

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/01/2018		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer Date Submitted	C.P. Pokphand Co. Ltd. 01/02/2018		
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code :00043	Description :Ordinar	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month <u>36,000,000,000</u>	US\$0.01	US\$360,000,000
Increase/(decrease)	NIL	-	NIL
Balance at close of the mon			
Balarios at 61666 or the mon	36,000,000,000	<u>US\$0.01</u>	US\$360,000,000
(2) Stock code : N/A		<u>US\$0.01</u>	US\$360,000,000
		Par value (State currency)	Authorised share capital (State currency)
	Description : No. of ordinary shares	Par value (State	Authorised share capital
(2) Stock code : N/A	Description : No. of ordinary shares	Par value (State	Authorised share capital

2. Series A Convertible Preference St	ilai <del>C</del> S						
Stock code :N/ADescrip	otion : Series A	Convertible I	Preference Shares				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	20,000,000,000	US\$0.01	US\$200,000,000				
Increase/(decrease)	NIL		NIL				
Balance at close of the month	20,000,000,000	US\$0.01	US\$200,000,000				
3. Series B Convertible Preference Shares							
Stock code :N/ADescrip	otion : Series B	Convertible	Preference Shares				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	4,000,000,000	US\$0.01	US\$40,000,000				
Increase/(decrease)	NIL		NIL				
Balance at close of the month	4,000,000,000	US\$0.01	US\$40,000,000				
Balance at close of the month  4. Other Classes of Shares	4,000,000,000	_US\$0.01	US\$40,000,000				
		_US\$0.01	US\$40,000,000				
4. Other Classes of Shares		Par value (State currency)	Authorised share capital (State currency)				
4. Other Classes of Shares	No. of other classes of	Par value (State	Authorised share capital				
4. Other Classes of Shares  Stock code : N/A Descrip	No. of other classes of	Par value (State	Authorised share capital				
4. Other Classes of Shares  Stock code: N/A Descrip  Balance at close of preceding month	No. of other classes of	Par value (State	Authorised share capital				

## II. Movements in Issued Share Capital

	No. of ordinary	shares	No of Series A Convertible Preference	No of Series B Convertible Preference	No. of other
	(1)	(2)	Shares	Shares	classes of shares
Balance at close of preceding month	24,071,837,232	N/A	0	1,261,077,748	N/A
Increase/ (decrease) during the month	NIL	N/A	NIL	NIL	N/A
Balance at close of the month	24,071,837,232	N/A	0	1,261,077,748	N/A

## III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes of	the Issuer)			
Particulars of						
share option						
scheme						
including EGM	ı	Movement durin	a the month			No. of new shares of
approval date			9		No. of new shares of	issuer which may be
(dd/mm/yyyy) and					issuer issued during	
class of shares						thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. N/A						
shares						
·		<del></del>				
(Note 1)						
O 11/4						
2. N/A						
( / / )						
shares						
(Note 1)						
(11010-1)						
3. N/A						
3. IV/A						
( / / )						
shares						
(Note 1)						
		Total	A. (Ordina	ry shares)	NIL	
				ce shares)		
				ther class)	N/A	
Total funds raised during the month from exercise			•	01000)	1 1// 1	
		ilili ilolli exelcis	e	NIL		
of options (State cu	rrency)			INIL		

Warrants to Issue Shares of the	e Issuer which	are to be Liste	b			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A		,	_			
				<del></del>		_
Stock code (if listed)						
Class of shares			_			
issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
3. N/A	( , ,	,	=			
				· -		_
Stock code (if listed) Class of shares			_			
Cubacrintian price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(	)				
4. N/A	( / /	)	_			
				· -		_
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
		Total	B. (Ordina	ary shares)	NIL	
			(Preferen	ce shares)	NIL	<del>-</del> -
			(C	Other class)	N/A	

Convertibles (i.e. Co	onvertib	ole into Shares	of the Issuer	which are to be	Listed)		
Class and description	20	Currency of amount	preceding	Converted during the		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description  1. Series B Conv		outstanding	month	month	or the month	thereto	month
1. Series B Conv Preference Shares		_					
("Series B CPS")	>	_					
( Selles B CFS )		US\$	12,610,777.4	18 -	12,610,777.48	_	1,261,077,748
Stock code (if	listed)	N/A	12,010,777		12,010,111.40		1,201,011,140
Class of share							
issuable (Note	<i>=</i> 1)	Ordinary Sha					
		One Series B					
Subscription p	rice	converts into Ordinary Sh					
EGM approval		Ordinary Cri	<u> </u>				
(if applicable)							
(dd/mm/yyyy))	·	(22/07/201	1)				
2. N/A		_					
		=					
		_					
Stock code (if	listed)		-				
Class of share							
issuable (Note							
Subscription p							
EGM approval	ı date						
(dd/mm/yyyy)							
3. N/A	-						
		_					
		=					
Stock code (if							
Class of share issuable (Note							
Subscription p							
EGM approval							
(if applicable)		, , ,	<b>\</b>				
(dd/mm/yyyy)	=	( / /	<u>)                                    </u>				
4. N/A		_					
		_					
		_					
Stock code (if	listed)			<del></del>	<del>-</del>		-
Class of share	s						
issuable (Note							
Subscription p							
EGM approval	uate						
(dd/mm/yyyy)		( / /	)				
	=	,		Total C. (Ordin		NIL	_
				•	nce shares)	NIL	_
				(0	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
Z. N/A		
shares (Note 1)		
3. N/A		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares) (Other class)	NIL N/A	
(Other dass)	14//1	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- 21			Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A	<b>\</b>		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)	N/A	<b>\</b>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							,	
				Class of shares redeemed (Note 1)	N/ <i>F</i>	<b>\</b>		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A	<b>\</b>		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue			(	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares	N/A			
	issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
	Class of shares issuable (Note 1)	N/A			
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
	Total E. (Or	dinary sha	ares)	NIL	
· ·	eries A Convertible Prefe eries B Convertible Prefe				-
(0.	ones B conventible i fore	(Other c			-
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total o	of A to E):	(1)	l	NIL
			(2)		N/A
Total increase / (decrease) in Series A convertible (i.e. Total of A to E):	preference shares durin	ng the moi	nth		NIL
Total increase / (decrease) in Series B convertible (i.e. Total of A to E):	e preference shares durir	ng the mo	nth		NIL
Total increase / (decrease) in other classes of sha	ares during the month (i.e	e. Total of	A to		N/A
(These figures should be the same as the relevant Capital").)	nt figures under II above	("Moveme	ents ii	n Issued SI	

Remarks (if any):
Submitted by:Lau Wing Yuen
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.