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IMPERIAL PACIFIC

INTERNATIONAL HOLDINGS

博華太平洋國際控股有限公司

IMPERIAL PACIFIC INTERNATIONAL HOLDINGS LIMITED

博華太平洋國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1076)

VOLUNTARY ANNOUNCEMENT

INCREASE IN SHAREHOLDING BY CONTROLLING SHAREHOLDER

This is a voluntary announcement made by Imperial Pacific International Holdings Limited (the “**Company**”).

The board of directors (the “**Directors**”) (the “**Board**”) of the Company has been informed by Inventive Star Limited (“**Inventive Star**”), the Company’s controlling shareholder (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) that it acquired in aggregate 16,400,000 shares of the Company (the “**Shares**”) between 30 April to 4 May 2018 at an average price of approximately HK\$0.095 per Share (the “**Acquisition**”). Immediately after completion of the Acquisition, Inventive Star is interested in 90,343,509,280 Shares in aggregate, representing approximately 63.18% of the entire issued share capital of the Company as at the date of this announcement.

By order of the Board
Imperial Pacific International Holdings Limited
Cai Lingli
Executive Director

Hong Kong, 7 May 2018

As at the date of this announcement, the Board comprises Ms. Cai Lingli, Ms. Xia Yuki Yu, Mr. Teng Sio I and Ms. Cui Li Jie as executive Directors and Mr. Robert James Woolsey, Mr. Ng Hoi Yue, Mr. Tso Hon Sai Bosco and Mr. Lee Kwok Leung as independent non-executive Directors.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.