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天譽置業 (控股) 有限公司
SKYFAME REALTY (HOLDINGS) LIMITED

*(Incorporated in Bermuda with limited liability)
(Stock code: 00059)*

**INCREASE IN SIZE OF MEDIUM TERM BOND PROGRAMME
AND
HK\$60,000,000 0.1 PER CENT BONDS DUE 2034 ISSUED
UNDER HK\$2,500,000,000 MEDIUM TERM BOND PROGRAMME**

Arranger

APASTRON CAPITAL



This announcement is a voluntary announcement made by Skyfame Realty (Holdings) Limited (the "**Company**") to keep the shareholders and potential investors informed of its latest fund raising activity.

INCREASE IN SIZE OF MEDIUM TERM BOND PROGRAMME

Reference is made to the announcement of the Company dated 21 June 2017 (the "**Announcement**") in relation to the establishment of a HK\$1,500,000,000 medium term bond programme (the "**Programme**") and appointment of Apastron Capital Limited as arranger of such Programme. The board of directors of the Company (the "**Board**") is pleased to announce that the size of the Programme has been increased by HK\$1,000,000,000 such that the aggregate principal amount of bonds outstanding under the Programme at any one time shall not exceed HK\$2,500,000,000. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Announcement.

**HK\$60,000,000 0.1 PER CENT BONDS DUE 2034 ISSUED UNDER
HK\$2,500,000,000 MEDIUM TERM BOND PROGRAMME**

The Company has on 28 February 2018 issued HK\$60,000,000 in principal amount of 0.1 per cent bonds due 2034 with certificate numbers 059SKY2034-00040150, 059SKY2034-00040151, 059SKY2034-00040152, 059SKY2034-00040153, 059SKY2034-00040154 and 059SKY2034-00040155 (the "**Bond**") under the Programme. The Bond, in denomination of HK\$10,000,000 per certificate number, has been issued by way of debt issue to Professional Investors only. The Bond is non-callable until 16 June 2026 and non-puttable until 16 July 2019. Interest on the outstanding Bond will be payable annually in arrears at the interest rate of 0.1 per cent per annum first payable on 16 June 2019 and last payable on 16 June 2033.

By Order of the Board
Skyfame Realty (Holdings) Limited
YU Pan
Chairman

Hong Kong, 28 February 2018

As at the date of this announcement, the board of directors of the Company comprises three executive directors, namely Mr. YU Pan (Chairman), Mr. WEN Xiaobing and Mr. WONG Lok; one non-executive director, namely Mr. LI Weijing and three independent non-executive directors, namely Mr. CHOY Shu Kwan, Mr. CHENG Wing Keung, Raymond and Ms. CHUNG Lai Fong.