

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | | 31/01/2018 | | | | |
|--|----------|------------------------|----------------------------------|---|--|--|
| To : Hong Kong Exchanges and Clearing Limited | | | | | | |
| Name of Issuer RENHENG Enterprise Holdings Limited 01/02/2018 | | | | | | |
| I. Movements in Authorised | Share Ca | apital | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : 3628 | Descrip | otion : Ordinary | | | | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of precedir | ng month | 4,000,000,000 | 0.0025 | 10,000,000 | | |
| Increase/(decrease) | | <u>-</u> | - | <u>-</u> | | |
| Balance at close of the mon | th | 4,000,000,000 | 0.0025 | 10,000,000 | | |
| (2) Stock code : N/A | Descrip | otion : <u>N/A</u> | | _ | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of precedir | ng month | | | | | |
| Increase/(decrease) | | | - | | | |
| Balance at close of the mon | th | | | | | |

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|---|
| Stock code : N/A Descript | ion : <u>N/A</u> | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | | |
| Balance at close of the month _ | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descript | ion : <u>N/A</u> | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | | |
| Balance at close of the month _ | | | |
| Total authorised share capital at the en | nd of the month (| (HK\$): _10,00 | 00,000 |

II. Movements in Issued Share Capital

| | No. of ordir | ary shares | No of preference | No. of other |
|---------------------------------------|--------------|------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 804,000,000 | N/A | N/A | <u>N/A</u> |
| Increase/ (decrease) during the month | | N/A | N/A | N/A |
| Balance at close of the month | 804,000,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (20/10/2011) Ordinary NIL NIL shares (Note 1) 2. N/A) shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---|----------------------------|---|---|---|
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | , | , | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | (, , | | | | | |
| | | | | | | |
| (/ /) | | , . | | | | _ |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ / |) | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | - | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total B | . (Ordina | ary shares) | N/A | |
| | | | (Preferen | ce shares) | N/A | = |
| | | | (C | ther class) | N/A | |

| Convertibles (i.e. Convertible | into Shares of t | he Issuer whi | ich are to be List | ed) | | - |
|---|--------------------------------------|---|--------------------|------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| - | _ | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | <u></u> | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | <u></u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | (' ' ') | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | , , , , , | | | | | |
| (dd/mm/yyyy) | (/ /) | <u></u> | | | | |
| 4. N/A | | | | | | |
| | <u>—</u> | | | | | |
| | | | | | | |
| Stock code (if listed) | <u> </u> | | | - | | - |
| Class of shares | | <u></u> | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordina | | N/A | _ |
| | | | | ice shares) other class) | N/A N/A | _ |
| Ì | | | () | and diadaj | 1 1// 1 | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| - | | |
| (/ /) | | |
| shares (Note 1) | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |
| (Other class) | IV/A | |
| | 1 | |

| Other Movements in Issued Share Capital | | | |
|--|-----|---|---|
| | | No. of new shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as a close of the |
| Type of Issue | | | month |
| Class of shares issuable (Note 1) | | | |
| 1. Rights issue At price : State Issue and allotment date : (dd/mm/yyyy) | /) | | |
| EGM approval date: (/ (dd/mm/yyyy) | /) | | |
| | | N/A | N/A |
| Class of sharesissuable (Note 1) | | | |
| 2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy) | /) | | |
| EGM approval date: (/ (dd/mm/yyyy) | /) | | |
| | | N/A | N/A |
| Class of sharesissuable (Note 1) | | | |
| 3. Placing At price : State Issue and allotment date : (dd/mm/yyyy) | /) | | |
| | /) | | |
| (dd/iiiii/yyyy) | | N/A | N/A |
| Class of sharesissuable (Note 1) | | | |
| 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) | /) | | |
| EGM approval date: (/ (dd/mm/yyyy) | /) | | |
| | | N/A | N/A |

| | Time of leave | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|------------------------|------------|----------------------|---|-------|---|---|---|
| | Type of Issue | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | _ <u>N/A</u> |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | , | | | N/A | N/A |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (| | | N/A | N/A |
| | | | | Class of shares | | | | |
| 0 | Consideration | | Ctata | issuable (Note 1) | (/ / | ١ | | |
| 8. | Consideration issue | At price : | State currency——— | Issue and allotment date : (dd/mm/yyyy) | | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | j | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|---|
| 10. Other | Class of shares issuable (Note 1) | | |
| (Please specify) At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | Total E. (Ordinary shares (Preference shares (Other class |) N/A) N/A | - |
| | | | |
| Total increase / (decrease) in ordinary shares duri | ng the month (i.e. Total of A to E): (1 |) | N/A |
| | (2 | 2) | N/A |
| Total increase / (decrease) in preference shares d | , | | N/A |
| Total increase / (decrease) in other classes of sha | • | . | N/A |
| (These figures should be the same as the relevan Capital").) | t tigures under II above ("Movements | in Issued St | nare |

| Remarks (if any): |
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| |
| Submitted by: Liu Li |
| Title: Executive Director (Director, Secretary or other duly authorised officer) |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.