

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) copies of **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) the written consents referred to in the section headed “Statutory and General Information—Other Information—Consents of experts” in Appendix V to this prospectus;
- (c) copies of the material contracts referred to in the section headed “Statutory and General Information—Further Information About Our Business—Summary of material contracts” in Appendix V to this prospectus; and
- (d) the statement of particulars of the Selling Shareholders.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the office of King & Wood Mallesons at 13/F, Gloucester Tower, The Landmark, 15 Queen’s Road Central, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and Articles of Association of our Company;
- (b) the Accountants’ Report prepared by Deloitte Touche Tohmatsu, the texts of which is set out in Appendix I to this prospectus;
- (c) the report on the unaudited pro forma financial information from Deloitte Touche Tohmatsu, the text of which is set out in Appendix II to this prospectus;
- (d) the legal opinion issued by our PRC legal advisor, Commerce & Finance Law Offices, in respect of certain aspects of our Group and the property interests of our Group in the PRC;
- (e) the material contracts referred to in the section headed “Statutory and General Information—Further Information About Our Business—Summary of material contracts” in Appendix V to this prospectus;
- (f) the written consents referred to in the section headed “Statutory and General Information—Other Information—Consents of experts” in Appendix V to this prospectus;
- (g) the service contracts and letters of appointment referred to in the section headed “Statutory and General Information—Further Information About Our Directors and Substantial Shareholders—Directors’ service contracts” in Appendix V to this prospectus;
- (h) the rules of the Pre-IPO Share Award Scheme;
- (i) the statement of particulars of the Selling Shareholders; and
- (j) the Cayman Islands Companies Law.