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LIMING HOLDING LIMITED

(Incorporated in Hong Kong with limited liability)

**PRE-CONDITIONAL VOLUNTARY PARTIAL CASH OFFER BY
CITIGROUP GLOBAL MARKETS ASIA LIMITED
ON BEHALF OF LIMING HOLDING LIMITED
TO ACQUIRE A MAXIMUM OF 50.5 % OF THE ISSUED SHARE CAPITAL OF
AAG ENERGY HOLDINGS LIMITED
AND
TO CANCEL A MAXIMUM OF 50.5% OF ITS OUTSTANDING OPTIONS AND RSUS**

SATISFACTION OF PRE-CONDITION

Reference is made to the announcement issued by Liming Holding Limited (the “**Offeror**”) regarding the Offers dated 14 May 2018 (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement have the same meanings as defined in the Announcement.

As set out in the Announcement, the making of the Offers will be subject to the satisfaction of the following Pre-Conditions:

- (i) consent from the Executive in respect of the Partial Offer pursuant to Rule 28.1 of the Takeovers Code; and
- (ii) approval by the shareholders of Xinjiang Xintai, in accordance with the articles of association of Xinjiang Xintai, of (a) the Offers and (b) the proposed change in the use of proceeds from Xinjiang Xintai’s initial public offering to finance part of the Offers (each approval being conditional upon the other) (the “**Xinjiang Xintai Shareholder Approval Condition**”).

The Offeror is pleased to announce that the shareholders meeting of Xinjiang Xintai was held on 30 May 2018 at which shareholders approved (a) the Offers and (b) the proposed change in the use of proceeds from Xinjiang Xintai’s initial public offering to finance part of the Offers. Accordingly, the Xinjiang Xintai Shareholder Approval Condition has been fulfilled.

Further announcements will be made as appropriate to keep investors informed of further developments in respect of the Offers.

By order of the sole director
LIMING HOLDING LIMITED

Guo Zhihui

Hong Kong, 30 May 2018

As at the date of this announcement, the sole director of the Offeror is Guo Zhihui.

The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this announcement, and confirms, having made all reasonable enquires, that to the best of his knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

As at the date of this announcement, the board of directors of Xinjiang Xintai Natural Gas Co., Ltd. comprises Mr. Ming Zaiyuan, Mr. Ming Zaifu, Mr. Yin Xianfeng, Mr. Guo Zhihui, Mr. Duan Xianqi, Mr. Zhang Hongxing, Mr. Huang Jian (Independent Director), Mr. Qu Xuezhong (Independent Director) and Ms. Zhang Yinjie (Independent Director).

The directors of Xinjiang Xintai Natural Gas Co., Ltd. jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.