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**BLOCKCHAIN GP**  
區塊鏈集團有限公司

**BLOCKCHAIN GROUP COMPANY LIMITED**  
**區塊鏈集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 364)**

**UPDATE ON THE WINDING UP PETITION**

This announcement is made by Blockchain Group Company Limited (the “**Company**”) on a voluntary basis. Reference is made to the announcements of the Company dated 10 May 2018, 16 May 2018, 18 May 2018, 29 May 2018 and 4 June 2018 in relation to the winding up petition received by the Company on 10 May 2018. Capitalised terms used in this announcement shall have the same meanings as defined in the Company’s announcement dated 10 May 2018.

The Company would like to update the Shareholders about the status of the validation order as disclosed in the announcement dated 18 May 2018, 29 May 2018 and 4 June 2018 as follows:

According to the consent summons jointly filed by the Company and the Petitioner to the High Court for application of the validation order, the Company and the Petitioner made the following application: in the event of an order to wind up the Company being made by the High Court under Companies Winding-up Proceedings No. 118 of 2018, no transfer of the fully paid up shares in the Company shall be avoided by virtue of the provisions of section 182 of the Companies (Winding Up and Miscellaneous Provisions) Ordinance.

The Company has received the order from the High Court on 4 June 2018 (after the publish of the announcement dated 4 June 2018). The High Court made the order in terms of the consent summons as mentioned above.

As this validation order does not cover issue of new shares, the Company has instructed its legal adviser to negotiate with the Petitioner to make a joint application to the court for another validation order which covers the issue of new shares.

The Company will also keep its shareholders and investors informed of any significant development of the Petition as and when appropriate.

**Shareholders and potential investors should accordingly exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Blockchain Group Company Limited**  
**Cai Yangbo**  
*Executive Director*

Hong Kong, 7 June 2018

*As at the date of this announcement, the executive Directors are Mr. Cai Zhenrong, Mr. Li Dongfan, Mr. Cai Zhenyao, Mr. Cai Zhenying, Mr. Cai Yangbo, Mr. Choi Wing Toon, Mr. Chen Wenfang and Mr. Yan Ximao. The non-executive Director is Mr. Su Yichao. The independent non-executive Directors are Mr. Lawrence Gonzaga, Mr. Chin Hon Siang, Mr. Wang Qidong, Mr. Liao Haosheng and Mr. Tham Wan Loong, Jerome.*