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Vico International Holdings Limited

域高國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1621)

POSTPONEMENT OF THE SHARE OFFER

Vico International Holdings Limited (the “Company”) has decided to postpone the Share Offer and the Listing.

Reference is made to the announcement of the Company dated 9 February 2018 and the Prospectus. As the Company needs more time to address the enquiries from the regulators, the Company decides that the Share Offer will not proceed for the time being.

The Company would like to express its gratitude to investors who have expressed an interest in the Company as well as their support and positive feedback during the Share Offer.

RETURN OF CHEQUES OR REFUND OF APPLICATION MONIES

On Friday, 9 February 2018, a partial refund for the amount being the difference between the maximum Offer Price and HK\$0.48 (being the Offer Price fixed on the Price Determination Date) and refund for wholly or partially unsuccessful applicants (including brokerage, the SFC transaction levy and the Stock Exchange trading fee) were made by the Company to the applicants.

The balance of application monies in respect of applications made on **WHITE** or **YELLOW** Application Forms for the Offer Shares (including brokerage of 1.0%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%) will be refunded in full without interest. Refund cheques will be despatched to the applicants' addresses specified in their **WHITE** or **YELLOW** Application Forms by ordinary post on Thursday, 15 February 2018 at the applicants' own risk.

Applicants who have applied for the Public Offer Shares using **HK eIPO White Form** service by paying the application monies through a single bank account will have e-Auto Refund payment instructions despatched to their application payment bank account on Thursday, 15 February 2018. Applicants who have applied for the Public Offer Shares using **HK eIPO White Form** service by paying the application monies through multiple bank accounts will have refund cheque(s) (if any) sent to the address specified in their application instructions through the **HK eIPO White Form** service on Thursday, 15 February 2018, by ordinary post and at their own risk.

If you have applied for less than 1,000,000 Offer Shares, your refund cheque(s) will be despatched to you by ordinary post without interest to the address indicated on the relevant Application Form on Thursday, 15 February 2018 at your own risk.

Applicants who have applied for 1,000,000 Offer Shares or more on a **WHITE** or **YELLOW** Application Forms and have provided all information required in your Application Form and applicants who have applied 1,000,000 or more Public Offer Shares through the **HK eIPO White Form** service may collect your refund cheque(s) from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited, at level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 15 February 2018. If you are an individual who are eligible for personal collection, you must not authorise any other person to make the collection on your behalf. If you are a corporate applicant which opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your company chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If you do not collect your refund cheque(s) within the time period specified for collection, they will be despatched thereafter to you by ordinary post to the address as specified in your Application Form at your own risk.

All refund cheques will be crossed “Account Payee Only” in favour of the applicant (or in the case of joint applicants, the first-named applicant) for all application monies. Part of the applicant’s Hong Kong Identity Card number/passport number, or, if in the case of joint applicants, part of the Hong Kong Identity Card number/passport number of first-named applicant may be printed on the refund cheque.

Applicants who applied for Offer Shares by giving electronic application instructions to HKSCC will have the balance of the amounts paid on application (including brokerage of 1.0%, SFC transaction levy of 0.0027% and the Hong Kong Stock Exchange trading fee of 0.005%) credited to their designated bank accounts or the designated bank accounts of their brokers or custodians without interest on Thursday, 15 February 2018.

Applicants who have instructed their brokers or custodians to give electronic application instructions on their behalf can check the amounts of refund monies payable to them with those brokers or custodians.

Applicants who applied as a CCASS Investor Participant can check the amounts of refund monies payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) on Thursday, 15 February 2018. Immediately after the credit of refund monies to the applicants’ bank accounts, HKSCC will also make available to them an activity statement showing the amounts of refund monies credited to their designated bank accounts.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

DEEMED CANCELLATION OF ISSUED SHARE CERTIFICATES

Share certificates for the Offer Shares which have already been issued and made available for despatch/collection or deposit into CCASS did not constitute valid certificates of title and were deemed cancelled. The Company would like to reiterate a cautionary statement stated in the second paragraph on page 325 of the Prospectus, namely, “Investors who trade shares prior to the receipt of share certificates or the Share certificates becoming valid do so at their own risk”.

By order of the Board of
Vico International Holdings Limited
Hui Pui Sing
Chairman

Hong Kong, 11 February 2018

As of the date of this announcement, the executive Directors are Mr. HUI Pui Sing, Ms. TONG Man Wah, Mr. HUI Yip Ho Eric, Ms. HUI Wing Man Rebecca and Mr. KONG Man Ho; the non-executive Director is Mr. ONG Chor Wei; and the independent non-executive Directors are Mr. LAM Kwong Siu, Mr. TSE Yung Hoi and Mr. WONG Hei Chiu.