

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2018

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer Sino Haijing Holdings Limited

Date Submitted 03/04/2018

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : 01106 Description : Ordinary Shares

	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	30,000,000,000	0.0125	375,000,000
Increase/(decrease)	---		---
Balance at close of the month	30,000,000,000	0.0125	375,000,000

(2) Stock code : N/A Description : \_\_\_\_\_

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 2. Preference Shares

Stock code :	<u>N/A</u>	Description :	_____
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	_____
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*HK\$*) : **375,000,000**

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<b>11,863,360,252</b>	N/A	N/A	N/A
Increase/(decrease)	--			
Balance at close of the month	<b>11,863,360,252</b>			

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<b>Share Options</b>						
<b>Exercise price:</b>						
<b>HK\$0.145</b>						
<b>(05/06/2015)</b>						
<b>Ordinary shares</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>277,192,100</b>
<i>(Note 1)</i>						
<b>2.</b>						
<b>( / / )</b>						
<b>shares</b>						
<i>(Note 1)</i>						
<b>3.</b>						
<b>( / / )</b>						
<b>shares</b>						
<i>(Note 1)</i>						
			<b>Total A. (Ordinary shares)</b>		<b>NIL</b>	
			<b>(Preference shares)</b>		<b>N/A</b>	
			<b>(Other class)</b>		<b>N/A</b>	
<b>Total funds raised during the month from exercise of options (State currency)</b>				<b>NIL</b>		

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Currency of nominal value						
Nominal value at close of preceding month						
Exercised during the month						
Nominal value at close of the month						
1. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
( / / )						
2.						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
( / / )						
3.						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
( / / )						
4.						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
( / / )						
Total B.						
(Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	HK\$112,000,000	NIL	HK\$112,000,000	NIL	560,000,000
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordinary Shares					
Subscription price	HK\$0.20					
EGM approval date (if applicable) (dd/mm/yyyy)	(subject to adjustment)					
	(21/11/2016)					
2.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Total C. (Ordinary shares)					NIL	
(Preference shares)					N/A	
(Other class)					N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		
1. Proposed allotment and issue of 347,948,717 Consideration Shares pursuant to the Sale and Purchase Agreement dated 15 September 2017 in regard to the acquisition of Pattaya Oriental Cruise Limited. For more details, please refer to the Company's announcements dated 15 September 2017, 26 September 2017, 27 October 2017 & 14 March 2018.		
(Not Applicable)		
Ordinary shares ( <i>Note 1</i> )		347,948,717
2.		
( / / )		
shares ( <i>Note 1</i> )		
3.		
( / / )		
shares ( <i>Note 1</i> )		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

## Other Movements in Issued Share Capital

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
Type of Issue						
1.	Rights issue	At price :	State currency _____	Class of shares _____ issuable ( <i>Note 1</i> )  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	<u>          N/A          </u>	<u>          N/A          </u>
2.	Open offer	At price :	State currency _____	Class of shares _____ issuable ( <i>Note 1</i> )  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	<u>          N/A          </u>	<u>          N/A          </u>
3.	Placing	At price :	State currency _____	Class of shares _____ issuable ( <i>Note 1</i> )  Issue and allotment ( / / ) date : (dd/mm/yyyy)  AGM approval date: ( / / ) (dd/mm/yyyy)	<u>          N/A          </u>	<u>          N/A          </u>
4.	Bonus issue			Class of shares _____ issuable ( <i>Note 1</i> )  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	<u>          N/A          </u>	<u>          N/A          </u>

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
				_____	
				Class of shares _____ issuable ( <i>Note 1</i> )	
5.	Scrip dividend	At price :	State currency _____	Issue and allotment date : (dd/mm/yyyy) ( / / )	
				EGM approval date: (dd/mm/yyyy) ( / / )	
					<u>N/A</u> <u>N/A</u>
				Class of shares _____ repurchased ( <i>Note 1</i> )	
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy) ( / / )	
				EGM approval date: (dd/mm/yyyy) ( / / )	
					<u>N/A</u> <u>N/A</u>
				Class of shares _____ redeemed ( <i>Note 1</i> )	
7.	Redemption of shares			Redemption date : (dd/mm/yyyy) ( / / )	
				EGM approval date: (dd/mm/yyyy) ( / / )	
					<u>N/A</u> <u>N/A</u>
				Class of shares _____ issuable ( <i>Note 1</i> )	
8.	Consideration issue	At price :	State currency _____	Issue and allotment date : (dd/mm/yyyy) ( / / )	
				EGM approval date: (dd/mm/yyyy) ( / / )	
					<u>N/A</u> <u>N/A</u>



				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
9. Capital reorganisation	Class of shares _____ issuable ( <i>Note 1</i> )				
	Issue and allotment date : (dd/mm/yyyy) ( / / )				
	EGM approval date: (dd/mm/yyyy) ( / / )				
				<u>N/A</u>	<u>N/A</u>
10. Other (Please specify)	Class of shares _____ issuable ( <i>Note 1</i> )				
	At price :	State currency _____	Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy) ( / / )		
				<u>N/A</u>	<u>N/A</u>
Total E. (Ordinary shares)				<u>N/A</u>	
(Preference shares)				<u>N/A</u>	
(Other class)				<u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>NIL</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

N/A

Submitted by: LI Zhenzhen

Title: Director  
(Director, Secretary or other duly authorised officer)

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*