НКЕХ 香港交易所 Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Xiwang Special Steel Company Limited
Date Submitted	01/06/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code :	1266	Descript	tion :	Xiwang S	iteel	
			No. of ore	linary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding mor	nth		N/A	N/A	N/A
Increase/(decrease)				N/A		N/A
Balance at close of the month				N/A N/A		N/A
(2) Stock code : <u>N</u>	/A	Descript	tion :	N/A		
			No. of or	linary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month					·	
Increase/(decrease)						
Balance at close of the	e month					

2. Preference Shares

Stock code :	<u>N/A</u>	_Descriptio	on :	N/A		
			-	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mont	h _				
Increase/(decrease))	-			-	
Balance at close of	the month	-				

3. Other Classes of Shares

Stock code :	N/A	_Descriptio	n : <u>N/A</u>		
		٢	lo. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding mont	h		. <u> </u>	
Increase/(decrease)		_			
Balance at close of t	the month	_			

Total authorised share capital at the end of the month (*State currency*): N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,263,777,666	N/A	N/A	N/A		
Increase/ (decrease) during the month	1,400,000	N/A	N/A	N/A		
Balance at close of the month	2,265,177,666	<u>N/A</u>	N/A	<u> </u>		

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option Sc	hemes of the Issu	uer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement dur	ring the month			as at close of the mont
(dd/mm/yyyy) and						
class of shares	One refer d	F ormalis and	O a se a lla al	المسمعيا		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
adopted on						
03/09/2014						
Exercise price:						
HK\$0.676						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. Share Option						
Scheme						
adopted on						
03/09/2014						
Exercise price:						
HK\$0.73						
Ordinary shares	Nil	1,000,000	Nil	Nil	1,000,000	3,933,333
(Note 1)		· · · · · · · · · · · · · · · · · · ·			i	
3. Share Option						
Scheme						
adopted on						
03/09/2014						
Exercise price:						
HK\$1.38						
Ordinary shares	Nil	400,000	Nil	Nil	400,000	Nil
(Note 1)		,			, ,	
4. N/A						
1. 107 (
(/ /)						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
			Total A. (Ordi	nary shares)	1,400,000	
			•	ence shares)	N/A	
				(Other class)	N/A	
otal funds raised during	g the month from	m exercise of opt				
State currency)			H	K\$ 1,282,000		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Iss	uer which are to be	Listed			No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
		N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)		<u> </u>				
Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
2.			-			
(/ /) Stock code (if listed)				- <u> </u>		
Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy) 3)	-			
(/ /)				· ·		
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			-			
(if applicable) (dd/mm/yyyy)	(/ /)	-			
		I		linary shares) rence shares)	N/A N/A	-
				(Other class)	N/A	_

Convertibles (i.e. Convertible into S	hares of the Issue	r which are to be Liste	d)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bond	_					
Issued on (11/10/2017)						
	US \$	30,000,000	N/A	30,000,000	N/A	122,513,089
Stock code (if listed)	<u>N/A</u>					
Class of shares issuable						
(Note 1) Subscription price	Ordinary HK\$ 1.91					
AGM approval date	пк <u></u> р 1.91					
(if applicable)						
(dd/mm/yyyy))	(16/06/2017)					
2.	_					
	_					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	_					
Stock code (if listed)	<u> </u>					
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	_					
Stock code (if listed)						
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dinary shares)	N/A	
			(Prefe	rence shares)	N/A	_
				(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Snar	e Option Schemes)		
Ful	I particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of new shares of
if a	pplicable, and class of shares issuable:	issuer issued during	
" "			issuer which may be
		the month pursuant	issued pursuant thereto as
		thereto	at close of the month
1.	N/A		
	shares (Note 1)	N/A	N/A
2.	N/A		
		1	
		4	
		-	
	shares (Note 1)	-	
3.	N/A		
	shares (Note 1)		
		l	
	Total D. (Ordinary shares)	N/A	_
	(Preference shares)	N/A	
	(Other class)	N/A	_
	()		-

Oth		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
		At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
1.	Rights issue		EGM approval date: (dd/mm/yyyy)	(/ /)		
			(33,111,33,33)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	Ordina	ry		
4.	Bonus issue		lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			(-	<u>N/A</u>	<u>N/A</u>

	T ().					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation						
				Class of shares issuable (Note 1)			
				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
				Class of shares issuable (Note 1)			
10.	Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)		N/A	<u>N/A</u>
				Total E. ((Pre	Ordinary sha) eference sha (Other cl	ares) N/A	
						/	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,400,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Sh	are Capital",	l.)

Remarks (if any)	
N/A	
Submitted by:	Boardroom Share Registrars (HK) Limited
Title:	<u>Share Registrar</u> (Director, Secretary or other duly authorised officer)
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.