

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended $(dd/mm/yyyy)$	: 31/05/2018		
To: Hong Kong Exchanges and Clearing	ng Limited		
N. CI	G. II	·· TT 11'	T 1 1 1
Name of Issuer		ing Holdings	Limited
Date Submitted	04/06/20	018	
I. Movements in Authorised Share Cap	oital		
1. Ordinary Shares			
(1) Stock code : <u>01106</u> Descr	ription: Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	30,000,000,000	0.0125	375,000,000
Increase/(decrease)			
Balance at close of the month	30,000,000,000	0.0125	375,000,000
(2) Stock code : N/A Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code : N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other	Par value (State	Authorised share capital
	classes of shares	currency)	(State currency)
Balance at close of preceding month	classes of shares	currency)	
Balance at close of preceding month  Increase/(decrease)	classes of shares	currency)	
•	classes of shares	currency)	

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	12,423,360,252	N/A	N/A	N/A
Increase/(decrease)				
Balance at close of the month	12,423,360,252			

## III. Details of Movements in Issued Share Capital

Share Options (under	<b>Share Option</b>	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -			<i>-</i>		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
Share Options						
Exercise price:						
HK\$0.145						
(05/06/2015)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	277,192,100
(Note 1)						
2.						
<u> 2.</u>						
shares						
$\frac{\text{shares}}{(Note 1)}$						
(Ivote 1)						
3.						
( / / )						
shares						
( <i>Note 1</i> )	_					
, ,		To	otal A. (Ordin	ary shares)	NIL	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise o	of	NIII		
options (State current	cy)		-	NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			- - -			
(dd/mm/yyyy)	-	/ )	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	- -	/ )	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / ,	/ )	-			
4.	-					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / ,	/ )	_			
		Tot		nary shares)	N/A	_
				ence shares) Other class)	N/A N/A	-

Class and description  1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			nary shares)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man	under Snare Option Schemes)		
	l particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if a	pplicable, and class of shares issuable:		
1.	Proposed allotment and issue of 347,948,717 Consideration Shares		
	pursuant to the Sale and Purchase Agreement dated 15 September		
	2017 in regard to the acquisition of Pattaya Oriental Cruise		
-	Limited. For more details, please refer to the Company's		
-	announcements dated 15 September 2017, 26 September 2017,		
-	27 October 2017 & 14 March 2018.		
-			
-			
-	(Not Applicable)		
-	Ordinary shares (Note 1)		347,948,717
-	Ordinary shares (17070-1)		
2.			
<sup>2</sup> ' -			
-			
-			
-			
-			
-			
-			
-			
-			
-			
-			
-	shares (Note 1)		
3.			
-			
] -			
] .			
	shares (Note 1)		
] .	T 15 (6 !! )		
.	Total D. (Ordinary shares)	NIL	
] .	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued	Share Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•			Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							11/11	17/11
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> T/A	NT / A
							N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		-	-	EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/IIIII/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	′ )		
				EGM approval date: (dd/mm/yyyy)	( / /	')	N/A	N/A
10.	Other			Class of shares issuable (Note 1)				
10.	(Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	' )		
				EGM approval date: (dd/mm/yyyy)	( / /	' )	N/A	N/A
					Ordinar referenc (Oth		es) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Otal increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A

Remarks (if any):
N/A
Submitted by: LI Zhenzhen
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.