

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | BBI Life Sciences Corporation |
|----------------|-------------------------------|
| Date Submitted | 02/02/2018 |

I. Movements in Authorised Share Capital

| (1) Stock code : <u>1035</u> | Description : Ordinar | y Shares | |
|---|--|--------------------------------------|--|
| Balance at close of preceding 1 | No. of ordinary shares nonth 2,000,000,000 | Par value (<i>HK\$</i>) 0.01 | Authorised share capital (<i>HK\$</i>) 20,000,000 |
| Increase/(decrease) | Nil | - | Nil |
| Balance at close of the month | 2,000,000,000 | 0.01 | 20,000,000 |
| | | | |
| (2) Stock code : $\underline{N/A}$ | Description : <u>N/A</u> | | |
| (2) Stock code : <u>N/A</u> | Description : <u>N/A</u> No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of ordinary shares | (State | capital |
| (2) Stock code : <u>N/A</u> Balance at close of preceding 1 Increase/(decrease) | No. of ordinary shares | (State | capital |

2. Preference Shares

| Stock code : | <u>N/A</u> De | escription : <u>N/A</u> | | |
|-------------------|--------------------|--------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding month | ı | | |
| Increase/(decreas | se) | | | |
| Balance at close | of the month | | | |

3. Other Classes of Shares

| Stock code : | N/A | Descrip | tion : | N/A | | |
|------------------|-------------|---------|--------|-----------------------|----------------------------------|---|
| | | | | of other of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of precedin | g month | | | | |
| Increase/(decrea | se) | | | | | |
| Balance at close | of the mont | ih | | | | |

Total authorised share capital at the end of the month (*HK\$*) :

20,000,000

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes |
|-------------------------------------|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | | | | |
| | 545,516,193 | N/A | N/A | N/A |
| Increase/ (decrease) | | | | |
| during the month | 851,281 | N/A | N/A | N/A |
| Balance at close of the | | | | |
| month | 546,367,474 | N/A | N/A | N/A |
| | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share | | | | | No. of new shares of | No. of new shares of |
|---|---------|--------------------|----------------|--------------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durin | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | - | |
| class of shares | | | | _ | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre-IPO Share | | | | | | |
| Option Schemes | | | | | | |
| adopted on | | | | | | |
| 2014/1/16 and | | | | | | |
| modified on | | | | | | |
| 04/09/2014 | | | | | | |
| Granted on | | | | | | |
| 17/01/2014 | | | | | | |
| Exercise Price: | | | | | | |
| HK\$1.1 | | 0.54.004 | | 20.201 | | |
| Ordinary shares | Nil | 851,281 | Nil | 28,204 | Nil | 6,827,966 |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| | | т | | 1 \ | | |
| | | 10 | otal A. (Ordin | • | | |
| | | | | / | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised du options (State curren | | n from exercise of | f HK\$936,4 | 409.10 | | |
| -F (~ | -) / | | | | | |

| Warrants to Issue Shares of the Is | suer which are t | to be Listed | | | | |
|--|---------------------------------|---|----------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | _ | | | | | |
| | _ | | | | | |
| | | <u> </u> | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| <u>2. N/A</u> | _ | | | | | |
| | _ | | | | | |
| | | <u> </u> | | | | <u> </u> |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| <u>3. N/A</u> | _ | | | | | |
| | - | | | | | |
| (/ /) | | | | | | <u> </u> |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | |
| 4. N/A | _ | | | | | |
| | _ | | | | | |
| | | <u> </u> | | | | |
| $\begin{pmatrix} / / \end{pmatrix}$ | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | ′) | | | | |
| (, | <u> </u> | / | | | | |
| | | Total | | nary shares) <u>Nil</u> | | |
| | | | | ence shares) <u>N/A</u> | | - |
| | | | (| Other class) <u>N/A</u> | | - |

| Convertibles (i.e. Convertible in | nto Shares of the I | ssuer which are to | be Listed) | | | |
|---|--------------------------------------|--|----------------------------------|---|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | ouistanding | | | | | |
| Stock code (if listed) | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyyy)) 2. N/A | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | · | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | , | | nary shares) <u>Nil</u> ence shares) <u>N/</u> A | | - |
| | | | | Other class) $\frac{N/A}{N/A}$ | | - |

| Any other Agreements or Arrangements to Issue Shares of the Issuer which than under Share Option Schemes) | are to be Listed, includi | ng Options (other |
|--|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. <u>N/A</u> | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 2. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | Nil | |
| Total D. (Ordinary shares) (Preference shares) | N/A | |
| (Other class) | N/A N/A | |
| | | |

