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**CHINA GAS HOLDINGS LIMITED**

**中國燃氣控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 384)**

**FINANCIAL INFORMATION OF ZHONGRAN INVESTMENT LIMITED COMPANY  
FOR THE YEAR ENDED 31 DECEMBER 2017 AND  
FOR THE THREE MONTHS ENDED 31 MARCH 2018**

This is a voluntary announcement made by China Gas Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

Zhongran Investment Limited Company (“**Zhongran Investment**”), a wholly-owned subsidiary of the Company, issued certain medium-term notes in the People’s Republic of China (the “**PRC**”). As at the date of this announcement, the total outstanding amount of notes issued by Zhongran Investment was RMB2.3 billion.

Pursuant to the applicable rules and regulations in the PRC, the audited financial statements for the year ended 31 December 2017 (“**Audited Annual Financial Information**”) and the unaudited financial statements for the three months ended 31 March 2018 of Zhongran Investment (“**Unaudited Quarterly Financial Information**”) were published on the websites of Shanghai Clearing House (上海清算所網) (<http://www.shclearing.com>) and China Money (中國貨幣網) (<http://www.chinamoney.com.cn>) respectively on 27 April 2018.

Set out below are the key audited financial figures of Zhongran Investment for the year ended 31 December 2017 included in the Audited Annual Financial Information and unaudited financial figures of Zhongran Investment for the three months ended 31 March 2018 included in the Unaudited Quarterly Financial Information:

	For the year ended 31 December 2017 <i>Renminbi</i>	For the three months ended 31 March 2018 <i>Renminbi</i>
Total assets	32,266,212,667	33,469,756,500
Total liabilities	15,297,511,893	15,446,378,308
Owner's equity	16,968,700,774	18,023,378,192
Revenue	13,887,057,406	5,556,354,796
Profit for the period	2,858,337,308	1,031,301,584
Net increase (decrease) in cash and cash equivalents	408,655,990	(254,207,186)
Cash and cash equivalents at the end of the period	2,479,505,895	2,225,298,709

The Audited Annual Financial Information, Unaudited Quarterly Financial Information and the key financial figures disclosed in this announcement were prepared in accordance with the PRC generally accepted accounting principles. The Unaudited Quarterly Financial Information and the key unaudited financial figures disclosed in this announcement were based on the unaudited management account and have not been reviewed or audited by the Company's auditors. The financial information is related to Zhongran Investment only and does not give a complete view of the operational and financial status of the Group.

Investors and shareholders of the Company should not place undue reliance on the aforesaid information and are advised to exercise caution in dealing in the Company's shares.

By order of the Board  
**China Gas Holdings Limited**  
**ZHOU Si**  
*Chairman*

Hong Kong, 27 April 2018

*As at the date of this announcement, Mr. ZHOU Si, Mr. LIU Ming Hui, Mr. HUANG Yong, Mr. ZHU Weiwei, Mr. MA Jinlong and Ms. LI Ching are the executive directors of the Company, Mr. YU Jeong Joon (his alternate being KWON Woonsang), Mr. LIU Mingxing (his alternate being Ms. LIU Chang), Mr. Arun Kumar MANCHANDA and Mr. JIANG Xinhao are the non-executive directors of the Company and Mr. ZHAO Yuhua, Dr. MAO Erwan, Ms. WONG Sin Yue Cynthia, Ms. CHEN Yanyan and Mr. ZHANG Ling are the independent non-executive directors of the Company.*

\* For identification purpose only