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BAIC MOTOR CORPORATION LIMITED*

(A joint stock company incorporated in the People's Republic of China with limited liability) (Stock Code: 1958)

ANNOUNCEMENT IN RELATION TO FINANCIAL INFORMATION OF BAIC MOTOR AND BEIJING BENZ

This announcement is made by BAIC Motor Corporation Limited (the "**Company**" or "**BAIC Motor**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company is pleased to inform its shareholders and potential investors that Daimler AG ("**Daimler**") has published the financial statements of its group and company for the first quarter ended March 31, 2018 on its website (www.daimler.com/investor-relations/en) ("**Daimler 2018 Q1 Financial Statements**") on April 27, 2018 (Hong Kong time). The main financial information in relation to BAIC Motor and Beijing Benz Automotive Co., Ltd. ("**Beijing Benz**") in the Daimler 2018 Q1 Financial Statements is set out below. For details please refer to the Daimler 2018 Q1 Financial Statements.

Key figures on interests in associated companies accounted for using the equity method			
At March 31, 2018			
(in millions of euros)	Beijing Benz	BAIC Motor (Note 2)	
Equity interest (in %)	49.0	10.1	
Equity investment (Note 1)	2,479	784	
Equity result (Q1 2018) (Note 1)	332	3	

At December 31, 2017		
(in millions of euros)	Beijing Benz	BAIC Motor (Note 2)
Equity interest (in %)	49.0	10.1
Equity investment (Note 1)	2,130	777
Equity result (Q1 2017) (Note 1)	290	264

Notes:

1. Including investor-level adjustments.

2. The proportionate share of earnings of BAIC Motor is included in Daimler's consolidated financial statements with a three-month time lag.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By order of the board of directors BAIC Motor Corporation Limited Gu Xin

Secretary to the Board of Directors and Company Secretary

Beijing, the PRC, 27 April 2018

As at the date of this announcement, the board of directors of the Company comprises Mr. Xu Heyi, as Chairman of the board of directors and non-executive director; Mr. Zhang Xiyong and Mr. Zhang Jianyong, as non-executive directors; Mr. Chen Hongliang, as executive director; Mr. Qiu Yinfu, Mr. Hubertus Troska, Mr. Bodo Uebber, Mr. Guo Xianpeng, Ms. Wang Jing and Mr. Zhu Baocheng, as non-executive directors; and Mr. Ge Songlin, Mr. Wong Lung Tak Patrick, Mr. Bao Robert Xiaochen, Mr. Zhao Fuquan and Mr. Liu Kaixiang, as independent non-executive directors.

* For identification purpose only