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中国平安保险(集团)股份有限公司
Ping An Insurance (Group) Company of China, Ltd.
(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2318)

**COMPLETION OF PRIVATE EQUITY FUNDRAISING
FOR ITS TECHNOLOGY BUSINESSES**

Ping An Insurance (Group) Company of China, Ltd. (the "Group") has recently completed the private equity fundraising for its technology businesses, namely Ping An Good Doctorⁱ, Ping An Healthcare Technologyⁱⁱ and OneConnectⁱⁱⁱ, respectively.

The Pre-IPO fundraising of Ping An Good Doctor has been completed with a size of US\$400 million, and Ping An Good Doctor's listing application has been submitted to The Stock Exchange of Hong Kong Limited. The A round financing for Ping An Healthcare Technology has been completed with a size of US\$1.15 billion. The A round financing for OneConnect has been completed with a size of US\$650 million. Financing of the three businesses attracted international institutional investors, including the SoftBank Vision Fund (which invested in Ping An Good Doctor and Ping An Healthcare Technology), IDG and SBI Group, etc.

The Group has been proactively developing innovative technologies to support the development of its main business, while taking measures to fulfil the need of its technology strategic transformation, including but not limited to seeking all kinds of external financing for certain technology businesses when appropriate in the future in order to maximize shareholders' value.

Shareholders and prospective investors are advised to exercise caution when dealing in the securities of the Group.

By order of the Board
Yao Jun
Company Secretary

Shenzhen, PRC, February 2, 2018

As at the date of this announcement, the Executive Directors of the Company are Ma Mingzhe, Sun Jianyi, Ren Huichuan, Yao Jason Bo, Lee Yuansiong and Cai Fangfang; the Non-executive Directors are Lin Lijun, Soopakij Chearavanont, Yang Xiaoping, Xiong Peijin and Liu Chong; the Independent Non-executive Directors are Stephen Thomas Meldrum, Yip Dicky Peter, Wong Oscar Sai Hung, Sun Dongdong, Ge Ming and Ouyang Hui.

ⁱ Ping An Good Doctor is mainly engaged in the provision of healthcare services as an usage flow entry point through Ping An Healthcare and Technology Company Limited (平安健康醫療科技有限公司).

ⁱⁱ Ping An Healthcare Technology is mainly engaged in the provision of comprehensive healthcare and insurance services in cities, which include cost control, audit, healthcare accounts, management on healthcare resources, application of healthcare records, through Ping An Medical and Healthcare Management Co., Ltd. (平安醫療健康管理股份有限公司).

ⁱⁱⁱ OneConnect is mainly engaged in the provision of one-stop fin-tech solutions for financial institution partners, including banks, insurance companies, securities companies and trust companies, through Ping An OneConnect Financial Technology Co., Ltd.(平安壹賬通金融科技有限公司).