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北京汽车
BAIC MOTOR

北京汽車股份有限公司

BAIC MOTOR CORPORATION LIMITED*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1958)

ANNOUNCEMENT ON MAJOR FINANCIAL DATA FOR THE FIRST QUARTER OF 2018

This announcement is made by BAIC Motor Corporation Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

The major financial data of the Group for the three months ended 31 March 2018 as set out in this announcement are preliminary data prepared in accordance with the Chinese Accounting Standards for Business Enterprises, and have not been reviewed or audited by the Company’s auditors. The final figures will be formally disclosed in the announcement on the operating results for the first quarter ended 31 March 2018 to be published by the Company in due course.

Major financial data of the Group for the three months ended 31 March 2018 (consolidated and unaudited)

Unit: RMB One Hundred Million Yuan

Item	Three months ended 31 March 2018	Three months ended 31 March 2017	Change (%)
Total operating income	398.06	364.18	9.30
Net profit attributable to owners of the parent	15.95	13.58	17.51

Item	31 March 2018	31 March 2017	Change (%)
Total assets	1,710.13	1,674.03	2.16
Total equity attributable to owners of the parent	444.03	408.36	8.74

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By order of the board of directors
BAIC Motor Corporation Limited
Gu Xin

Secretary to the Board of Directors and Company Secretary

Beijing, the PRC, 23 April 2018

As at the date of this announcement, the board of directors of the Company comprises Mr. Xu Heyi, as Chairman of the board of directors and non-executive director; Mr. Zhang Xiyong and Mr. Zhang Jianyong, as non-executive directors; Mr. Chen Hongliang, as executive director; Mr. Qiu Yinfu, Mr. Hubertus Troska, Mr. Bodo Uebber, Mr. Guo Xianpeng, Ms. Wang Jing and Mr. Zhu Baocheng, as non-executive directors; and Mr. Ge Songlin, Mr. Wong Lung Tak Patrick, Mr. Bao Robert Xiaochen, Mr. Zhao Fuquan and Mr. Liu Kaixiang, as independent non-executive directors.

* *For identification purpose only*