							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /	′)					
	, .						
			Total B.		nary shares)	N/A	-
					ence shares)	N/A	_
İ				(Other class)	N/A	

Con	vertibles (i.e. Convertibl	e into Shares of the Is	suer which are to	be Listed)			
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Convertible Bonds	HK\$	HK\$112,000,000	NIL	HK\$112,000,000	NIL	560,000,000
<u></u>	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	N/A Ordinary Shares HK\$0.20 (subject to adjustme) (21/11/2016)					
—							
3.	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
-	S(++1-++1-('f1'++1)				.		
4	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				Total C. (Ordi		NIL N/A	-
					ence shares) (Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tnan	under Share Option Schemes)		
F 1		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	l particulars including EGM approval date (dd/mm/yyyy),		as at close of the month
1f a	pplicable, and class of shares issuable:		
1.	Proposed allotment and issue of 347,948,717 Consideration Shares		
	pursuant to the Sale and Purchase Agreement dated 15 September		
	2017 in regard to the acquisition of Pattaya Oriental Cruise		
	Limited. For more details, please refer to the Company's		
	announcements dated 15 September 2017, 26 September 2017		
	27 October 2017.		
	(Not Applicable)		
	Ordinary shares (<i>Note 1</i>)		347,948,717
			, ,
2.			
۷٠			
	(/ /)		
	shares (Note 1)		
3.			
	(/ /)		
	shares (Note 1)		
	Shares (11010-1)		-
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A N/A	
	(Other class)	1 V / / 1	
1			

	No. of new shares of issuer issued during	
Type of Issue	the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
Class of sharesissuable (Note 1)	-	
1. Rights issue At State Issue and allotment date: (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
	IVA	10/A
Class of sharesissuable (Note 1)	-	
2. Open offer At State Issue and allotment date: (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
		-
Class of shares ————————————————————————————————————	-	
3. Placing At State Issue and allotment date: (dd/mm/yyyy))	
AGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
Class of shares ————————————————————————————————————	-	
4. Bonus issue Issue and allotment date: (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy)		NT/A
	N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Cla: issu	ss of shares able (<i>Note 1</i>)				
5.	Scrip dividend	At price :	State currency —		e and allotment : (dd/mm/yyyy)	(/ /)		
				EGI (dd/	M approval date: mm/yyyy)	(/ /)	N/A	N/A
								17/11	10/11
				Clas	ss of shares archased (Note 1)				
6.	Repurchase of shares	,		Can	cellation date : mm/yyyy)	(/ /)		
					M approval date: mm/yyyy)	(/ /)	N/A	N/A
								IVA	IVA
				Clas rede	ss of shares				
7.	Redemption of shares			Red (dd/	emption date : mm/yyyy)	(/ /)		
				EGI (dd/	M approval date: mm/yyyy)	(/ /)	NI/A	NY/A
								N/A	N/A
				Clas	ss of shares				
8.	Consideration issue	At price :	State currency	Issu	e and allotment : (dd/mm/yyyy)	(/ /)		
		•	·	EG	M approval date:	(/ /)		
				(dd/	mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	')	N/A	N/A
10	Other			Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify) Ar pr	t rice :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	')		
				EGM approval date: (dd/mm/yyyy)	(/ /	')	N/A	N/A
					Ordinar eferenc (Oth		es) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sho	are Capital").)

Remarks (if any):	
N/A	
Submitted by:	LI Zhenzhen_
Title:	Director
	Secretary or other duly authorised officer)
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Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.