

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2017					
To: Hong Kong Exchanges and	Clearing	Limited			
Name of Issuer	Blockchai	in Group Company	y Limited		_
	4 January				
I. Movements in Authorised Sha	re Capita	1			
1. Ordinary Shares					
(1) Stock code : <u>364</u>	Descript	ion:	N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share ca (State currency	
Balance at close of preceding mo	onth _	80,000,000,000	HK\$0.01	HK\$800,000,000	
Increase/(decrease)	_	Nil		Nil	
Balance at close of the month	-	80,000,000,000	HK\$0.01	HK\$800,000,000	
(2) Stock code : N/A	Descript	ion :			-
		No. of ordinary shares	Par value (State currency)	Authorised share ca (State currency	
Balance at close of preceding mo	onth _				
Increase/(decrease)	_				
Balance at close of the month	-				

2. Preference Shares				
Stock code :	N/A Descrip	otion:		
		No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the r	nonth			
3. Other Classes of Shar	es			
Stock code :	N/A Descrip	otion:		
		No. of other classes of shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the r	nonth			
Total authorised share conversely:	apital at the end	of the month (State	F	HK\$800,000,000
II. Movements in Issued	Share Capital			
	No. of ord	linary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	23,696,869,088	N/A	N/A	N/A
Increase / (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	23,696,869,088	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of issuer issued	No. of new shares of
option scheme including EGM					during the month	issuer which may be issued pursuant
approval date		Movement dur	ing the month		pursuant thereto	thereto as at close of
(dd/mm/yyyy) and		Wiovement dui	ing the month		- pursuant increto	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		uit monui
1. Share Option Scheme				•		
adopted on 24/02/2012						
Date of grant: 24/10/2013						
Exercise Price:						
HK\$0.2538						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,152,000,000
(Note 1)						
2. Share Option Scheme						
adopted on 24/02/2012						
Date of grant: 20/05/2014						
Exercise Price:						
HK\$0.1036						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	14,420,000
(Note 1)						
3. Share Option Scheme						
adopted on 24/02/2012						
Date of grant: 30/04/2015						
Exercise Price:						
HK\$0.099 Ordinary shares	Nil	Nil	Nil	Nil	Nil	45,000,000
(Note 1)	1111				1111	45,000,000
		-				
		Т	Total A. (Ordi		Nil	
			,	ence shares)	N/A	
			(	Other class)	N/A	
Total funds raised during to options (State currency)	the month fron	n exercise of		N/A		

Warrants to Issue Shares of	of the Issuer whi	ch are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants	HK\$	HK\$131,560,000	Nil	HK\$131,560,000	Nil	1,328,888,888
	_					(See Remarks*)
(28/01/2019)						
Stock code (if listed	) N/A					
Class of shares						
issuable (Note 1)	Ordinary shar					
Subscription price	(subject to adj	r warrant share				
	(under the ger	neral mandate				
EGM approval date (if applicable) (dd/mm/yyyy)		directors at the 23 September				
2.	2013)					
( / / ) Stock code (if listed	)					
Class of shares	<i></i>		<del>_</del>			
issuable (Note 1)		_				
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(_	/ / )				
3.			_			
( / / )					<del>-</del>	
Stock code (if listed	.)					
Class of shares	, <u> </u>		_			
issuable (Note 1)		_	_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(	/ / )				
4.						
Stock code (if listed	.)					
Class of shares						
issuable (Note 1)	<del></del>		_			
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(	/ / )	<u> </u>			
		,	Total B. (	(Ordinary shares)	Nil	
				Preference shares)	N/A	
			`	(Other class)	N/A	
				_		

Convertibles (i.e. Convertibles)  Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Repurchased during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (	/ / )						
			-				-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / <b>)</b>		_ _ _				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / <b>)</b>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				linary shares) rence shares) (Other class)	Nil N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	<b>-</b>	
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
	thereto	as at close of the
Full particulars including EGM approval date (dd/mm/yyyy),		month
if applicable, and class of shares issuable:		month
1. On 2 December 2014, the Company and the Subscriber entered	Nil	2,278,443,162
into the Warrant Subscription Agreement pursuant to which the	INII	2,278,443,102
Company will issue 2,278,443,162 Warrants at the Purchase Price of		
HK\$0.01 per Warrant. Each Warrant carries the right to subscribe for		
one Share at the Subscription Price of HK\$0.15 per Share		
(subject to adjustment). Upon the full exercise of the subscription		
rights attaching to the Warrants, a maximum of up to 2,278,443,162		
new Shares will be issued and allotted. For details, please refer to the		
Company's announcement dated 2 December 2014 and the circular		
dated 29 January 2015. The Warrant Subscription Agreement was		
approved at the EGM on 16 February 2015.		
Ordinary shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
4.		
shares (Note 1)		
Shares (Note 1)		-
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	her Movements in Is	ssued Share Capital				No. of new	No. of new
						shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				NI/A			
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				shares of issuer issued during the month pursuant thereto	issuer which may
			Class of shares issuable (Note 1)	N/A		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
						-
			Class of shares issuable (Note 1)	N/A		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
				ordinary share ference share (Other clas	s) N/A	
Т	otal increase / (decre	ase) in ordinary shares durin	g the month (i.e. Total of A to E):	(1)	) Nil	
				(2)	N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$ 

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

Remarks (if any):							
Korean Depository Receipt Programme							
Under the Company's Korean Depository Receipt Programme, the total number of KDR-shares ("KDR") as at							
31 December 2017 was 2,470,267 KDRs (comprising 123,513,350 underlying ordinary shares of the Company).							
The status of conversion between KDRs and ordinary shares of	during the month is detailed	d below:-					
Balance at close of preceding month	2,470,267	KDRs					
Increase / (Decrease):	Nil	KDRs					
Balance at close of the month	2,470,267	KDRs					
Note: Conversion rate: 1 KDR = 50 ordinary shares							
* The number of new shares of issuer which may be issued up	oon exercise of unlisted wa	rrants of nominal					
value of HK\$131,560,000 is subject to the limit granted	by the general mandate	as more detailed in the					
announcement dated 29 June 2015.							
Submitted by: Mr. Cai Yangbo							
Title: Executive Director							
(Director, Secretary or other duly authorised office	r)						

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.