

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer China Jicheng Holdings Limited 01/06/2018				
I. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : 1027 Description : China Jicheng				
	No. of or share		Par value State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	th 6,250	,000,000	HK\$0.0016	HK\$10,000,000.00
Increase/(decrease)	0		-	0
Balance at close of the month	6,250	,000,000	HK\$0.0016	HK\$10,000,000.00
(2) Stock code : N/A I	escription :			
	No. of or share		Par value State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	th			
Increase/(decrease)			-	
Balance at close of the month				

31/05/2018

Stock code: N/A I	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	th		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	escription :		
	escription : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of shares	(State	capital
Stock code : N/A [No. of other classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,786,000,000	<u>-</u>	<u> </u>	
Increase/ (decrease) during the month			<u> </u>	<u> </u>
Balance at close of the month	3,786,000,000		<u>-</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme Exercise price: HK\$0.097 (23/01/2015)Ordinary shares 324,000,000 (*Note 1*) 2.N/A shares (*Note 1*) 3.N/Ashares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.N/A					
	-				
(/ /)	 -				
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
3.N/A	_				
	-				
(/ /)	<u> </u>				
Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.N/A	(1 1)				
	- -				
	 -		· -		<u> </u>
G 1 1 ('C1' + 1)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
	Tota	,	nary shares) <u>N/A</u>		_
		,	ence shares) N/A		_
		(Other class) N/A	<u> </u>	_

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	monu	monu	Шопш		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	<u> </u>				
	_ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed)	_ 					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		<u>—</u>				
(if applicable) (dd/mm/yyyy)	(/ /)	 .		nary shares) N/A		_
				ence shares) N/A Other class) N/A		- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2. N/A		
(/ /) shares (Note 1)		
3. N/A		
shares (Note 1)		· -
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Ot	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of
	1390 01 18840						
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

			<u></u> <u>_</u>	or Main	воа	ra ana GEM listea issu	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares				
			repurchased (Note 1)		,		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

N/A

	For Main Bo	oard and GEM listed issuers
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto may be issued pursuant thereto as at close of the month
	Class of shares issuable Ordinary (Note 1) Shares	
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))
	EGM approval date: (/ / / (dd/mm/yyyy)	<u>N/A</u> <u>N/A</u>
	Class of shares issuable(Note 1)	
10. Other (Please specify) At price: State currency	Issue and allotment (/ / date : (dd/mm/yyyy))
	EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u> <u>N/A</u>
	Total E. (Ordinary sha (Preference sha (Other c	
Total increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1) <u>N/A</u>
		(2) N/A
Total increase / (decrease) in preference shares du	ring the month (i.e. Total of A to E):	N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Main	Board	and (GFM.	listed	icculer
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Remarks (if any):
Submitted by: Chause Ve Shine
Submitted by: Cheung Ka Shing
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.