

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31 March 20	18	
To : Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer BAIC I	Motor Corporation	n Limited	
Date Submitted 3 April	2018		
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
1958 (Hong Kong Stock (1) Stock code: <u>Exchange)</u> Descri	ption : <u>H Share</u>	s	
Balance at close of preceding month	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
balance at close of preceding month	See remark (1)		See remark (1)
Increase/(decrease)	See remark (1)		See remark (1)
Balance at close of the month	See remark (1)		See remark (1)
(2) Stock code : N/A Descri	ption : <u>Domesti</u>	c Shares	_
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	See remark (1)		See remark (1)
Increase/(decrease)	See remark (1)		See remark (1)
Balance at close of the month	See remark (1)		See remark (1)

2. Preference Shares			
Stock code : N/A Descrip	otion : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the	end of the month	;	See remark (1)

## II. Movements in Issued Share Capital

	No. of ordir	•	No of preference shares	No. of other classes of shares
Balance at close of preceding month	2,100,690,682	5,494,647,500	N/A	<u>N/A</u>
Increase/ (decrease) during the month	NIL	NIL	N/A	<u>N/A</u>
Balance at close of the month	2,100,690,682	5,494,647,500	N/A	N/A

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise

of options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

N/A

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
				· <del></del>		-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
		<u> </u>				<u> </u>
( / / ) Stock code (if listed)						
Stock code (if listed) Class of shares						
icayable (Nate 1)						
EGM approval date (if applicable)						
	( / /	)				
4. N/A						
( / / ) Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
			<b>/</b> 0 !!			
		Total B		ary shares) <u>N/A</u>		=
				ice shares) <u>N/A</u> )ther class) N/A		-
1			υ,			_

Class and description	Currency of amount outstanding	Amount a close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A	( / / )					
	<u> </u>					
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	<u>( / / )</u> 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / / )					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		T. 1. 10. (0. l)			
				ary shares) <u>N/A</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>		- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
T.(1D. (0.1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Other dass)	IV/A	

(	Oth	ner Movements	in Issued Sha	re Capital					
		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)				
	1.	Rights issue	At price :	State currency	Issue and allotment	( / /	)		
				currency	date : (dd/mm/yyyy)  EGM approval date:	( / /	)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)				
	2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					( 3333)			N/A	N/A
					Class of shares issuable (Note 1)				
	3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					(dd/iiii/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)				
	4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A	N/A
- 1									

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.		At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		)	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)	(11	)	N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(11	)	<u>N/A</u>	N/A
8.	Consideration issue	At price :	State currency———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(11	)	<u>N/A</u>	<u>N/A</u>

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de								
			Class of shares issuable (Note 1)						
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date:	(	/	1	)		
			(dd/mm/yyyy)					N/A	N/A
10	Other	State	Class of shares issuable (Note 1)						
10.	(Please specify) At price:	currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Total	E.		(Ord	dinar	У	
			(Prefe	erei	nc			s) <u>N/A</u> s) N/A	
			(11010					s) <u>N/A</u>	
<u> </u>									
Т	otal increase / (decrease) in	ordinary shares du	ring the month (i.e. Total	l of	Αt	to E	):	(1) NIL	
								(2) NIL	
T	otal increase / (decrease) in	preference shares	during the month (i.e. To	otal	of	A to		NI/A	
T	otal increase / (decrease) in	other classes of sh	ares during the month (i	.e.	То	tal c	of A t	o N/A	
(	These figures should be the s	same as the releva	nt figures under II above	e ("I	Ио	ven	nent	s in Issued Sha	re Capital").)

Remarks (if any):	
1. As the Co	ompany is incorporated in the People's Republic of China, the concept of
"authoris	ed share capital" is not applicable.
Submitted by:	Gu Xin
Title:	Company Secretary
	(Director, Secretary or other duly authorised
	officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.