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COOLPAD GROUP LIMITED

酷派集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2369)

ANNOUNCEMENT

UPDATE ON RECENT DEVELOPMENT OF SUSPENSION OF TRADING AND LAWSUIT INITIATED BY THE GROUP

Update on recent development of suspension of trading

The following is made by Coolpad Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 30 March 2017, 31 March 2017, 26 April 2017, 23 May 2017, 29 June 2017, 28 July 2017, 15 August 2017, 21 September 2017, 31 October 2017, 29 November 2017, 28 December 2017, 16 January 2018, 19 January 2018, 26 January 2018, 31 January 2018, 28 February 2018, 20 March 2018 and 3 April 2018 (collectively the “**Announcements**”). Unless the context otherwise requires, the capitalised terms used herein shall have the same meanings as defined in the Announcements.

As at the date of this announcement, save for certain materials published on the HKExnews website in April, including but not limited to the 2016 annual report, there has been no other significant development since the last update announcement dated 3 April 2018. The Company will carry on with its preparation to comply with the Resumption Conditions.

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9 a.m. on 31 March 2017.

Update on recent development of lawsuit initiated by the Group

Reference is made to the announcement of the Company dated 26 January 2018 in relation to the lawsuit initiated by the Group (the “**Lawsuit**”).

The Company has received a notice from Yulong Computer Telecommunication Scientific (Shenzhen) Co., LTD., a subsidiary of the Company (the “**Lawsuit Plaintiff**”), that as Xiaomi Telecom Technology Co., Ltd. (小米通訊技術有限公司) (the “**Lawsuit 1st Defendant**”) and Xiaomi Technology Co., Ltd. (小米科技有限責任公司) (the “**Lawsuit 2nd Defendant**”) continued the infringements upon receipt of the Lawsuit complaints, the Lawsuit Plaintiff has recently applied to the Shenzhen Intermediate People’s Court (the “**Court**”) to seek judgment to rule for the Lawsuit 1st Defendant and the Lawsuit 2nd Defendant to immediately cease infringement upon the patent, namely seeking judgment from the Court to rule for the Lawsuit 1st Defendant to immediately cease the acts of production, sale and promise to sale, and for the Lawsuit 2nd Defendant to immediately cease the acts of sale and promise to sale of mobile products Xiaomi Redmi Note 4X, Xiaomi Mi 6, Xiaomi Mi Max 2, Xiaomi Mi Note 3, and Xiaomi Mi 5X.

The Company will make further announcement in due course to inform the shareholders of the Company of the progress.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Coolpad Group Limited
Jiang Chao
Vice Chairman
Chief Executive Officer

Hong Kong, 4 May 2018

As at the date of this announcement, the executive Directors are Mr. Jiang Chao, Mr. Leung Siu Kee, Mr. Lam Ting Fung Freeman and Mr. Liang Rui; the non-executive Director is Mr. Ng Wai Hung; the independent non-executive Directors are Dr. Huang Dazhan, Mr. Xie Weixin and Mr. Chan King Chung.