

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	31/03/2018			
To : Hong Kong Exchanges an	d Clearing Lim	nited			
Name of Issuer Nate Submitted Xiwang Special Steel Company Limited 04/04/2018					
I. Movements in Authorised Sh	are Capital				
1. Ordinary Shares					
(1) Stock code : 1266	Descript	tion : Xiwang S	Steel		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month	N/A	N/A	N/A	
Increase/(decrease)		N/A		N/A	
Balance at close of the month		N/A	N/A	N/A	
(2) Stock code : N/A	Descript	ion : N/A		_	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month		.		
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares					
Stock code : N/A	Description	on :	N/A		
			of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month				
Increase/(decrease)	-			-	
Balance at close of the mo	nth _				
3. Other Classes of Shares	3				
Stock code : N/A	Description	on :	N/A		
			other classes f shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month				
Increase/(decrease)	-				
Balance at close of the mo	nth _				
Total authorised share cap	ital at the end of the	e mont	h <i>(State currei</i>	ncy):	N/A
II. Movements in Issued Sh	nare Capital				
	No. of ordi	nary sl		No of preference	
	(1)		(2)	shares	of shares
Balance at close of preceding month	2,262,377,666		N/A	N/A	N/A
Increase/ (decrease) during the month	1,000,000		N/A	N/A	N/A
Balance at close of the month	2,263,377,666		N/A	N/A	N/A

Share Options (under S	Share Option Scl	hemes of the Issu	uer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement dur	ing the month			as at close of the month
(dd/mm/yyyy) and					=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
adopted on						
03/09/2014						
Exercise price:						
HK\$0.676						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. Share Option						
Scheme						
adopted on						
03/09/2014						
Exercise price:						
HK\$0.73						
Ordinary shares	Nil	1,000,000	Nil	Nil	1,000,000	5,333,333
(Note 1)						
3. Share Option						
Scheme						
adopted on						
03/09/2014						
Exercise price: HK\$1.38						
	NI:I	NI:I	NI:I	NI:I	M:I	200.000
Ordinary shares	Nil	Nil	Nil	<u>Nil</u>	Nil	200,000
(Note 1)						
4. N/A						
()						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
, ,			Total A. (Ordi	nary shares)	1,000,000	
			,	ence shares)	N/A	
				Other class)	N/A	
Total funda raisad durin	a the month from	m oversies of safe		Culoi diass)	14/71	
Total funds raised durin (State currency)	ig tile month for	n exercise or opti		IK\$ 730,000		
(Claic carrency)				ψ ι συ,σου		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
	- 			·		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(1 1)				
		To		linary shares) rence shares) (Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible into S	Shares of the Issuer	which are to be Liste	d)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bond						
Issued on (11/10/2017)	 US \$	30,000,000	N/A	30,000,000	N/A	122,513,089
Stock code (if listed)						
Class of shares issuable						
(Note 1)	Ordinary					
Subscription price AGM approval date	HK\$ 1.91					
(if applicable)						
(dd/mm/yyyy))	(16/06/2017)					
2.						
	<u></u>					
0.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1						
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	,					
				_		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	(/ /)		Total C /O=	dinary abaras)	NI/A	
				dinary shares) rence shares)	N/A N/A	_
			(1.1010	(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)	N/A	N/A
2. N/A		
Z. NA	_	
(/ /)	_	
shares (Note 1)		
3. N/A		
	_	
shares (Note 1)	-	
Total D. (Ordinary shares)		-
(Preference shares) (Other class)		-
(Other class)	II/A	-

Otr	ner Movements in Iss	sueu Snare Capitai			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (Note 1)			
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
1.	Rights issue		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					NA	<u>N/A</u>
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)	Ordinary		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
5.	Scrip dividend	tate urrency —	<i>(1</i>) Is	lass of shares issuable lote 1) sue and allotment date : d/mm/yyyy)	(11			
			E (c	GM approval date: d/mm/yyyy)	(/ /)	N/A	N/A
				lass of shares purchased (Note 1)				
6.	Repurchase of shares			ancellation date : d/mm/yyyy)	(/ /)		
			E (c	GM approval date: d/mm/yyyy)	(/ /)	N/A	N/A
				lass of shares redeemed lote 1)				
7.	Redemption of shares		R (c	edemption date : d/mm/yyyy)	(/ /)		
			E (c	GM approval date: d/mm/yyyy)	(/ /)	N/A	N/A
				lass of shares issuable lote 1)				
8.	Consideration issue	tate urrency —		sue and allotment date : d/mm/yyyy)	(/ /)		
			E (c	GM approval date: d/mm/yyyy)	(/ /)	N/A	NI/A
							<u> </u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of s (Note 1)	shares issuable			
			Issue and a (dd/mm/yyy	llotment date : y)	(/ /)		
			EGM appro (dd/mm/yyy	val date: y)	(/ /)	N/A	<u>N/A</u>
10		0.1	Class of s (Note 1)	shares issuable			
10.	Other	At price : State curren	y Issue and a (dd/mm/yyy	llotment date : y)	(/ /)		
			EGM appro (dd/mm/yyy		(, , ,	N/A	N/A
				Total E. ((Pr	Ordinary share eference share (Other clas	s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1	1,000,000)
(2	2) N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Ca	apital").)	

Remarks (if any):
N/A	
Submitted by:	Boardroom Share Registrars (HK) Limited
cubilitiou by:	Boardroom ondro regionaro (mr.) Emittoa
Title:	Share Registrar
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.