

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	g Limited		
	INTERNATIONAL	COMPANY L	MITED
Date Submitted 6 March 2018	3		
I. Movements in Authorised Share Capit	tal		
1. Ordinary Shares			
(1) Stock code:0826Descrip	otion:		
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	4,000,000,000	0.0025	10,000,000
Increase/(decrease)			<u>-</u>
Balance at close of the month	4,000,000,000	0.0025	10,000,000
(2) Stock code : N/A Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

28/02/2018

	ares			
Stock code:	N/A	Description :		
		No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)
Balance at close	of preceding i	month		
Increase/(decrea	se)	,———	_	
Balance at close	of the month	y		
2 0.1 - 01	6.01			
3. Other Classes	of Shares			
Stock code :	N/A	Description :		
		Description : No. of other classes of shares	Par value (State	Authorised share capital (State currency)
3. Other Classes Stock code : Balance at close	N/A	No. of other classes of shares	Par value (State	Authorised share capital
Stock code:	N/A of preceding 1	No. of other classes of shares	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,239,050,000		N/A	N/A	
Increase/ (decrease) during the month	<u> </u>		N/A	N/A	
Balance at close of the month	2,239,050,000		N/A	N/A	

III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer

Share Options (under S	Share Option S	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8 1 1			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed	-	
1. Share Option						
Scheme adopted						
on 07/07/2007 -						
On 18/8/2014,						
options to subscribe for						
22,147,000 shares						
of US\$0.0025						
each at HK\$1.78						
per share were						
granted.						
Ordinary shares	-					22,147,000
(Note 1)						
2. Share Option						
Scheme adopted						
on 26/05/2017 -						
On 11/01/2018,						
options to						
subscribe for						
60,000,000 shares						
of US\$0.0025						
each at HK\$1.50						
per share were						
granted.						
Ordinary shares	_	_	_	-	_	
(Note 1)						_
		Tot	tal A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised duri	ng the month	from exercise of	•			
options (State currency		11 JIII CACICISC OI		N/A		
Sparsing (State Carrolle)	,		-	11/11		

Warrants to Issue Shares of the Is	suer which are	to be Listed				
Description of warrants	Currency of	Nominal value at	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
1. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/)	/)				
		Total	B. (Ordin	nary shares)	N/A	
				ence shares)	N/A	
			(1	Other class)	N/A	•

Convertibles (i.e. Convertible i			,		No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					

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					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	•			close of the	thereto	
	amount	of preceding	during the			month
Class and description	outstanding	month	month	month		
3.						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		· ·	Total C. (Ordin		N/A	
			(Prefere	ence shares)	N/A	_
			(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
-		
2.		

For Main Board and GEM listed issuers shares (Note 1) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _____ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (*Note 1*) (/ /) At price : State currency -Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _____ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

	Type of Issue			roi Maiii Be	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)		-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
ĺ			_			
			Class of shares issuable (Note 1)	;	-	
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares repurchased (Note 1)	Ordinary_	-	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /		
			Class of shares redeemed (Note 1)		-	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

For Main Board and GEM listed issuers

N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency –	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						-
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (C	Ordinary	shares	N/A	- -
			(Other	r ciass	s) <u>N/A</u>	-
To	otal increase / (decrease) in ordinary shares d	uring the month (i.e. Total of A to F	: :	(1)	N/A
10	moreuse / (decreuse) in ordinary shales u	and month (i.e. 10th of A to 1	٠,٠	(2	-	N/A
To	otal increase / (decrease) in preference shares	s during the month (i.e. Total of A to) E):			N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>Lee Johnly</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.