

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchan	ges and Clearing	g Limited		
Name of Issuer	TIANGONG	INTERNATIONAL	COMPANY LI	MITED
Date Submitted	5 June 2018			
I. Movements in Authori	ised Share Capit	tal		
1. Ordinary Shares				
(1) Stock code :0	826 Descrip	otion:		
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of prece	eding month	4,000,000,000	0.0025	10,000,000
Increase/(decrease)			-	<u>-</u>
Balance at close of the n	nonth	4,000,000,000	0.0025	10,000,000
(2) Stock code : N	J/A Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)			-	
Balance at close of the n	nonth			

31/05/2018

Stock code:	N/A	Description:		
		No. of pr sha	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mo	onth	 	
Increase/(decrea	se)			
Balance at close	of the month		 	
3. Other Classes	of Shares			
3. Other Classes Stock code:	of Shares N/A	Description:		
		Description : No. of classes of	Par value (State currency)	Authorised share capital (State currency)
	N/A	No. of classes of	(State	capital
Stock code:	N/A of preceding mo	No. of classes of	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,239,050,000		N/A	N/A	
Increase/ (decrease) during the month	300,000,000		N/A	N/A	
Balance at close of the month	2,539,050,000		N/A	N/A	

III. Details of Movements in Issued Share Capital

	Movement duri	ng the month		No. of new shares of issuer issued during	No. of new shares of issuer which may be
	Movement duri	ng the month			issuer which may be
	Movement duri	ng the month			
	Movement duri	ng tha month		the month pursuant	issued pursuant thereto
		ng me monu		thereto	as at close of the month
a		<u> </u>		•	
Granted	Exercised	Cancelled	Lapsed		
_					22,147,000
-	-	-	-	-	-
	To	tal A. (Ordin	ary shares)	N/A	
		(Preferei	nce shares)	N/A	
		(C	Other class)	N/A	
g the month f	from exercise o	•	,		
_			N/A		
	_	To	Total A. (Ordin (Preference) (Cong the month from exercise of	Total A. (Ordinary shares) (Preference shares) (Other class) g the month from exercise of	Total A. (Ordinary shares) (Preference shares) (Other class) g the month from exercise of

Warrants to Issue Shares of the Iss	suer which are	to be Listed				
Description of warrants	nominal	Nominal value at close of	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
1.						
						· -
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /	/)				
		Total		nary shares)	N/A	_
			•	ence shares)	N/A	_
			(Other class)	N/A	

Convertibles (i.e. Convertible i			,		No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	month pursuant thereto	pursuant thereto as at close of the month
Class and description 1.	outstanding	month	month	month		
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					

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				ror Maili Board	and GEW liste	u issueis
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		111011111
3.	outstanding	month	monui	monu		
<u>3.</u>						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		<u></u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	,					
_ 						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)	N/A	
				ence shares)	N/A	-
				Other class)	N/A	_
			`	´		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_	
	=	
	-	
2.		-
	-	
	-	

For Main Board and GEM listed issuers shares (Note 1) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _____ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (*Note 1*) (/ /) At price : State currency -Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _____ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date:

(dd/mm/yyyy)

	Type of Issue			For Main E	soard	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
1			_				
				_			
			Class of shares issuable (Note 1)	:			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	Ordinary	V_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /))		
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u>—</u>
			Class of shares redeemed (Note 1)	·			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						-
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (C	Ordinary eference (Oth	shares e shares er class	s) N/A	- - -
To	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to E	E):	(1)	N/A
				(2		N/A
Т	otal increase / (decrease) in preference shares du	ring the month (i.e. Total of Δ to	E).			N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>Lee Johnly</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.