

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



BLOCKCHAIN GP
區塊鏈集團有限公司

BLOCKCHAIN GROUP COMPANY LIMITED
區塊鏈集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 364)

CLARIFICATION ANNOUNCEMENT
IN RELATION TO CERTAIN MEDIA REPORTS

It has come to the notice of the board of directors (the “**Board**”) of Blockchain Group Company Limited (the “**Company**”, and together with its subsidiaries the “**Group**”) that there are media reports recently regarding a cooperation agreement (the “**Cooperation Agreement**”) between Firecoin Group (火幣集團) and Blockchain Global in relation to the establishment of an exchange.

The Company wishes to clarify that:–

- (1) the Group is not related to and is not a party to the Cooperation Agreement and the transactions contemplated thereunder;
- (2) the Group has not entered into any agreement or maintained any cooperative relationship with Firecoin Group;
- (3) the Group is not related to Blockchain Global; and
- (4) the Group reserves the rights to take further legal actions.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board of
Blockchain Group Company Limited
Cai Yangbo
Executive Director

Hong Kong, 3 April 2018

As at the date of this announcement, the executive Directors are Mr. Cai Zhenrong, Mr. Li Dongfan, Mr. Cai Zhenyao, Mr. Cai Zhenying, Mr. Cai Yangbo, Mr. Choi Wing Toon, Mr. Chen Wenfang, and Mr. Yan Ximao. The non-executive Director is Mr. Su Yichao. The independent non-executive Directors are Mr. Lawrence Gonzaga, Mr. Chin Hon Siang, Mr. Lin Hann Ruey and Mr. Wang Qidong.