| I. Rights issue At price : $\frac{State}{currency}$ Class of shares issuable $(/// /)$ I. Rights issue At price : $\frac{State}{currency}$ Issue and allotment $(// /)$ ECM approval date: $(// /)$ N/A N/A I. Open offer At price : $\frac{State}{currency}$ Class of shares issuable $(// /)$ N/A I. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(// /)$ N/A N/A I. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(// /)$ N/A N/A I. Placing At price : $\frac{State}{currency}$ Class of shares issuable $(// /)$ N/A N/A I. Placing At price : $\frac{State}{currency}$ Issue and allotment $(/ / /)$ N/A N/A I. Bonas issue Class of shares issuable $(// /)$ N/A N/A I. Bonas issue Issue and allotment $(/ / /)$ N/A N/A I. Bonas issue Issue and allotment $(/ / /)$ N/A N/A | Oth | <u>ner Movements in</u> Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-----|--|------------------------------|-------------------------------------|-------|---|--|---|
| 1. Rights issue At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(// /)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment date : $(/ /)$ $(/ /)$ 2. Open offer At price : State currency Issue and allotment date : $(/ /)$ $(/ /)$ 3. Placing At price : State currency Issue and allotment date : $(/ /)$ $(/ /)$ 3. Placing At price : State currency Issue and allotment date : $(/ /)$ $(/ /)$ $(Mote 1)$ Issue and allotment date : $(/ /)$ $(/ /)$ N/A N/A N/A N/A N/A 4. Bonus issue Issue and allotment (/ /) $(/ /)$ $(/ /)$ 4. Bonus issue Issue and allotment (/ /) $(/ /)$ $(/ /)$ 4. Bonus issue Issue and allotment (/ /) $(/ /)$ $(/ /)$ Bonus issue Issue and allotment (/ /) $(/ /)$ $(/ /)$ Bonus issue Issue and allotment (/ /) $(/ /)$ $(/ /)$ | | | Stata | (Note 1) | |) | | |
| (dd/mn/yyyy) N/A N/A N/A N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1) | 1. | Rights issue | At price : State currency | | | | | |
| N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(/ / /)$ BGM approval date: $(/ /)$ N/A N/A 3. Placing At price : $\frac{State}{currency}$ Class of shares issuable | | | | | | | <u>N/A</u> | <u>N/A</u> |
| 2. Open order At price : currency $(dxe : (dd/mm/yyyy))$ EGM approval date: $(/ /)$ (dd/mm/yyyy) 3. Placing At price : State $(Note I)$ 3. Placing At price : State $(dd/mm/yyyy)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) 4. Bonus issue $(dd/mm/yyyy)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) | 2. | Open offer | | | (/ / |) | | |
| N/A N/A N/A N/A N/A N/A N/A N/A Rescaled by the second state in the second state is subplicit. Issue and allotment (///) Image: Rescaled by the second state is subplicit. Image: Rescaled by the second state is subplicit. Image: Rescaled by the second state is second state. Image: Rescaled by the second state is second state. Image: Rescaled by the second state is second state. Image: Rescaled by the second state. Image: Rescaled by the second state is second state. Image: Rescaled by the second state. Image: Rescaled by the second state is second state. Image: Rescaled by the second state. Image: Rescaled by the second state is second state. Image: Rescaled state. Image: Rescaled by the second state. Image: Rescaled state. Image: Rescaled by the second state. Image: Rescaled state. Image: Rescaled state. Image: Rescaled state. Image: Rescale | | | | | (/ / |) | | |
| 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ N/A N/A 4. Bonus issue Class of shares issuable $(///)$ N/A Issue and allotment $(///)$ $(///)$ N/A EGM approval date: $(///)$ N/A N/A Issue and allotment $(///)$ $(///)$ N/A EGM approval date: $(///)$ $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ $(///)$ | | | | (| | | <u>N/A</u> | <u>N/A</u> |
| 5. Placing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A N/A</u> Class of shares issuable (<i>Note 1</i>) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | 3. | Placing | At price : State | | (/ / |) | | |
| N/A N/A N/A N/A Class of shares issuable | | | | EGM approval date: | (/ / |) | | |
| 4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (d/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) | | | | (| | | <u>N/A</u> | <u>N/A</u> |
| 4. Bonus issue | | | | | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) | 4. | Bonus issue | | Issue and allotment | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | < <i>, , , , , , , , , , , , , </i> | | | N/A | N/A |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|------------------------------------|-------------------|---|-------|---|--|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At price : Sta | nte rrency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares | | | | |
| ~ | | | repurchased (Note 1) | (/ / |) | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable | | | | |
| 8. | Consideration issue At price : Sta | nte | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT / A | NT / A |
| | | | | | | <u>N/A</u> | <u>N/A</u> |

| Гуре of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------|------------------|--|--|--|---|
| | | Class of shares issuable (<i>Note 1</i>) | | | |
| Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | 10/11 | 10/21 |
| | | Class of shares issuable (<i>Note 1</i>) | | | |
| Other (Please specify) | At price : State | — Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (//) | <u>N/A</u> | N/A |
| | | | Ordinary share eference share (Other cla | es) N/A | - - - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 851,281 | | |
|--|-----|---------|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Submitted by: | Wang Qisong | |
|---------------|---|--|
| Title: | Executive Director | |
| (Director, | Secretary or other duly authorised officer) | |
| | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.