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瑞安房地產
SHUI ON LAND

Shui On Land Limited **瑞安房地產有限公司***

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 272)

CLARIFICATION IN RELATION TO RECENT PRESS ARTICLE

This announcement is made by Shui On Land Limited (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571) and Rule 13.09(2)(a) of the Listing Rules.

The Board of Directors of the Company noted that there has been media coverage relating to potential privatisation plan of Mr. Lo Hong Sui (“**Mr. Lo**”), the controlling shareholder of the Company (the “**Press Article**”). The Press Article stated that Mr. Lo has been in talks with banks for financing in preparation for potential privatisation plan of the Company (the “**Potential Privatisation**”).

The Company has clarified with Mr. Lo about the content of the Press Article, and has been informed by Mr. Lo that he is in talks with banks for financing and has from time to time been reviewing options with respect to his interest in the Company, including the possibility of seeking to acquire the entire issued share capital of the Company. However, no definite plans have been determined, no agreements relating to any of these options have been signed and no definite proposal can be put forward to the Company and there can be no certainty that any proposal will be made or, if made, what terms of such proposal may be.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By Order of the Board
Shui On Land Limited
Uy Kim Lun
Company Secretary

Hong Kong, 31 January 2018

At the date of this announcement, the executive directors of the Company are Mr. Vincent H. S. LO (Chairman) and Mr. Douglas H. H. SUNG (Chief Financial Officer); the non-executive director of the Company is Mr. Frankie Y. L. WONG; and the independent non-executive directors of the Company are Sir John R. H. BOND, Dr. William K. L. FUNG, Professor Gary C. BIDDLE, Dr. Roger L. McCARTHY, Mr. David J. SHAW and Mr. Anthony J. L. NIGHTINGALE.

**For identification purposes only*