

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company.*



**天譽置業 ( 控股 ) 有限公司**  
**SKYFAME REALTY (HOLDINGS) LIMITED**

*(Incorporated in Bermuda with limited liability)*  
*(Stock code: 00059)*

**HK\$60,000,000 0.1 PER CENT BONDS DUE 2034 ISSUED**  
**UNDER HK\$1,500,000,000 MEDIUM TERM BOND PROGRAMME**

**Arranger**

**APASTRON CAPITAL**



This announcement is made by Skyfame Realty (Holdings) Limited (the "**Company**") to keep the shareholders and potential investors informed of its latest fund raising activity.

Reference is made to the announcement of the Company dated 21 June 2017 (the "**Announcement**") in relation to establishment of HK\$1,500,000,000 medium term bond programme. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Announcement.

The Company has on 3 January 2018 issued HK\$60,000,000 in principal amount of 0.1 per cent bonds due 2034 with certificate numbers 059SKY2034-00020123, 059SKY2034-00020124, 059SKY2034-00020125, 059SKY2034-00020126, 059SKY2034-00020127, and 059SKY2034-00020128 (the "**Bond**") under the Programme. The Bond, in denomination of HK\$10,000,000 per certificate number, has been issued by way of debt issue to Professional Investors only. The Bond is non-callable until 16 June 2026 and non-puttable until 16 July 2019. Interest on the outstanding Bond will be payable annually in arrears at the interest rate of 0.1 per cent per annum first payable on 16 June 2019 and last payable on 16 June 2033.

By Order of the Board  
**Skyfame Realty (Holdings) Limited**  
**YU Pan**  
*Chairman*

Hong Kong, 3 January 2018

*As at the date of this announcement, the board of directors of the Company comprises three executive directors, namely Mr. YU Pan (Chairman), Mr. WEN Xiaobing and Mr. WONG Lok; one non-executive director, namely Mr. LI Weijing and three independent non-executive directors, namely Mr. CHOY Shu Kwan, Mr. CHENG Wing Keung, Raymond and Ms. CHUNG Lai Fong.*