MAJOR HOLDINGS LIMITED
美捷滙控股有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1389)

POSITIVE PROFIT ALERT

This announcement is made by the board of directors (the "**Board**") of Major Holdings Limited (the "**Company**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The Board would like to inform the shareholders and potential investors of the Company that, according to information available to the Company's management, the Company and its subsidiaries (collectively, the "**Group**") expect to record a profit for the year ended 31 March 2018 as compared to a loss for the year ended 31 March 2017. Such turnaround from loss to profit was mainly attributable to (i) the growth in business operation; and (ii) the one-off loss arising from the impairment loss on trading deposits paid for purchase of inventories for the previous year ended 31 March 2017.

The information contained in this announcement is only based on the preliminary review of the Group's management accounts for the year ended 31 March 2018, which have not been reviewed or audited by the Company's auditors. Details of the Group's performance will be disclosed in the final results announcement of the Group for the year ended 31 March 2018 as soon as practicable in compliance with the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Major Holdings Limited
CHEUNG Chun To
Chairman

Hong Kong, 1 June 2018

As at the date of this announcement, the executive Directors are Mr. Cheung Chun To, Mr. Leung Chi Kin Joseph and Ms. Cheung Wing Shun, the independent non-executive Directors are Mr. Yue Kwai Wa Ken, Mr. Ngai Hoi Ying and Mr. Siu Shing Tak.

* *For identification purposes only*